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GPO Member Guide)

Rep. Luis V. Gutiérrez (D-IL)

House · Democrat (most recent term) · IL-4 · in Congress 1993–2019 ·
Bioguide ID G000535

Party history: D 1993–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1993	2013	\$980,023	\$1,690,012	\$2,400,000
(b) Latest net worth estimate	2017	\$609,033	\$1,222,016	\$1,835,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$1,790,967	–\$467,995	+\$854,977

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,690,012	\$0	\$1,690,012	\$980,023 ... \$2,400,000	computed
2014	\$1,463,012	\$0	\$1,463,012	\$861,023 ... \$2,065,000	computed
2015	\$2,557,512	\$0	\$2,557,512	\$1,590,023 ... \$3,525,000	computed
2016	\$1,109,011	\$0	\$1,109,011	\$662,022 ... \$1,556,000	computed
2017	\$1,222,016	\$0	\$1,222,016	\$609,033 ... \$1,835,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+7.4%

SIMPLE AVERAGE OF
YEARS

+30.6%

YEARS ESTIMATED

3

BEST / WORST
SINGLE YEAR

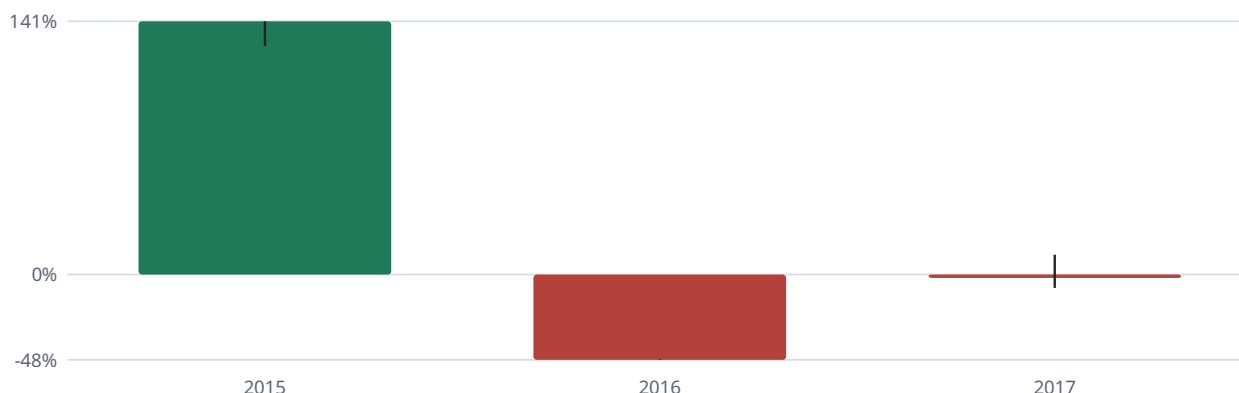
2015 +141%

2016 -48%

Reliability flags: few years (3); 3/3 years trading-dominated; a year exceeds $\pm 100\%$; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +17.2% to +3.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$415,002	\$1,175,008	\$1,851	\$3,331,530	\$2,608,519	+9.4%	-10.4% ... +60.9%	-761% ... +779%	25%	exclud not eligible traced covera 25% < 60%; turnov (buys- > 100% openin value) many exited positio
2014→2015	\$1,355,510	\$2,309,510	\$13,653	\$3,155,048	\$4,102,536	+141.3%	+127.5% ... +174.6%	-212% ... +494%	93%	counte high turnov (buys- > 100% openin value) many exited positio single positio drives result (range jump)
2015→2016	\$2,492,510	\$918,509	\$14,754	\$4,541,018	\$4,913,515	-47.6%	-47.8% ... -47.2%	-320% ... +225%	97%	counte high turnov (buys- > 100% openin value) many exited positio

2016→2017	\$1,109,011	\$1,189,516	\$10,101	\$1,183,026	\$1,071,006	-1.9%	-7.4% ... +11.0%	-193% ... +189%	100%	count high turnov (buys- > 100% openin value) many exited positio
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Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001700	House annual	8/13/2014	114	0	10001700.pdf 96fab1b756bb589d15957f1f2d24980152343af308b32e3e90b25bb09c7a9b60
2014	10008916	House amendment	11/5/2015	50	0	10008916.pdf 37540d103e2c5414ad0d08df4909ffb6fa7cacd917f79cd1889b950641b5ea5a
2015	10018403	House amendment	8/3/2017	55	0	10018403.pdf e2228ccdf9edd3af06bf58872d101929bd02f015815897bb13010bdfbd401eca
2016	10015203	House annual	8/7/2017	67	0	10015203.pdf efb69fb75908ba64af5cc8518c0a2a703a550d1546dc49904c40a8816da4b273
2017	10022231	House annual	7/27/2018	48	0	10022231.pdf 5ffb96655e6b059f855663601a0048d3f7f88972e2958ac993e71d288f2ac589

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab #5-14 ⇒ SCHW US LCAP (SCHX)	SP	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$290,502	\$1,832,506
Charles Schwab #1-72 ⇒ SCHWAB US LARGE CAP ETF (SCHX)	—	new	—	\$500,001 - \$1,000,000	\$357,502	\$107,501
Charles Schwab #5-14 ⇒ Apple Inc. (AAPL)	SP	held	None	None	\$215,002	\$0
Charles Schwab #5-14 ⇒ Charles Schwab US mC (SCHm)	SP	new	—	None	\$32,500	\$162,502
Pacific Life Annuity ⇒ Fidelity VIP Contrafund	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$75,000
Charles Schwab #1-72 ⇒ Wisdomtree Europe (HEDJ)	—	new	—	None	\$65,001	\$175,000
Betterment ⇒ Vanguard FTSE Dev mkts (VEA)	—	new	—	\$50,001 - \$100,000	\$172,004	\$0
Charles Schwab #5-14 ⇒ JANUS GLOBAL LIFE SCIENCES (JAGLX)	SP	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$48,502	\$40,501

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab #1-72 ⇒ SCHWAB US LARGE CAP ETF (SCHX)	—	held	\$500,001 - \$1,000,000	\$15,001 - \$50,000	\$505,002	\$782,501
Charles Schwab #5-14 ⇒ SCHW US LCAP (SCHX)	SP	held	\$500,001 - \$1,000,000	None	\$3,240,002	\$3,550,002
Charles Schwab #1-72 ⇒ Schwab US Broad Market (SCHB)	—	new	—	\$250,001 - \$500,000	\$140,002	\$0
Pacific Life Annuity ⇒ Port Opt Growth	—	held	\$100,001 - \$250,000	None	\$0	\$0
Charles Schwab #5-14 ⇒ POWERSHARES (QQQ)	SP	held	\$50,001 - \$100,000	None	\$0	\$0
Pacific Life Annuity ⇒ Janus Focused Growth	—	held	\$50,001 - \$100,000	None	\$0	\$0
Pacific Life Annuity ⇒ AFIS Growth	—	held	\$50,001 - \$100,000	None	\$0	\$0

Pacific Life Annuity ⇒ Fidelity VIP Contrafund	—	held	\$50,001 - \$100,000	None	\$0	\$0
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Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab #1-72 ⇒ SCHWAB US LARGE CAP ETF (SCHX) [EF]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$80,504	\$32,500
Pacific Life Annuity ⇒ Invesco V.I. Eqty & Inc [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Charles Schwab #1-72 ⇒ Schwab US Broad Market (SCHB) [EF]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$64,502	\$207,501
Charles Schwab #1-72 ⇒ Schwab Fund US Broad Mkt (FNDB) [EF]	—	held	\$15,001 - \$50,000	None	\$0	\$0
Prudential Annuity ⇒ Investment Grade Bond [MF]	SP	held	\$15,001 - \$50,000	None	\$0	\$0
Prudential Annuity ⇒ MFS Large-Cap Value [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Charles Schwab #1-72 ⇒ SPDR Dow Jones Exch Avrg (DIA) [EF]	—	new	—	\$50,001 - \$100,000	\$48,502	\$0
Prudential Annuity ⇒ BlackRock/Loomis Sayles Bond [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.