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GPO Member Guide)

Sen. Lindsey Graham (R-SC)

House / Senate · Republican (most recent term) · SC · in Congress 1995–2026
· Bioguide ID G000359

Party history by chamber: House R 1995–2003, Senate R 2003–2026. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1995	2013	\$337,020	\$946,009	\$1,554,998
(b) Latest net worth estimate	2025	\$605,033	\$1,415,016	\$2,224,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$949,965	+ \$469,007	+ \$1,887,979

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,196,010	\$250,001	\$946,009	\$337,020 ... \$1,554,998	computed
2014	\$470,510	\$207,501	\$263,008	–\$98,981 ... \$624,998	computed
2015	\$488,510	\$207,501	\$281,008	–\$77,981 ... \$639,998	computed
2016	\$496,510	\$187,501	\$309,009	–\$41,980 ... \$659,998	computed
2017	\$622,011	\$187,501	\$434,510	\$44,022 ... \$824,998	computed
2018	\$577,512	\$175,000	\$402,512	\$5,024 ... \$799,999	computed
2019	\$819,013	\$175,000	\$644,012	\$168,026 ... \$1,119,999	computed
2020	\$878,512	\$175,000	\$703,512	\$202,024 ... \$1,204,999	computed

2021	\$988,012	\$175,000	\$813,012	\$286,024 ... computed \$1,339,999
2022	\$928,513	\$175,000	\$753,512	\$252,026 ... computed \$1,254,999
2023	\$1,022,013	\$175,000	\$847,012	\$309,026 ... computed \$1,384,999
2024	\$1,467,516	\$175,000	\$1,292,515	\$560,031 ... computed \$2,024,999
2025	\$1,590,016	\$175,000	\$1,415,016	\$605,033 ... computed \$2,224,999

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.6%

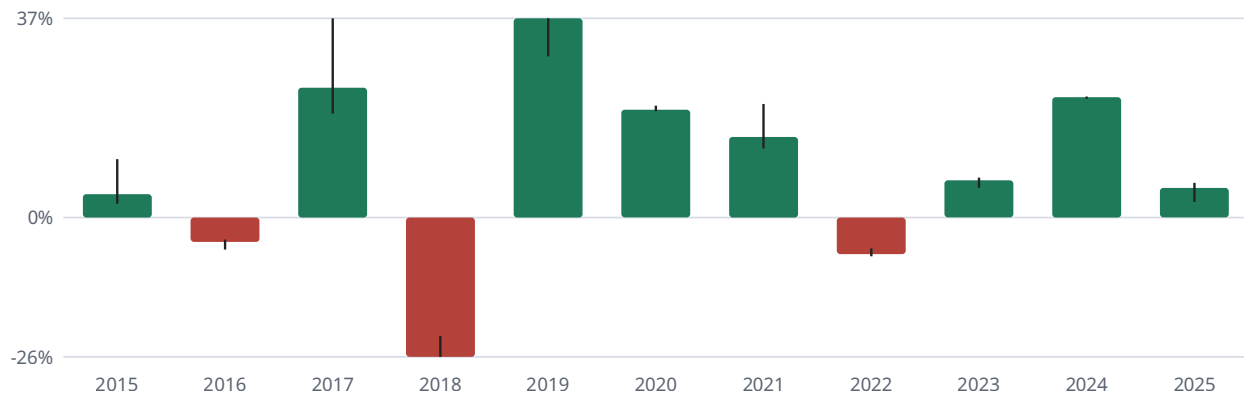
SIMPLE AVERAGE OF
YEARS
+8.9%

YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2019 +37%
2018 -26%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +9.6% to +6.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$413,509	\$438,009	\$1,201	\$0	\$0	+6.2%	+5.6% ... +8.4%	-113% ... +126%	35%	excluded; not eligible: traced coverage 35% < 60%
2014→2015	\$470,510	\$488,510	\$2,402	\$0	\$0	+4.3%	+2.6% ... +10.8%	-110% ... +119%	100%	counted
2015→2016	\$488,510	\$496,510	\$2,402	\$32,500	\$0	-4.5%	-5.9% ... -4.1%	-119% ... +110%	100%	counted
2016→2017	\$464,010	\$573,510	\$2,402	\$0	\$0	+24.1%	+19.3% ... +40.8%	-92% ... +140%	93%	counted
2017→2018	\$557,508	\$366,508	\$6,102	\$0	\$40,501	-25.9%	-37.0% ... -22.0%	-115% ... +63%	90%	counted
2018→2019	\$504,510	\$681,010	\$10,254	\$0	\$0	+37.0%	+29.9% ... +61.8%	-84% ... +158%	87%	counted
2019→2020	\$679,012	\$803,512	\$11,404	\$0	\$0	+20.0%	+19.8% ... +20.8%	-90% ... +130%	83%	counted

2020→2021	\$846,012	\$955,512	\$17,104	\$0	\$0	+15.0%	+12.8% ... +21.1%	-86% ... +116%	96%	counted
2021→2022	\$850,010	\$774,510	\$17,654	\$0	\$0	-6.8%	-7.2% ... -5.7%	-91% ... +78%	86%	counted
2022→2023	\$863,512	\$882,012	\$8,554	\$0	\$32,500	+6.9%	+5.5% ... +7.4%	-88% ... +101%	93%	counted
2023→2024	\$914,512	\$1,177,513	\$6,504	\$65,001	\$0	+22.4%	+22.1% ... +22.5%	-88% ... +132%	89%	counted
2024→2025	\$1,177,513	\$1,235,013	\$7,104	\$0	\$0	+5.5%	+2.9% ... +6.4%	-91% ... +102%	80%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	4ef02f9d-6422-4873-ba7f-65cd609ab165	Senate annual	05/15/2014	20	0	Senate eFD report 6496832 fb7b7b8 631104 f3d0851 b40b5c7 0f46aa ca4633 bd7ff31 8dca3e6 af44

2014	a46fe104-b5ec-4f6c-8143-146d7256ebb3	Senate annual	05/15/2015	19	0	Senate eFD report 9c2ff7 a783f86 0fca46 f1ae0b7 27d773 d833181 0d33484 ced360 d48fb0 e91bf4
2015	6bf4369d-b0fb-49d7-b3ce-f32ce3ecac76	Senate annual	05/13/2016	19	0	Senate eFD report 7580287 4b62637 91acff e14e2d a2c9c2 f75ef00 8302567 d35d91 a812e27 5abda
2016	4818bd0f-0863-4367-b9f9-be17a5e4b861	Senate amendment	05/15/2019	20	0	Senate eFD report b914987 262579 d8a2ce ac10f38 bb156b ad306a9 73b3ee1 07f032 cbd37b9 a5d7f

2017	19f62fcb-98f4-42ec-acca-0b66a716346f	Senate amendment	05/15/2019	22	0	Senate eFD report a883210 25e369 aacd843 93b8fb3 74c62e a4006c c9b8680 d9d2f98 1bfd09 a6b90
2018	538abc14-500d-4942-972b-906ba5fc503d	Senate amendment	08/12/2020	24	0	Senate eFD report b4aa696 2ae5467 e9651a9 685bbd5 0825991 3869e6 e5e7d53 faca50 af8ea0 c9f7
2019	309afa86-9e7f-4699-929c-b091b8f4e353	Senate annual	08/12/2020	26	0	Senate eFD report 9b76e92 2d98c9 ab43234 0bb0772 5a0d99 f452c8 eb1892 d861691 d202245 a8729

2020	f0d05aaf-ea30-4e0e-b35b-368e14bb1935	Senate annual	05/10/2021	24	0	Senate eFD report 2e34b34 13ffb43 b020513 9ad77e f32b1d f90a1c2 76f882 cbbdf01 c5e0d1 c2d2f
2021	936d32c4-9477-4949-80fd-535c6fed902c	Senate annual	05/12/2022	24	0	Senate eFD report f55a9c6 be7c687 6a2f983 77383b d06600 df0ab5 c6a7d6 bc0a2a5 98b9a1 c3afea
2022	319f8450-cb8b-4dee-a7e5-f2c779b7d54f	Senate annual	05/11/2023	26	0	Senate eFD report 3c7faa4 e956674 54a06e d92d7f4 a9dd686 2b93931 bddd1 fa5aa27 7e84ea4 8d3

2023	82a8cef2-fa7e-4ce7-92d2-798715c28d5f	Senate annual	05/14/2024	26	0	Senate eFD report bc88ae3 7764c90 6a3fae d47e411 49b007 e1f658 e917a6 c57fcc9 75d692 b97a1b
2024	696f53d0-7b88-4762-90bd-fbc241707c55	Senate annual	05/13/2025	31	0	Senate eFD report 8fc27f d73233 c240522 c25130 b151093 318d082 764b8a0 2e1db2 be8dd9 d865ca
2025	36d82cf5-0045-4868-9c74-029ee2ac9e53	Senate annual	05/13/2026	33	0	Senate eFD report fb1f5c a65c060 3c67625 98520e0 605f982 a32148 e250247 195ad34 940918 a3a0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First Citizens (savings) (Columbia, SC) Type: Savings	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

TD Ameritrade Cash Account (Omaha, NE) Type: Money Market Account	—	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
First Citizens (checking) (Columbia, SC) Type: Checking	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
TD Ameritrade Insured Dep. Acct. (IRA) (Omaha, NE) Type: IRA Cash Accounts	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
MERDX - Meridian Growth Legacy (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
yacktman fund (YACKX)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
VWUSX - Vanguard U.S. Growth Fund Investor Shares	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
IBDO - iShares iBonds Dec 2023 Term Corporate ETF-IRA	—	exited	\$15,001 - \$50,000	—	\$0	\$32,500

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TD Ameritrade Cash Account (Omaha, NE) Type: Money Market Account	—	held	\$1,001 - \$15,000	\$100,001 - \$250,000	\$0	\$0
First Citizens (savings) (Columbia, SC) Type: Savings	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
TRBCX-T. Rowe Price Blue Chip Growth (NASDAQ)	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
TD Ameritrade Insured Dep. Acct. (IRA) (Omaha, NE) Type: IRA Cash Accounts	—	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
First Citizens (checking) (Columbia, SC) Type: Checking	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
USFR - Wisdomtree Floating Rate Treasury Fund	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
PRF - Invesco FTSE RAFI US 1000 ETF	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
MERDX - Meridian Growth Legacy (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
VIG-Vanguard Dividend Apprec Idx ETF	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
TD Ameritrade Insured Dep. Acct. (IRA) (Omaha, NE) Type: IRA Cash Accounts	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
MERDX - Meridian Growth Legacy (NASDAQ)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
yacktman fund (YACKX)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
DODGX-Dodge & Cox Stock (NASDAQ) IRA	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
US Senate Federal Credit Union (checking) (Washington, DC) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
SYLD - Cambria Shareholder Yield ETF	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
TRBCX-T. Rowe Price Blue Chip Growth (NASDAQ)	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.