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Rep. Marcy Kaptur (D-OH)

House · Democrat (most recent term) · OH-9 · in Congress 1983–present ·
Bioguide ID K000009

Party history: D 1983–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1983	2013	– \$93,983	\$161,008	\$415,999
(b) Latest net worth estimate	2025	\$567,009	\$1,033,504	\$1,499,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$151,010	+\$872,496	+ \$1,593,981

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$336,008	\$175,000	\$161,008	–\$93,983 ... \$415,999	computed
2014	\$401,010	\$175,000	\$226,009	–\$63,981 ... \$515,999	computed
2015	\$310,008	\$207,501	\$102,507	–\$165,984 ... \$370,998	computed
2016	\$309,508	\$207,501	\$102,006	–\$165,985 ... \$369,998	computed
2017	\$370,008	\$207,501	\$162,506	–\$109,985 ... \$434,998	computed

2018	\$362,508	\$207,501	\$155,006	–\$110,985 ... \$420,998	computed
2019	\$362,508	\$207,501	\$155,006	–\$110,985 ... \$420,998	computed
2020	\$472,508	\$207,501	\$265,007	–\$26,984 ... \$556,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$840,008	\$207,501	\$632,506	\$219,015 ... \$1,045,998	computed
2022	\$415,005	\$207,501	\$207,504	–\$44,990 ... \$459,998	computed
2023	\$757,506	\$107,501	\$650,005	\$304,012 ... \$995,998	computed
2024	\$1,048,506	\$107,501	\$941,004	\$467,011 ... \$1,414,998	computed
2025	\$1,098,504	\$65,001	\$1,033,504	\$567,009 ... \$1,499,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

SIMPLE AVERAGE OF
YEARS

YEARS ESTIMATED

BEST / WORST
SINGLE YEAR

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+6.2%

+8.4%

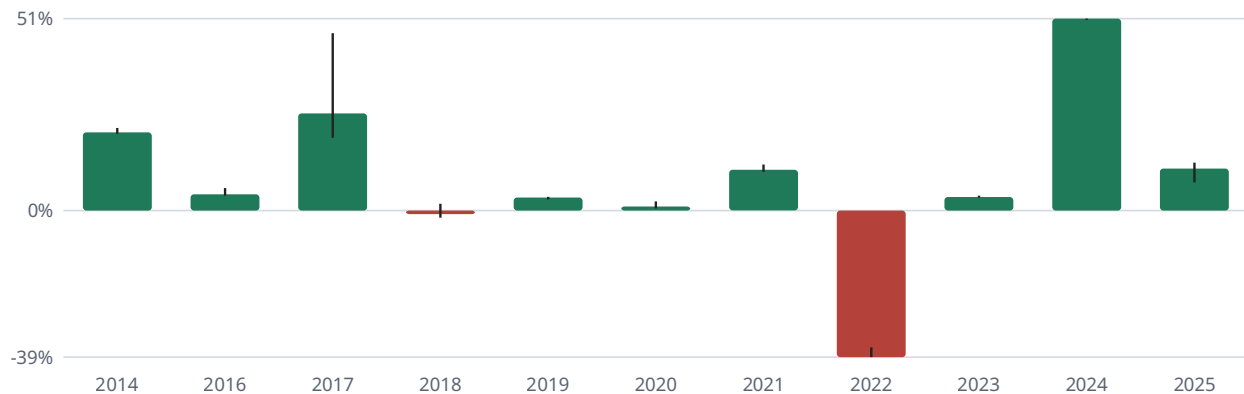
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2024 +51%
2022 -39%

Reliability flags: 4/11 years trading-dominated; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +8.6% to +5.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$328,008	\$377,008	\$11,106	\$0	\$8,000	+20.8%	+20.4% ... +21.9%	-95% ... +137%	98%	counted
2014→2015	\$156,004	\$156,004	\$502	\$0	\$8,000	+5.5%	+1.4% ... +6.6%	-108% ... +119%	39%	excluded: not eligible: traced coverage 39% < 60%
2015→2016	\$235,008	\$234,507	\$10,604	\$0	\$0	+4.3%	+3.9% ... +6.0%	-126% ... +135%	76%	counted
2016→2017	\$277,506	\$338,006	\$11,104	\$0	\$0	+25.8%	+19.3% ... +47.1%	-84% ... +136%	90%	counted

2017→2018	\$370,008	\$354,507	\$12,006	\$0	\$0	-0.9%	-1.9% ... +1.8%	-96% ... +94%	100%	counted
2018→2019	\$362,508	\$362,508	\$12,506	\$0	\$0	+3.4%	+3.0% ... +3.6%	-94% ... +101%	100%	counted
2019→2020	\$330,007	\$322,006	\$11,506	\$0	\$0	+1.1%	+0.6% ... +2.4%	-93% ... +95%	91%	counted
2020→2021	\$397,508	\$765,007	\$16,456	\$405,504	\$64,502	+10.8%	+10.3% ... +12.2%	-161% ... +183%	100%	counted high turnover (buys+s > 100% opening value)
2021→2022	\$840,008	\$415,005	\$23,354	\$433,002	\$507,503	-38.9%	-40.1% ... -36.3%	-142% ... +64%	100%	counted high turnover (buys+s > 100% opening value)
2022→2023	\$407,004	\$407,505	\$22,053	\$8,000	\$0	+3.6%	+3.4% ... +3.9%	-76% ... +83%	98%	counted
2023→2024	\$757,506	\$698,504	\$187,056	\$525,002	\$783,003	+51.0%	+50.6% ... +51.8%	-109% ... +210%	100%	counted high turnover (buys+s > 100% opening value)
2024→2025	\$1,048,506	\$1,098,504	\$91,955	\$550,001	\$525,002	+11.2%	+7.5% ... +12.7%	-116% ... +138%	100%	counted high turnover (buys+s > 100% opening value)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002136	House annual	5/15/2014	17	0	10002136.pdf 8cf234a39195f916bc2789b9c7a5da4b686ba6abf3e7ff3391cf607263e78ef2
2014	10007278	House annual	5/15/2015	19	0	10007278.pdf 090cdd347a623465b20c054d42cdaf16f6eee461d67d7966f45762a05ca13524
2015	10010825	House annual	5/13/2016	17	0	10010825.pdf 02bf5e4a681a6b5d78144acd0ed682fc4d97841180f86ca5f95f2a3d56dd5f69
2016	10016764	House annual	5/15/2017	16	0	10016764.pdf 7f5b855b1054af4025b927cf7e1bc328b946dee6d9c1919e04d8008d8991bf31
2017	10021603	House annual	5/15/2018	15	0	10021603.pdf 836303f94392841d20fb9081b063df03f62fa40b00cf9d7ed7b09092a33812e6
2018	10026872	House annual	5/11/2019	16	0	10026872.pdf a01e5e1d86fd9974c4e0f29638b33c849ab620a0baf18ef1e7f01f61db0ebd74
2019	10037850	House annual	8/13/2020	15	0	10037850.pdf cd53bc041dd3925ee9bca60d91afb91db1d5b12ddb9c342ca6e8c16d57878b3
2020	10042389	House annual	8/13/2021	17	1	10042389.pdf b7ec3a8ab822422bb12dbe55f1e99c011665e4420bd22be3de56be38cd474167
2021	10047851	House annual	5/16/2022	19	0	10047851.pdf 13e9b789cfd8188b8d17a451105958e6d02660a1be926e2985159d46373e8627

2022	10053332	House annual	5/15/2023	16	0	10053332.pdf f572c4200ccbd2b7cc876e7a4643 ae6ca23075028eeb199202783242 154b6328
2023	10060371	House annual	5/15/2024	14	0	10060371.pdf d7fa311c048e29f2afd5f76d15d aba52b3db8b345b73ca1e7e1be60 0a121fd2c
2024	10067506	House annual	5/14/2025	17	0	10067506.pdf 85090f0354c51a7a58282a3bc222 40898a53ac4b74bdb82b7b10ce2 e41b3b63
2025	10077103	House annual	5/14/2026	14	0	10077103.pdf 9a9f6a1708e151d79c1672640875 1fbca9a725200e23fa14013fc902 7991e6cb

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab Money Market [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Harlan Rd [RP]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Fleet Rd [RP]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
US Savings Bonds [GS]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Vanguard Total Bond Market ETF (BND) [EF]	—	new	—	\$1,001 - \$15,000	\$8,000	\$0
Huntington Bank NA [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Key Bank [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Nutrien Ltd. Common Shares (NTR) [ST]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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United Fidelity [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Harlan Rd [RP]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fleet Rd [RP]	—	held	\$50,001 - \$100,000	None	\$0	\$175,000
US Savings Bonds [GS]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$75,000
Congressional Federal Credit Union [BA]	—	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
Key Bank [BA]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Schwab Money Market [BA]	—	held	\$1 - \$1,000	\$1,001 - \$15,000	\$0	\$0
Fifth Third Bank CD [BA]	—	new	—	\$100,001 - \$250,000	\$175,000	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union [BA]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
US Savings Bonds [GS]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Fifth Third Bank CD [BA]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Harlan Rd [RP]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Associated Bank of Green Bay CD [BA]	—	new	—	None	\$175,000	\$175,000
Schwab Money Market [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Dimensional Ultrashort Fixed Income ETF (DUSB) [EF]	—	new	—	\$250,001 - \$500,000	\$375,000	\$0
PNC Bank CD [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$175,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.