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GPO Member Guide)

## Rep. Carlos A. Gimenez (R-FL)

House · Republican (most recent term) · FL-28 · in Congress 2021–present ·  
Bioguide ID G000593

**Party history:** R 2021–present. Source: term data in unitedstates/congress-legislators (CC0);  
party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                  | Report year   | Low         | Mid                            | High                    |
|---------------------------------------------------------------------------|---------------|-------------|--------------------------------|-------------------------|
| (a) Estimated net worth before entering office (report year 2020)         | 2020          | \$203,010   | <b>\$734,504</b>               | \$1,265,997             |
| (b) Latest net worth estimate                                             | 2025          | \$1,434,022 | <b>\$2,830,009</b>             | \$4,225,996             |
| (c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned) | 2020–<br>2025 | +\$168,025  | <b>+</b><br><b>\$2,095,506</b> | <b>+</b><br>\$4,022,986 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid      | Low ... High                | Status / flags |
|-------------|--------------|-------------------|--------------------|-----------------------------|----------------|
| 2020        | \$974,505    | \$240,002         | <b>\$734,504</b>   | \$203,010 ... \$1,265,997   | computed       |
| 2021        | \$1,122,507  | \$240,002         | <b>\$882,506</b>   | \$284,014 ... \$1,480,997   | computed       |
| 2022        | \$1,863,010  | \$252,502         | <b>\$1,610,508</b> | \$685,020 ... \$2,535,997   | computed       |
| 2023        | \$1,788,010  | \$265,002         | <b>\$1,523,008</b> | \$670,019 ... \$2,375,997   | computed       |
| 2024        | \$2,637,511  | \$382,502         | <b>\$2,255,009</b> | \$1,084,022 ... \$3,425,996 | computed       |
| 2025        | \$3,212,511  | \$382,502         | <b>\$2,830,009</b> | \$1,434,022 ... \$4,225,996 | computed       |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL  
CHANGE  
(GEOMETRIC, EST.)

**+7.7%**

SIMPLE AVERAGE OF  
YEARS

**+7.9%**

YEARS ESTIMATED

**3**

BEST / WORST  
SINGLE YEAR

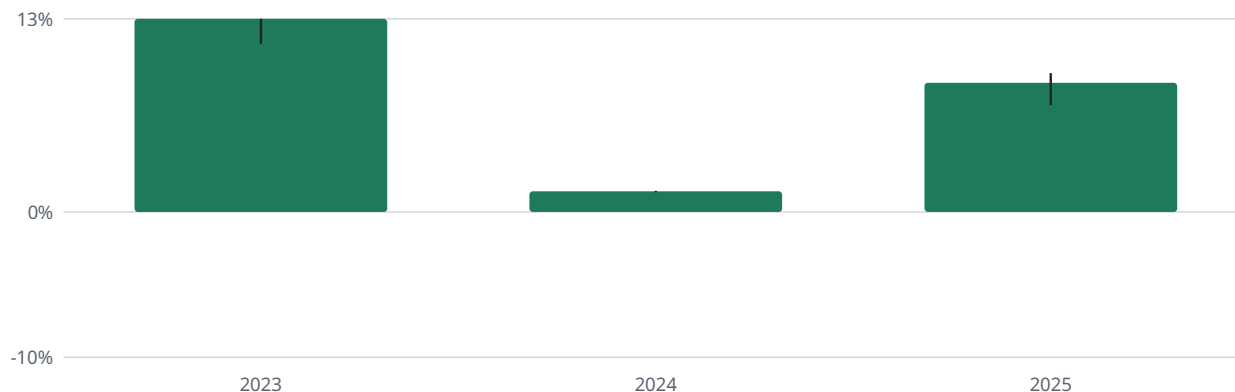
**2023 +13%**

**2024 +1%**

**Reliability flags:** few years (3).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +8.6% to +7.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band     | Strict envelope   | Traced coverage | Status / flags                                                 |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|------------------------|-------------------|-----------------|----------------------------------------------------------------|
| 2020→2021      | \$16,001            | \$40,501            | \$701        | \$0        | \$0         | +157.5%   | +120.7% ...<br>+709.4% | -86% ...<br>+401% | 2%              | excluded; not eligible: traced prior-year value below \$50,000 |
| 2021→2022      | \$216,002           | \$216,002           | \$201        | \$0        | \$0         | +0.1%     | +0.0% ...<br>+0.1%     | -93% ...<br>+93%  | 19%             | excluded; not eligible: traced coverage 19% < 60%              |
| 2022→2023      | \$1,513,009         | \$1,713,009         | \$902        | \$0        | \$0         | +13.3%    | +11.6% ...<br>+17.7%   | -78% ...<br>+104% | 81%             | counted                                                        |
| 2023→2024      | \$1,788,010         | \$1,812,510         | \$902        | \$0        | \$0         | +1.4%     | +1.4% ...<br>+1.4%     | -82% ...<br>+85%  | 100%            | counted                                                        |
| 2024→2025      | \$2,262,510         | \$2,087,510         | \$902        | \$0        | \$375,000   | +8.9%     | +7.3% ...<br>+9.5%     | -75% ...<br>+93%  | 86%             | counted                                                        |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID   | Type            | Filed     | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                                        |
|-------------|----------|-----------------|-----------|-----------------|--------------------------|-----------------------------------------------------------------------------------------------------------|
| 2020        | 10039532 | House amendment | 2/24/2021 | 11              | 0                        | <a href="#">10039532.pdf</a><br>6e9b9f84185e04bfbcb8ceb106<br>ac458ea9037bc7351815b54848<br>3be30c2034255 |

|      |          |              |           |    |   |                                                                                                          |
|------|----------|--------------|-----------|----|---|----------------------------------------------------------------------------------------------------------|
| 2021 | 10048166 | House annual | 8/12/2022 | 15 | 0 | <a href="#">10048166.pdf</a><br>19654ddb0b78fe6816568f8c10<br>7e93b0eba5d82234390d8ada6<br>ee49ef3ad0577 |
| 2022 | 10055499 | House annual | 8/11/2023 | 20 | 0 | <a href="#">10055499.pdf</a><br>96750e2758a9bfc75e182fb826<br>31c03ce765ae8bd014afa97ad9<br>ed73aa18c965 |
| 2023 | 10060592 | House annual | 5/11/2024 | 19 | 0 | <a href="#">10060592.pdf</a><br>3d52b764d84befdbf0c465e1c<br>e8611f5793d70c24db03e4387<br>c29fabdbcb827  |
| 2024 | 10067730 | House annual | 8/13/2025 | 22 | 0 | <a href="#">10067730.pdf</a><br>ca9fbcc14af011b5ebc545aac1<br>eeabb43048f1db163da850168<br>ec0e2a84f6cbd |
| 2025 | 10078065 | House annual | 8/11/2026 | 22 | 0 | <a href="#">10078065.pdf</a><br>384d384f1c04338086dacc0311<br>2c10604502bce064db60a11645<br>c9e36450da36 |

## Largest movers 2022→2023

| Position (as written in filing)                                                  | Owner | Kind | Opening range(s)      | Closing range(s)      | Buys (mid) | Sales (mid) |
|----------------------------------------------------------------------------------|-------|------|-----------------------|-----------------------|------------|-------------|
| Athene IRA #1 > Athene Fixed Index Annuity [FN] [MF]                             | SP    | held | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$0        | \$0         |
| 403B Voya Financial > Athene Fixed Income Annuity [MF]                           | SP    | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 457 Nationwide Retirement Plan >Vanguard Target Retirement 2020 (VTWNX)[MF] [MF] | —     | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |
| Miami Firefighters Relief and Pension Fund [PE]                                  | —     | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 403B Voya Financial > Variable Annuity Fixed Income Allocation [MF]              | SP    | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |
| South Florida Educational Credit Union [BA]                                      | SP    | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |
| Stamas Boat [OT]                                                                 | JT    | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |

|                                                               |   |      |                     |                     |     |     |
|---------------------------------------------------------------|---|------|---------------------|---------------------|-----|-----|
| 457 Nationwide Retirement Plan > AMCAP Fund (RAFGX) [MF] [MF] | — | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0 |
|---------------------------------------------------------------|---|------|---------------------|---------------------|-----|-----|

## Largest movers 2023→2024

| Position (as written in filing)                                                  | Owner | Kind | Opening range(s)      | Closing range(s)      | Buys (mid) | Sales (mid) |
|----------------------------------------------------------------------------------|-------|------|-----------------------|-----------------------|------------|-------------|
| South Florida Educational Credit Union [BA]                                      | SP    | held | \$1,001 - \$15,000    | \$15,001 - \$50,000   | \$0        | \$0         |
| 403B Voya Financial > Athene Fixed Income Annuity [MF]                           | SP    | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 457 Nationwide Retirement Plan >Vanguard Target Retirement 2020 (VTWNX)[MF] [MF] | —     | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |
| Miami Firefighters Relief and Pension Fund [PE]                                  | —     | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 403B Voya Financial > Variable Annuity Fixed Income Allocation [MF]              | SP    | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |
| Stamas Boat [OT]                                                                 | JT    | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 457 Nationwide Retirement Plan > AMCAP Fund (RAFGX) [MF] [MF]                    | —     | held | \$15,001 - \$50,000   | \$15,001 - \$50,000   | \$0        | \$0         |
| Mission Square Retirement Plan Fidelity Freedom Index 2015 Inv. [MF] [MF]        | —     | held | \$50,001 - \$100,000  | \$50,001 - \$100,000  | \$0        | \$0         |

## Largest movers 2024→2025

| Position (as written in filing)                                                  | Owner | Kind | Opening range(s)      | Closing range(s)      | Buys (mid) | Sales (mid) |
|----------------------------------------------------------------------------------|-------|------|-----------------------|-----------------------|------------|-------------|
| Mission Square Retirement Plan Fidelity Freedom Index 2015 Inv. [MF] [MF]        | —     | held | \$50,001 - \$100,000  | \$100,001 - \$250,000 | \$0        | \$0         |
| Thrift Savings Plan [IH]                                                         | JT    | held | \$50,001 - \$100,000  | \$100,001 - \$250,000 | \$0        | \$0         |
| 403B Voya Financial > Athene Fixed Income Annuity [MF]                           | SP    | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| 457 Nationwide Retirement Plan >Vanguard Target Retirement 2020 (VTWNX)[MF] [MF] | —     | held | \$1,001 - \$15,000    | \$1,001 - \$15,000    | \$0        | \$0         |

|                                                                     |    |      |                          |                          |     |     |
|---------------------------------------------------------------------|----|------|--------------------------|--------------------------|-----|-----|
| BMW 430i [OT]                                                       | JT | held | \$50,001 -<br>\$100,000  | \$50,001 -<br>\$100,000  | \$0 | \$0 |
| Miami Firefighters Relief and Pension Fund [PE]                     | —  | held | \$100,001 -<br>\$250,000 | \$100,001 -<br>\$250,000 | \$0 | \$0 |
| 403B Voya Financial > Variable Annuity Fixed Income Allocation [MF] | SP | held | \$1,001 -<br>\$15,000    | \$1,001 -<br>\$15,000    | \$0 | \$0 |
| South Florida Educational Credit Union [BA]                         | SP | held | \$15,001 -<br>\$50,000   | \$15,001 -<br>\$50,000   | \$0 | \$0 |

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.