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GPO Member Guide)

Sen. Amy Klobuchar (D-MN)

Senate · Democrat (most recent term) · MN · in Congress 2007–present ·
Bioguide ID K000367

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$456,035	\$935,518	\$1,415,000
(b) Latest net worth estimate	2025	\$721,037	\$2,285,516	\$3,849,996
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$693,963	+ \$1,349,999	+ \$3,393,961

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$935,518	\$0	\$935,518	\$456,035 ... \$1,415,000	computed
2014	\$1,062,515	\$0	\$1,062,515	\$550,030 ... \$1,575,000	computed
2015	\$1,112,014	\$0	\$1,112,014	\$589,027 ... \$1,635,000	computed
2016	\$1,212,014	\$0	\$1,212,014	\$639,027 ... \$1,785,000	computed
2017	\$1,320,512	\$0	\$1,320,512	\$701,025 ... \$1,940,000	computed
2018	\$1,363,012	\$0	\$1,363,012	\$736,025 ... \$1,990,000	computed
2019	\$1,605,512	\$0	\$1,605,512	\$921,025 ... \$2,290,000	computed
2020	\$2,057,512	\$0	\$2,057,512	\$1,240,025 ... \$2,875,000	computed

2021	\$1,982,512	\$407,501	\$1,575,011	\$640,024 ...	computed \$2,509,998
2022	\$1,896,016	\$400,002	\$1,496,014	\$582,031 ...	\$2,409,997 computed
2023	\$2,053,017	\$510,004	\$1,543,014	\$471,034 ...	\$2,614,993 computed
2024	\$2,272,514	\$1,435,007	\$837,506	-\$614,973 ...	computed \$2,289,986
2025	\$3,043,018	\$757,502	\$2,285,516	\$721,037 ...	\$3,849,996 computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+12.5%

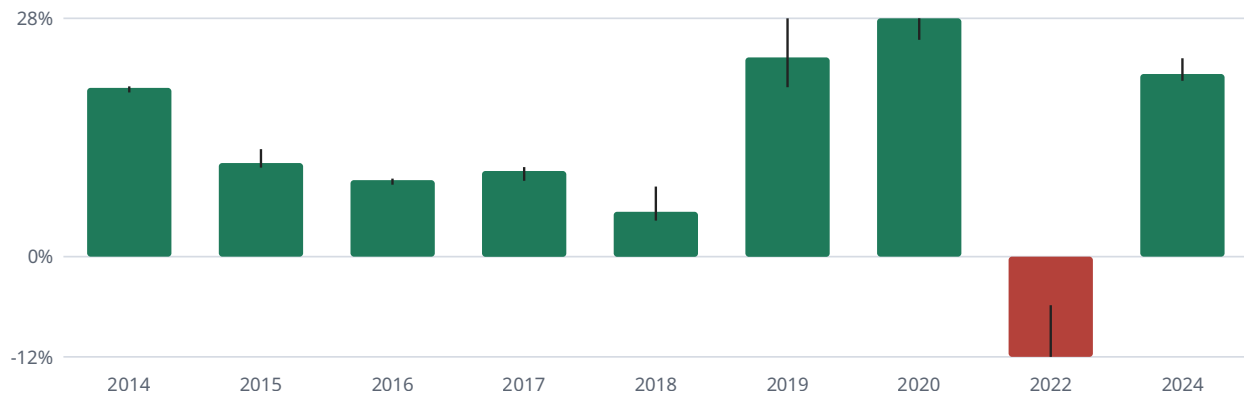
SIMPLE AVERAGE OF
YEARS
+13.1%

YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2020 +28%
2022 -12%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +15.4% to +11.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$742,010	\$891,010	\$0	\$0	\$0	+20.1%	+19.5% ... +20.3%	-82% ... +122%	79%	counted
2014→2015	\$665,010	\$738,510	\$600	\$0	\$0	+11.1%	+10.6% ... +12.8%	-94% ... +117%	63%	counted
2015→2016	\$1,112,014	\$1,212,014	\$1,201	\$0	\$0	+9.1%	+8.6% ... +9.3%	-90% ... +108%	100%	counted
2016→2017	\$985,507	\$1,085,507	\$600	\$0	\$0	+10.2%	+9.0% ... +10.7%	-82% ... +102%	81%	counted
2017→2018	\$817,008	\$859,508	\$1,201	\$0	\$0	+5.3%	+4.3% ... +8.3%	-92% ... +103%	62%	counted
2018→2019	\$843,008	\$1,043,008	\$0	\$0	\$0	+23.7%	+20.2% ... +33.6%	-76% ... +124%	62%	counted
2019→2020	\$1,597,512	\$2,049,512	\$1,201	\$0	\$0	+28.4%	+25.8% ... +34.7%	-65% ... +122%	100%	counted

2020→2021	\$1,184,010	\$1,867,010	\$1,201	\$750,001	\$0	-5.6%	-7.2% ... -4.9%	-133% ... +122%	58%	excluded; not eligible: traced coverage 58% < 60%
2021→2022	\$1,907,512	\$1,807,512	\$600	\$128,008	\$0	-11.9%	-14.5% ... -5.8%	-96% ... +72%	96%	counted
2022→2023	\$1,105,514	\$1,230,513	\$600	\$0	\$8,000	+12.1%	+8.6% ... +13.4%	-88% ... +112%	58%	excluded; not eligible: traced coverage 58% < 60%
2023→2024	\$1,611,009	\$1,960,009	\$1,201	\$0	\$0	+21.7%	+20.9% ... +23.6%	-66% ... +109%	78%	counted
2024→2025	\$737,506	\$1,112,007	\$600	\$40,501	\$0	+45.4%	+43.8% ... +49.5%	-71% ... +162%	32%	excluded; not eligible: traced coverage 32% < 60%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	4b89962f-3bd5-4470-bfe9-694b5a3e6dda	Senate annual	05/15/2014	35	0	Senate eFD report ff2a48 c68ade6 4e1f6b7 bd81f8 f32727 c153fc5 287a78 ad62215 ea51a4 db1ab5
2014	85531cbb-22d7-4e6a-992e-0da31222d498	Senate annual	05/15/2015	30	0	Senate eFD report c2cb922 52b4a8 f1ee96 e0c6d3 cba233 de9e750 b3a2f4 f20c76 b8c6508 5e8c01a
2015	d6d7352c-6d06-4054-b272-378abd8d5ab5	Senate amendment	05/25/2016	27	0	Senate eFD report 51f92a1 1aaf3e cfbb04 bbaae18 d10aa45 6ba61c2 4608fd e7d43e d99e750 38752

2016	5272bd90-0603-494a-8a3e-1460a6f1778b	Senate annual	05/15/2017	27	0	Senate eFD report 7dcd389 e19998 c29141 ed1d38 ce43498 1373f98 82a7340 da431d5 266da80 02ef
2017	6da65bc7-23d7-48e5-9071-fe0ea6a6b64d	Senate annual	05/15/2018	25	0	Senate eFD report 695fa82 a24e665 1851683 96a9c34 a7a390 d99b411 a64e8c b1409b dcb9179 2895
2018	f78fe529-cde4-48a9-9a1a-fc54143dff6	Senate annual	05/15/2019	25	0	Senate eFD report 27c72c cc07801 c4aeca2 3e59b9 b895848 802d703 a288aa1 6cdec87 bac9d0 e0c2

2019	87ca0280-127b-44f8-ad31-f2fb049faf01	Senate annual	08/06/2020	25	0	Senate eFD report 3d95468 7381b1 b0244a5 c4fdb54 d5dd4e d5b4cd bdcce72 8aab6e cd00a3 f56f9d
2020	ac3395fd-85d3-46a4-aa7e-8368ea96d2af	Senate annual	05/12/2021	25	0	Senate eFD report 7556fc a112f54 b62d881 15d5ca1 4a5df58 5d1a19 c57590 eb24cf c496f0 bbe2ae
2021	7bd72473-cccc-467b-bdfc-001a99bb2f91	Senate annual	05/16/2022	24	0	Senate eFD report ae5aac5 34d0744 6652b0 b1efb0 b159bd d3efff5 20a7346 d46301 f0beb3 bde0e2

2022	6815b161-a3bb-4138-9a3f-be6c01e42055	Senate annual	05/15/2023	31	0	Senate eFD report 17aa6e fd762f8 c0eb38 ab4bef8 ff8334 acc1969 1be2495 24abdb2 674c558 5b64
2023	4556b4d9-a44d-4b8f-8ef7-f099b99cd4a2	Senate annual	05/15/2024	34	0	Senate eFD report fa43c40 aa6a73 e1503d ddce746 2a2b4c2 9219490 7a51044 e4fccb8 04e85a2 52c
2024	e6e8b03d-3357-4864-ad96-1b321114cb9c	Senate annual	05/15/2025	27	0	Senate eFD report 6ecea64 daeadd fc921b9 e76b502 b95cf59 2e60542 0b20696 edcf12 bf6524 eed9

2025	7a00461b-7b24-40b3-88da-3c15b9a40835	Senate annual	05/15/2026	37	0	Senate eFD report cdc5462 31aec56 6fc41b5 b342382 63b96e1 84640a2 5335973 b483814 bd49db fc
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Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard(R) Small-Cap Index Fund-Institutional (457(b) Plan)	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Investments IRA ⇒ FAIGX - Fidelity Advisor Balanced Fund Class M	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Investments IRA ⇒ FAEGX - Fidelity Advisor Equity Growth Fund Class M	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
United States Senate Federal Credit Union (Washington, DC) Type: Certificate of Deposit, C	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
QCBMIX - CREF Bond Market Account - R3	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Wells Fargo (Minneapolis, MN) Type: Checking	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Northwestern Mutual Life Ins. - Variable Ins. Policies ⇒ Small Cap Value (MSA/T Rowe Price	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Northwestern Mutual Life Ins. - Variable Ins. Policies ⇒ Index 500 Stock (MSA)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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State Street Russell Small Cap Index Non-Lending Series Fund Class K	SP	held	\$250,001 - \$500,000; \$250,001 - \$500,000	\$250,001 - \$500,000; \$250,001 - \$500,000	\$128,008	\$0
Fidelity Investments IRA ⇒ FAIGX - Fidelity Advisor Balanced Fund Class M	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Northwestern Mutual Life Ins. - Variable Ins. Policies ⇒ Small Cap Value (MSA/T Rowe Price	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
United States Senate Federal Credit Union (Washington, DC) Type: Certificate of Deposit, C	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Investments IRA ⇒ FAERX - Fidelity Advisor Overseas Fund Class M	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Investments IRA ⇒ FTBRX - Fidelity Advisor Limited Term Bond Fund Class M	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Northwestern Mutual Life Ins. - Variable Ins. Policies ⇒ International Developed Markets (	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Investments IRA ⇒ FAEGX - Fidelity Advisor Equity Growth Fund Class M	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TCLFX - TIAA-CREF Lifecycle 2025 Retirement	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Investments IRA ⇒ FAGOX - Fidelity Advisor Growth Opportunities Fund Class M	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
State Street S&P 500 Index Non-Lending Series Fund Class K	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
PRILX - Parnassus Core Equity Fund-Institutional Shares	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
State Street S&P MidCap Index Non-Lending Series Fund Class M	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Fidelity Investments IRA ⇒ FAERX - Fidelity Advisor Overseas Fund Class M	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
TRSSX - T.Rowe Price Institutional Small-Cap Stock Fund	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Investments IRA ⇒ FTBRX - Fidelity Advisor Limited Term Bond Fund Class M	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.