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GPO Member Guide)

Sen. Chuck Grassley (R-IA)

House / Senate · Republican (most recent term) · IA · in Congress 1975–present · Bioguide ID G000386

Party history by chamber: House R 1975–1981, Senate R 1981–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1975	2013	\$1,814,078	\$3,374,539	\$4,935,000
(b) Latest net worth estimate	2025	\$3,998,061	\$6,559,030	\$9,120,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	–\$936,939	+ \$3,184,492	+ \$7,305,922

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$3,374,539	\$0	\$3,374,539	\$1,814,078 ... \$4,935,000	computed
2014	\$3,762,038	\$0	\$3,762,038	\$2,114,077 ... \$5,410,000	computed
2015	\$3,334,536	\$0	\$3,334,536	\$1,809,073 ... \$4,860,000	computed
2016	\$3,486,536	\$0	\$3,486,536	\$1,928,073 ... \$5,045,000	computed
2017	\$4,282,036	\$0	\$4,282,036	\$2,429,073 ... \$6,135,000	computed

2018	\$3,772,538	\$0	\$3,772,538	\$2,120,075 ... \$5,425,000	computed
2019	\$5,013,040	\$0	\$5,013,040	\$2,861,079 ... \$7,165,000	computed
2020	\$4,768,038	\$0	\$4,768,038	\$2,696,076 ... \$6,840,000	computed
2021	\$5,141,033	\$0	\$5,141,033	\$3,052,066 ... \$7,230,000	computed
2022	\$5,157,532	\$0	\$5,157,532	\$3,015,065 ... \$7,300,000	computed
2023	\$5,595,032	\$0	\$5,595,032	\$3,290,064 ... \$7,900,000	computed
2024	\$6,200,031	\$0	\$6,200,031	\$3,750,062 ... \$8,650,000	computed
2025	\$6,559,030	\$0	\$6,559,030	\$3,998,061 ... \$9,120,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

SIMPLE AVERAGE OF
YEARS

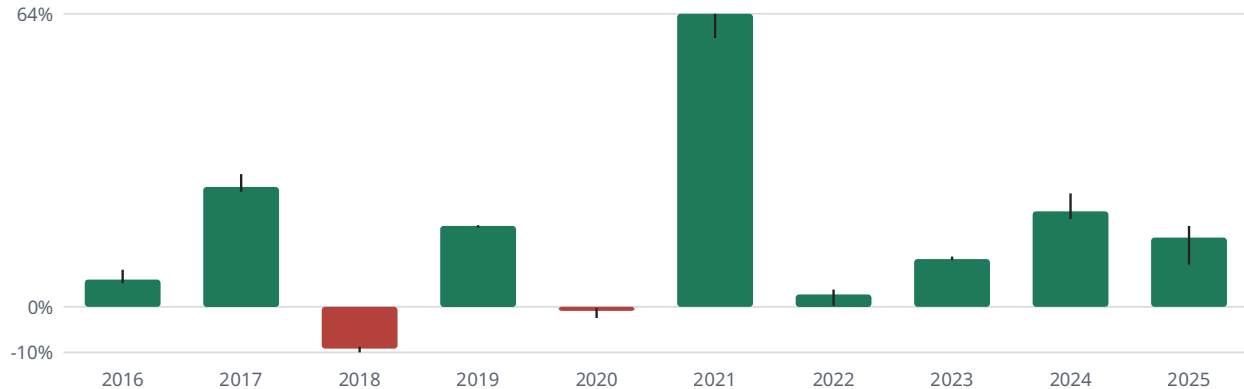
YEARS ESTIMATED
10

BEST / WORST
SINGLE YEAR

+14.0%**+15.4%****2021 +64%**
2018 -9%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.6% to +13.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$1,030,022	\$1,304,522	\$28,660	\$0	\$0	+29.4%	+25.5% ... +42.2%	-86% ... +145%	31%	excluded; not eligible: traced coverage 31% < 60%
2014→2015	\$2,221,028	\$1,858,528	\$23,760	\$0	\$0	-15.3%	-20.8% ... -13.1%	-98% ... +68%	59%	excluded; not eligible: traced coverage 59% < 60%
2015→2016	\$2,981,032	\$3,133,032	\$26,660	\$0	\$0	+6.0%	+5.2% ... +8.2%	-86% ... +98%	89%	counted

2016→2017	\$2,824,530	\$3,561,031	\$8,305	\$0	\$0	+26.4%	+25.3% ... +29.2%	-73% ... +126%	81%	counted
2017→2018	\$2,977,528	\$2,694,528	\$9,506	\$0	\$0	-9.2%	-10.2% ... -8.8%	-93% ... +75%	70%	counted
2018→2019	\$2,588,528	\$3,029,028	\$20,508	\$0	\$0	+17.8%	+17.4% ... +18.0%	-78% ... +114%	69%	counted
2019→2020	\$3,859,032	\$3,805,032	\$18,910	\$0	\$0	-0.9%	-2.5% ... -0.3%	-87% ... +86%	77%	counted
2020→2021	\$2,932,028	\$4,802,529	\$18,310	\$0	\$0	+64.4%	+59.1% ... +78.5%	-48% ... +176%	61%	counted
2021→2022	\$3,760,526	\$3,809,526	\$53,960	\$0	\$0	+2.7%	+0.3% ... +3.8%	-80% ... +85%	73%	counted
2022→2023	\$4,692,030	\$5,129,530	\$54,758	\$0	\$0	+10.5%	+10.2% ... +11.1%	-76% ... +97%	91%	counted
2023→2024	\$3,832,024	\$4,510,024	\$126,008	\$0	\$0	+21.0%	+19.3% ... +24.9%	-66% ... +108%	68%	counted
2024→2025	\$5,726,528	\$5,926,528	\$671,709	\$0	\$0	+15.2%	+9.3% ... +17.8%	-73% ... +103%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	254bb877-9b24-4cae-b138-46652bed5a56	Senate annual	05/15/2014	78	0	Senate eFD report 349c1b6 9f2e72 ca2d24 da9020 aab71b d5f61f4 384ed32 d787af ddc50a d60c37e
2014	e5c431dc-6430-4eea-aefc-971eef55a532	Senate amendment	06/24/2015	77	0	Senate eFD report a4905d e1ca6f1 b0dacd5 8ec0a1 d0c58b b1ddf91 526f2c3 1361dc2 83b44e b402f
2015	24d0447f-16a0-404d-8e30-034b6df5bdf0	Senate annual	05/16/2016	73	0	Senate eFD report 171f5d2 0cddd0 b0c6b8 d082003 33e85d c3e9ea0 d73f8a6 6ed3df1 7938af2 10c1

2016	43ba03b1-115f-4d5a-a920-080214afed19	Senate annual	05/15/2017	73	0	Senate eFD report da68dc3 09286a8 d425c1 ca40bb8 8c215a2 77bcb4 c275c66 7fc4e74 7322b5 a2d5
2017	4e458e03-47fd-43d6- b8e7-4012cd2dc344	Senate amendment	07/18/2018	73	0	Senate eFD report cec472 ed85e19 cda4c4 a4c473 db92d55 c036753 6c68866 fb0cb3 d57ea1 b35fa7
2018	bdccad2f-cf6c-4faf-8ed0-aa43ada96e7d	Senate annual	05/15/2019	75	0	Senate eFD report de03b2 a1dc120 90d8e04 7d4bd1 a06a119 92a9a0 a60d701 0591a12 a0c3b2 e2cc9

2019	3e2efff5-38bc-441f-a2e1-ae87087d436c	Senate annual	08/10/2020	79	0	Senate eFD report 1d92737 2a85b20 3cc1a62 f05148 f12e9a0 e119cc c4660e1 35822a ecd2a32 abb1
2020	61a72a7b-cbaf-4858-8efb-25b76ce36a45	Senate amendment	05/12/2022	76	0	Senate eFD report f54dfb e81ce7 b3c1a93 58bce3 d829d1 b19067 ee36781 743856 cd2fda6 69f85f0
2021	df41dea5-e903-496d-822f-09779d0e3838	Senate annual	05/12/2022	66	0	Senate eFD report a27f114 6266637 e0a54a af19e6 f568bc f1001b b1bae57 38a6c34 cf241a2 ac5d4

2022	f8a7e2f6-6313-4fb0-bc97-00dff16ee6a2	Senate annual	05/10/2023	65	0	Senate eFD report 45493d5 51f19e5 ba562c beb02b1 27c5e80 b5f53f8 8f95f7 c37cd41 0de5a59 8d9
2023	2f0bcbce-b93f-44f0-b1cf-4380419ce0af	Senate annual	05/14/2024	64	0	Senate eFD report fc41be2 17a61b2 87c3c0 f75539 faf2fc4 5b766f b64018 a2bda08 f613d5 f7ff4b
2024	b466530c-0aae-4013-a055-8a517731a565	Senate annual	05/13/2025	62	0	Senate eFD report 1fa4462 337507 a304a03 42bb105 7536f10 f7d683 d1b5a44 0d50771 5382238 5dc

2025	c7bb278f-2755-4b94-8d01-1fe5b5c6849f	Senate annual	05/14/2026	61	0	Senate eFD report 5cd8d18 98fbd4 a5f2731 9ceec31 579002 c72c1a4 1333e25 0f68fa a2fefe4 5bc3
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
GRASSLEY FREEDOM ⇒ BAFGX - Brown Advisory Growth Equity Fund Institutional Sh	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
GRASSLEY FREEDOM ⇒ PRINX - T. Rowe Price Summit Municipal Inc (NASDAQ)	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
GRASSLEY FREEDOM ⇒ MADVX - Blackrock Eq Dividend I	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
GRASSLEY FREEDOM ⇒ ALTVX- AllianceBern Muni Income Natl Adv (NASDAQ)	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
GRASSLEY FREEDOM ⇒ GSFTX - Columbia Dividend Income Fund Institutional Class	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY FREEDOM ⇒ JMIEX - Jpmorgan Emerging Markets Equity Fund Class L	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY FREEDOM ⇒ WIAEX - Wasatch Small Cap Growth Fund Institutional Class	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
CHUCK SEP IRA ⇒ GSFTX-Columbia Dividend Income Z	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
GRASSLEY FREEDOM ⇒ PRCOX - T. Rowe Price U.S. Equity Research Fund	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
GRASSLEY FREEDOM ⇒ MRFIX - MFS Research Fund Class I	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
AXA EQUITABLE LIFE INS ACCUMULATOR Provider: AXA ⇒ EQ/EQUITY 500 INDEX	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
CHUCK SEP IRA ⇒ CAIFX-American Funds Capital Inc Bldr F2 (NASDAQ)	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY FREEDOM ⇒ TROX - T. Rowe Price Overseas Stock Fund	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY FREEDOM ⇒ ARSIX - ASTON/River Road Small Cap Value I (NASDAQ)	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY CAPITAL ACCESS JOINT ⇒ RAYMOND JAMES BANK DEPOSIT PROGRAM (ST PETERSBURG, FL) Typ	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
AuguStar Financial Provider: AuguStar Financial Filer comment: Formerly named Ohio Nationa	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000; \$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
BARBARA IRA RJ ⇒ HHDFX - Hamlin High Dividend Equity Fd Inst Cl	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
GRASSLEY FREEDOM ⇒ WFMIX - Allspring Special Mid Cap Value Fund Insti Class	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Community Bank & Trust (formerly Communiy National Bank) (Waterloo, Iowa) Type: Checking F	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Community Bank & Trust (formerly Communiy National Bank) (Waterloo, IA) Type: Checking Fil	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
GRASSLEY CAPITAL ACCESS JOINT ⇒ RAYMOND JAMES BANK DEPOSIT PROGRAM (ST PETERSBURG, FL) Typ	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0

Grassley Family Farms, L.L.C. Company: Grassley Family Farms, L.L.C. (New Hartford, Iowa)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
BARBARA IRA RJ ⇒ RAYMOND JAMES BANK DEPOSIT PROGRAM (ST PETERSBURG, FL) Type: Brokerage S	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Grassley Family Farms, L.L.C. Company: Grassley Family Farms, L.L.C. (New Hartford, Iowa)	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.