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GPO Member Guide)

Sen. Martin Heinrich (D-NM)

House / Senate · Democrat (most recent term) · NM · in Congress 2009–present · Bioguide ID H001046

Party history by chamber: House D 2009–2013, Senate D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	– \$1,621,985	– –\$988,494	– –\$355,003
(b) Latest net worth estimate	2025	–\$163,988	\$238,006	\$639,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+\$191,015	+ \$1,226,500	+ \$2,261,984

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$311,508	\$1,300,002	–\$988,494	–\$1,621,985 ... – \$355,003	computed
2014	\$128,506	\$925,001	–\$796,494	–\$1,222,987 ... – \$370,002	computed
2015	\$185,507	\$550,001	–\$364,494	–\$693,986 ... –\$35,002	computed
2016	\$360,508	\$550,001	–\$189,494	–\$593,985 ... \$214,998	computed
2017	\$411,008	\$550,001	–\$138,993	–\$557,984 ... \$279,998	computed
2018	\$427,009	\$550,001	–\$122,992	–\$555,982 ... \$309,998	computed
2019	\$435,010	\$925,002	–\$489,992	–\$1,054,981 ... \$74,997	computed
2020	\$475,510	\$725,002	–\$249,491	–\$788,979 ... \$289,997	computed

2021	\$744,010	\$375,000	\$369,010	-\$106,980 ... \$844,999	computed
2022	\$685,010	\$407,501	\$277,510	-\$204,979 ... \$759,998	computed
2023	\$575,011	\$407,501	\$167,510	-\$274,978 ... \$609,998	computed
2024	\$613,006	\$375,000	\$238,006	-\$163,988 ... \$639,999	computed
2025	\$613,006	\$375,000	\$238,006	-\$163,988 ... \$639,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+5.6%

SIMPLE AVERAGE OF
YEARS
+7.5%

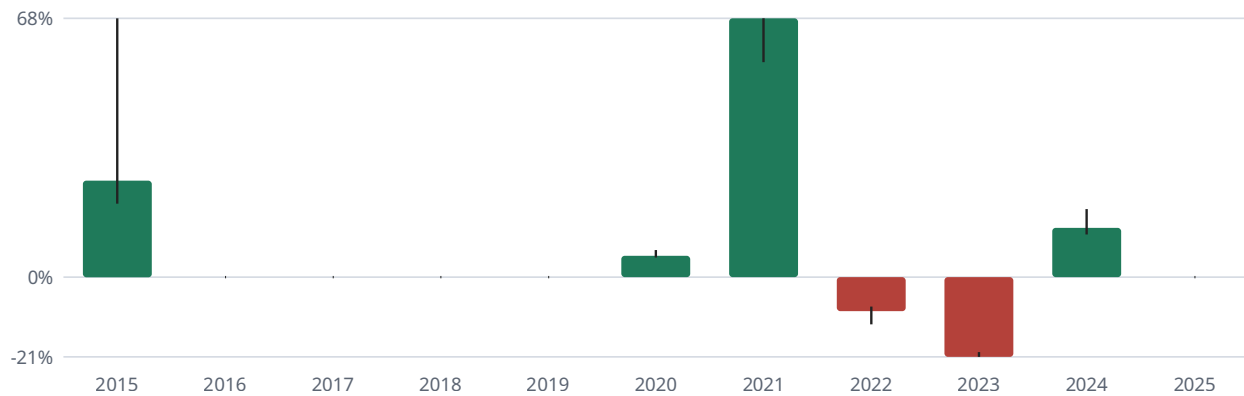
YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2021 +68%
2023 -21%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.1% to +4.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$128,506	\$128,506	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-158% ... +158%	41%	excluded; not eligible: traced coverage 41% < 60%
2014→2015	\$96,006	\$120,506	\$0	\$0	\$0	+25.5%	+19.4% ... +116.6%	-160% ... +211%	75%	counted
2015→2016	\$120,506	\$120,506	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-157% ... +157%	65%	counted
2016→2017	\$328,007	\$328,007	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-114% ... +114%	91%	counted
2017→2018	\$336,008	\$336,008	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-115% ... +115%	82%	counted
2018→2019	\$320,006	\$320,006	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-112% ... +112%	75%	counted
2019→2020	\$435,010	\$459,510	\$0	\$0	\$0	+5.6%	+5.2% ... +7.2%	-107% ... +118%	100%	counted

2020→2021	\$392,510	\$661,009	\$0	\$0	\$0	+68.4%	+56.8% ... +113.7%	-72% ... +209%	83%	counted; single position drives the result (range jump)
2021→2022	\$744,010	\$677,010	\$0	\$0	\$0	-9.0%	-12.5% ... -7.8%	-101% ... +83%	100%	counted
2022→2023	\$677,010	\$534,510	\$0	\$0	\$0	-21.0%	-24.7% ... -19.8%	-111% ... +69%	99%	counted
2023→2024	\$387,505	\$438,006	\$0	\$0	\$0	+13.0%	+11.3% ... +18.0%	-87% ... +114%	67%	counted
2024→2025	\$613,006	\$613,006	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-90% ... +90%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	0a8fe19a-f4c4-4af3-93eb-b7d847d013f8	Senate amendment	07/06/2015	15	0	Senate eFD report 399ffff9e635354700f16251b22eae502da44f555d30ae0f4f6677f399d61abba

2014	52b1eb09-ea9f-4072-9b12-87ddfbc3c392	Senate amendment	04/28/2016	13	0	Senate eFD report b37fc73 8da0b1 aba92d b23d842 e0869c0 7bf4195 1cddc5 cfac57 e0bad71 7f078
2015	16a9a7b0-04ba-4be8-a8c0-4b8e1e37ec51	Senate amendment	06/27/2016	14	0	Senate eFD report c5808d a1b9e79 eb4b0c cfe8e27 e5642c5 d9d11d6 f2afe3 bfd065 bfffd4d3 7d7e0
2016	b49abcf0-0b34-442e-8d29-728d6f041e43	Senate annual	05/15/2017	15	0	Senate eFD report 68cced bc4f435 19b178 c0b1d9 afa124 bc777b7 ebf78a b451024 0123352 818fb0

2017	fe091b7e-a448-4aea-96e0-55e85fdc40d6	Senate annual	05/15/2018	16	0	Senate eFD report b740a16 67b4f0 b90d6f ce88db a106e8 d9232c3 c6fc5d7 c0b49f7 78fd254 baf1e
2018	cf7013da-3597-4a05-b338-46d0bdc37b90	Senate annual	05/15/2019	18	0	Senate eFD report 1b411d4 2a4bb34 9ac8c21 d1cb736 a636bc5 db0e274 1eb83e8 59b6ae9 869f97 f1
2019	190dd53b-fb8d-4da5-809d-1fdf17d44e09	Senate annual	08/03/2020	19	0	Senate eFD report 98a472 ed065d f7eded4 3fdaa4 d68d42 cc8e57 f4464f d0381c a80b3d0 07fca43 8

2020	7fa7db35-f3fc-48f2-84ea-eea4601b2676	Senate annual	05/14/2021	21	0	Senate eFD report 817bea5 a966048 4f33b6 e7e318 c230f9 dc9b9a ae8c5f4 012647 e81b9b b282293
2021	7d3aa8fb-dc1c-4bef-8149-3ea4f5daeeb4	Senate amendment	05/15/2023	20	0	Senate eFD report 403d1e fc5ede6 4dbaaa f278ab9 ffa55b c366da f140083 8ba203 c7a794 c450f6d
2022	c6f8a29d-c6b0-499a-aa77-008d913436a6	Senate amendment	08/13/2025	21	0	Senate eFD report af99369 e829ba5 c21e0d aeeb67 bef38d ef69c8 bbb6132 6d03c98 7a6cb23 6bf75

2023	322f8a38-8455-4a4f-998d-b9ce2eea60c8	Senate amendment	08/13/2025	22	0	Senate eFD report 09086e c00b629 51d96a8 307fbc0 bfa3a53 5882759 0f8b94 db98495 72f0238 875
2024	fb24f5ac-4da1-4977-9090-fcad80783c46	Senate annual	08/13/2025	12	0	Senate eFD report 7a8d70 c094935 d30f7d7 aa4f446 2cca195 6822206 12360a2 04f93d b889667 605
2025	f2914d75-d108-4c63-a21c-f45d9215f01a	Senate annual	05/14/2026	12	0	Senate eFD report e6f60b6 55833e7 6cfc9e9 06d6269 3b0d0e f6d21a6 07469a5 aa71af a075c32 333

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0

Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge C	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Julie Heinrich Defined Contribution Pension Plan ⇒ RERCX-American Funds EuroPacific Gr R3	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Martin Heinrich IRA ⇒ FSTAX-Fidelity Advisor Strategic Income A (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Julie Heinrich Defined Contribution Pension Plan ⇒ AIG Fixed Interest Option Provider: AIG	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Julie Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
NUSENDA Credit Union (Albuquerque, NM) Type: Checking, Savings	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge T	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge C	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Martin Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Public Employees Retirement Association of New Mexico	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
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Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge T	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge C	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NUSENDA Credit Union (Albuquerque, NM) Type: Checking, Savings	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Martin Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Public Employees Retirement Association of New Mexico	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.