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Rep. Ann Kirkpatrick (D-AZ)

House · Democrat (most recent term) · AZ-2 · in Congress 2009–2023 ·
Bioguide ID K000368

Party history: D 2009–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$250,019	\$883,509	\$1,516,999
(b) Latest net worth estimate	2021	\$2,468,030	\$7,971,512	\$13,474,994
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	+\$951,031	\$7,088,003	+\$13,224,975

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2021: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; no computable net worth for year(s) inside the span: 2016, 2017, 2018. **Not in the recommended dollar-gain ranking** (shown only in the full list).

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,271,010	\$387,500	\$883,509	\$250,019 ... \$1,516,999	computed
2014	\$1,246,009	\$440,002	\$806,008	\$151,018 ... \$1,460,997	computed
2015	\$1,245,508	\$440,002	\$805,507	\$151,017 ... \$1,459,997	computed
2019	\$2,047,008	\$1,065,003	\$982,004	–\$165,985 ... \$2,129,994	computed
2020	\$2,047,008	\$1,055,004	\$992,004	–\$165,985 ... \$2,149,993	computed

2021	\$8,994,015	\$1,022,503	\$7,971,512	\$2,468,030 ...	computed; 1 Schedule A row(s)
				\$13,474,994	had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+44.6%

SIMPLE AVERAGE OF
YEARS
+84.2%

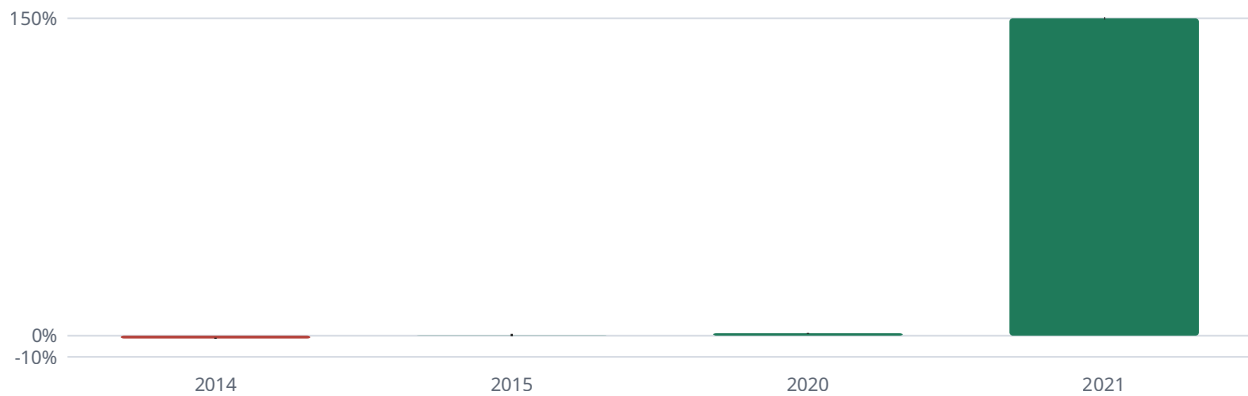
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2021 +337%
2014 -1%

Reliability flags: few years (4); a year exceeds ±100%; 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +31.7% to +49.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$1,263,009	\$1,246,009	\$16,208	\$16,001	\$0	-1.3%	-1.5% ... -1.0%	-82% ... +79%	99%	counted
2014→2015	\$1,229,508	\$1,237,508	\$17,257	\$24,002	\$0	+0.1%	-0.2% ... +0.9%	-81% ... +81%	99%	counted
2019→2020	\$2,047,008	\$2,047,008	\$24,556	\$0	\$0	+1.2%	+0.9% ... +1.3%	-74% ... +76%	100%	counted
2020→2021	\$2,047,008	\$8,911,014	\$31,509	\$0	\$0	+336.9%	+198.5% ... +400.1%	+50% ... +624%	100%	counted; single position drives the result (range jump); estimate > 300% (likely range artefact)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001873	House annual	5/11/2014	19	0	10001873.pdf 480e1fa4c6285c8579a20786ef2d8b5f8fa34e25fec3fbbf87ac1143c1e330d9
2014	10006495	House annual	5/10/2015	18	0	10006495.pdf 2faf1bda12f8e0f23455a9883c1623b32a32873d5f4cfd84097d71d0e196ae9f
2015	10013195	House amendment	6/20/2016	17	0	10013195.pdf abd7aa292c472b27b58d2ab7481043e112f9e933d0d15f6aa7872f9e234d149c
2019	10038967	House annual	9/4/2020	16	0	10038967.pdf fccb0b48b29f6b75d6bc0c77156e758ed9196b1b1aa19a2891e62ccfd11b8b34
2020	10041924	House annual	7/29/2021	15	0	10041924.pdf 6fb6898de7668e03bfa1286c1ccc237b1801745a3bbba9f7e6eca16976b110fd
2021	10049565	House amendment	5/29/2022	30	1	10049565.pdf 4505ba931836008b75b2fb4f9b2c7cb77cf7b5e7af91ffdfb7414601bc95edf3

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity IRA ⇒ Fidelity NASDAQ Composite Index	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$8,000	\$0
Fidelity IRA ⇒ Spartan Total Market Index Fund Adv Class	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$8,000	\$0
Curley & Allison LLP Partnership Interest	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Arizona State Credit Union Accounts	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Edward Jones ROTH IRA ⇒ IShares S&P 500 Index Fund	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Edward Jones ROTH IRA ⇒ Cash	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Edward Jones IRA ⇒ SPDR S&P 500 ETF TR UNIT SERIES I S&P DEPOSITORY	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Vanguard Investments ⇒ Vanguard Tax Exempt Money Market	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity IRA ⇒ Fidelity NASDAQ Composite Index [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Edward Jones ROTH IRA ⇒ IShares S&P 500 Index Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Edward Jones ROTH IRA ⇒ Cash [IH]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Penn Mutual Whole Life Insurance [WU]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Bank Accounts [BA]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Edward Jones IRA ⇒ SPDR S&P 500 ETF TR UNIT SERIES I S&P DEPOSITORY [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Wells Fargo SIMPLE IRA ⇒ Wells Fargo Advantage Emerging Growth Fund [MF]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Investments ⇒ Vanguard Total Stock Market Index Fund [MF]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity IRA ⇒ Spartan Total Market Index Fund Adv Class [MF]	SP	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000; \$1,000,001 - \$5,000,000	\$0	\$0
Fidelity IRA ⇒ Fidelity NASDAQ Composite Index [MF]	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000; \$250,001 - \$500,000	\$0	\$0

Wells Fargo SIMPLE IRA ⇒ Cash [IH]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000; \$250,001 - \$500,000	\$0	\$0
Edward Jones ROTH IRA ⇒ IShares S&P 500 Index Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
Edward Jones IRA ⇒ SPDR S&P 500 ETF TR UNIT SERIES I S&P DEPOSITORY [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
Wells Fargo IRA ⇒ Cash [IH]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Edward Jones IRA ⇒ Cash [IH]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Vanguard Investments ⇒ Vanguard 500 Index Fund Admiral Shares [MF]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.