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GPO Member Guide)

Rep. David P. Joyce (R-OH)

House · Republican (most recent term) · OH-14 · in Congress 2013–present ·
Bioguide ID J000295

Party history: R 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2016); the member entered office earlier, in 2013	2016	\$972,083	\$3,026,040	\$5,079,998
(b) Latest net worth estimate	2025	\$3,066,186	\$7,728,092	\$12,389,997
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016– 2025	– \$2,013,812	+ \$4,702,051	+ \$11,417,914

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2016: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	\$3,851,042	\$825,001	\$3,026,040	\$972,083 ... \$5,079,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	\$4,303,548	\$825,001	\$3,478,546	\$1,202,095 ... \$5,754,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$4,611,548	\$750,000	\$3,861,548	\$1,453,096 ... \$6,269,999	computed
2019	\$4,611,548	\$750,000	\$3,861,548	\$1,453,096 ... \$6,269,999	computed

2020	\$4,611,548	\$750,000	\$3,861,548	\$1,453,096 ... \$6,269,999	computed
2021	\$4,554,548	\$550,001	\$4,004,546	\$1,674,095 ... \$6,334,998	computed
2022	\$4,546,547	\$550,001	\$3,996,546	\$1,673,094 ... \$6,319,998	computed
2023	\$4,546,547	\$550,001	\$3,996,546	\$1,673,094 ... \$6,319,998	computed
2024	\$4,514,046	\$550,001	\$3,964,046	\$1,658,093 ... \$6,269,998	computed
2025	\$9,028,093	\$1,300,002	\$7,728,092	\$3,066,186 ... \$12,389,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+8.9%

SIMPLE AVERAGE OF
YEARS
+12.2%

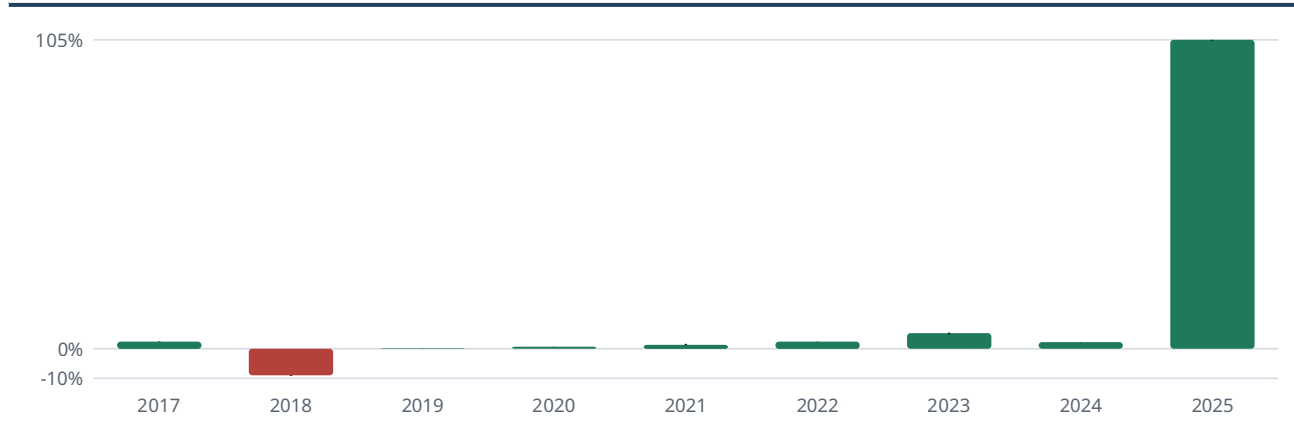
YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2025 +105%
2018 -9%

Reliability flags: a year exceeds ±100%; 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +8.9% to +8.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2016→2017	\$3,328,538	\$3,609,041	\$7,658	\$344,506	\$137,504	+2.4%	+2.4% ... +2.6%	-103% ... +108%	88%	count
2017→2018	\$3,773,044	\$3,523,542	\$7,514	\$419,507	\$323,002	-9.0%	-9.2% ... -8.9%	-110% ... +92%	95%	count
2018→2019	\$4,611,548	\$4,611,548	\$8,217	\$16,001	\$16,001	+0.2%	+0.1% ... +0.2%	-94% ... +95%	100%	count
2019→2020	\$4,611,548	\$4,611,548	\$8,217	\$8,000	\$32,500	+0.7%	+0.7% ... +0.7%	-94% ... +95%	100%	count
2020→2021	\$4,538,546	\$4,506,046	\$102,094	\$8,000	\$0	+1.4%	+1.2% ... +1.7%	-93% ... +95%	98%	count
2021→2022	\$4,530,546	\$4,530,546	\$102,594	\$0	\$8,000	+2.4%	+2.4% ... +2.5%	-92% ... +97%	99%	count
2022→2023	\$4,514,046	\$4,514,046	\$100,944	\$0	\$138,002	+5.3%	+4.8% ... +5.5%	-91% ... +101%	99%	count
2023→2024	\$4,506,046	\$4,506,046	\$100,944	\$0	\$0	+2.2%	+2.2% ... +2.3%	-92% ... +96%	99%	count

2024→2025	\$4,506,046	\$8,939,090	\$201,588	\$0	\$75,000	+104.5%	+104.2%	-37% ...	100%	coun
							...	+246%		
							+105.4%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10019556	House amendment	12/12/2017	83	1	10019556.pdf 0631f3c850726dc5592001f66f949fbdc446b5b136ee95b92a135b148d63e65c
2017	10024044	House amendment	10/9/2018	104	2	10024044.pdf f591b285cf20a0c361329da2e110526534243600b17274a0a8350841eb47adbf
2018	10029416	House amendment	10/17/2019	110	0	10029416.pdf 440596860e6ee9411a10c9fd f35b47ee30aceff222c3897480c4a271c5621ece
2019	10037372	House annual	8/26/2020	110	0	10037372.pdf 8338c6c25b2de91c637079485b6b556134220bab3291471169190863062394e6
2020	10041841	House annual	7/30/2021	110	0	10041841.pdf 02aab73593decblbffa783bb46ece22fa9cb1adffcab9807b7bf2382aeb5901
2021	10048847	House annual	8/12/2022	95	0	10048847.pdf 2126e95e545792920fc1b52172f8cf19fd9deb99e7ffe34f5011b6b1906e4555
2022	10053790	House annual	8/12/2023	94	0	10053790.pdf 12bf3eb65e8a95b2a225f393214b5ecd8e84bfa29b5e35bf951619e6bb95e584

2023	10061272	House annual	8/12/2024	94	0	10061272.pdf 6b97e76f1d472d799d5ff12a fb45793ef35323767f83a958 f9f4ced60eae6a5
2024	10068786	House annual	8/13/2025	93	0	10068786.pdf aacddaaebc2d55791daca6d10 7f1b710f510d3df372b5b2311 b1b8b05a30827d
2025	10078592	House annual	8/13/2026	186	0	10078592.pdf cf65cf6a9f425adc9377d461 e545760a3a0e7718cd648bf9 a7beedd742eead30

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Rollover ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
David P. Joyce Trust ⇒ iShares Russell 1000 Growth ETF (IWF) [ST]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$32,500
Rollover ⇒ Boeing Company (BA) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Rollover ⇒ BlackRock, Inc. (BLK) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Rollover ⇒ Citigroup, Inc. (C) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
Rollover ⇒ The Priceline Group Inc. (PCLN) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
DPJ & KAJ joint account ⇒ UBS AG ETN (MLPI) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Rollover ⇒ Kinder Morgan, Inc. (KMI) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Rollover ⇒ The Priceline Group Inc. (PCLN) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

DPJ & KAJ joint account ⇒ UBS AG ETN (MLPI) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Rollover ⇒ Kinder Morgan, Inc. (KMI) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
DPJ & KAJ joint account ⇒ Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
David P. Joyce Trust ⇒ Fidelity Limited Term Municipal Income Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ ABMIX AMG Manager Fair Pointe Midcap Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ Vanguard Small-Cap Value ETF - DNQ (VBR) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
David P. Joyce Trust ⇒ FFRHX Fidelity Floating Rate High Income Fund [GS]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
David P. Joyce Trust ⇒ MAI MANAGED [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$75,000
David P. Joyce Trust ⇒ Fidelity Limited Term Municipal Income Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ ABMIX AMG Manager Fair Pointe Midcap Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ FFRHX Fidelity Floating Rate High Income Fund [GS]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ Aston/Fairpointe Mid Cap I Fund [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
DPJ & KAJ joint account ⇒ SPY Spyder S&P 500 ETF Trust [EF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
David P. Joyce Trust ⇒ OPPENHEIMER DEVELOPING MARKETS [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0

David P. Joyce Trust ⇒ VANGUARD WINDSOR [MF]	— held	\$100,001 - \$250,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
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Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.