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Rep. Elizabeth H. Esty (D-CT)

House · Democrat (most recent term) · CT-5 · in Congress 2013–2019 ·
Bioguide ID E000293

Party history: D 2013–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	\$2,553,089	\$4,576,044	\$6,599,000
(b) Latest net worth estimate	2017	-\$784,905	\$4,084,547	\$8,953,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$7,383,905	–\$491,498	+ \$6,400,910

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2017: 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$4,576,044	\$0	\$4,576,044	\$2,553,089 ... \$6,599,000	computed
2014	\$5,542,546	\$0	\$5,542,546	\$3,180,092 ... \$7,905,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	\$5,073,048	\$0	\$5,073,048	\$2,876,095 ... \$7,270,000	computed
2016	\$5,624,048	\$0	\$5,624,048	\$3,259,095 ... \$7,989,000	computed

2017	\$7,084,548	\$3,000,000	\$4,084,547	-\$784,905 ... \$8,953,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+9.8%

SIMPLE AVERAGE OF
YEARS
+10.6%

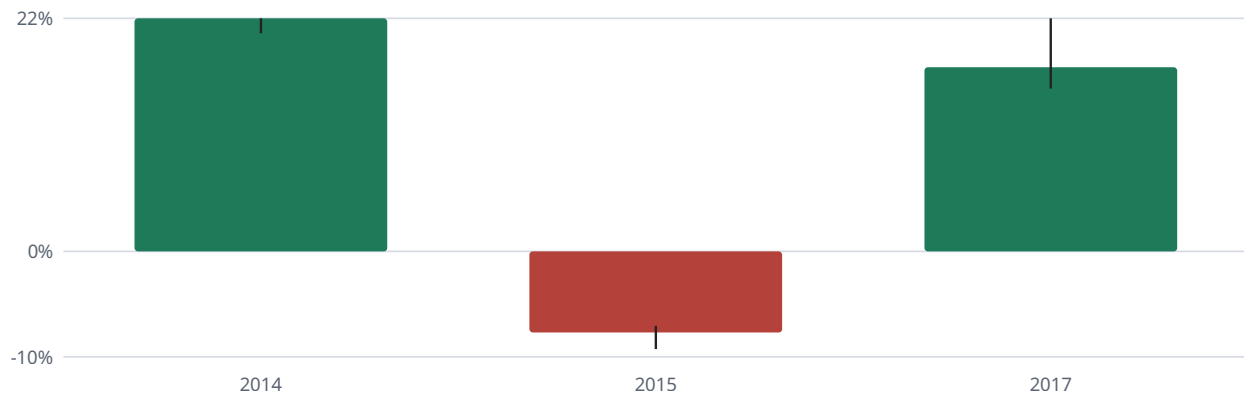
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2014 +22%
2015 -8%

Reliability flags: few years (3); 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.8% to +9.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$3,985,529	\$4,795,030	\$136,108	\$65,001	\$0	+22.1%	+20.7% ... +25.6%	-73% ... +117%	87%	counted
2014→2015	\$5,211,543	\$4,801,544	\$84,160	\$75,000	\$0	-7.7%	-9.3% ... -7.1%	-91% ... +76%	97%	counted
2015→2016	\$1,999,522	\$2,309,022	\$70,105	\$0	\$0	+19.0%	+18.7% ... +19.6%	-79% ... +117%	39%	excluded; not eligible: traced coverage 39% < 60%
2016→2017	\$4,337,536	\$5,098,036	\$13,007	\$16,001	\$0	+17.5%	+15.4% ... +22.5%	-73% ... +108%	77%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10001843	House annual	6/12/2014	89	0	10001843.pdf 9afe5d9626be6ecd820129e191357 07410e42ee9a5201caa1bbaa48da0 de6132
2014	10005545	House annual	6/15/2015	94	1	10005545.pdf 252f4ae05ecdad4e9b3fe2f4a891 bd40821ae379d56a8989913fb0aa2 bcf299d
2015	10012266	House annual	7/14/2016	95	0	10012266.pdf 7573a2de8206e75971c4e2e219bb7 133fa5bebf8ed518cdc4d9fee7e89 5a085f
2016	10016087	House annual	8/11/2017	95	0	10016087.pdf 2e596247f32053960333ebc7ecd13 8c95a45957c2e224d00d1bf79678 e847c07
2017	10020594	House annual	8/13/2018	98	2	10020594.pdf c16651e666a627e0ea08d71a82c4 d1a8886af31bfd1f1e61eec3a24f2 7bbb0e6

Largest movers 2013→2014

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Bank accounts ⇒ Wells Fargo Bank accounts JT	JT	held	\$15,001 - \$50,000	\$250,001 - \$500,000	\$0	\$0
Tlaa-CREF YaleURaP-403(B) & IIE 403(B) (DC) ⇒ CREF Equity Index	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Prudential IRA Premier Retirement ⇒ aST Prudential Growth allocation	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Yale 403(B)(7) ⇒ Vanguard Target Retirement 2025	SP	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Joint Trust ⇒ Vanguard Index FDS Ttl Stock Mkt ETF	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
aviva Flexible Premium adjustable Life	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Joint Trust ⇒ american New World Class F1	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo Bank accounts DC1 ⇒ Wells Fargo Bank accounts DC1	DC	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Tlaa-CREF YaleURaP-403(B) & IIE 403(B) (DC) ⇒ CREF Equity Index	SP	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
Prudential IRa Premier Retirement ⇒ aST Prudential Growth allocation	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Yale 403(B)(7) ⇒ Vanguard Target Retirement 2025	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Prudential IRa Premier Retirement ⇒ aST academic Strategies asset alloc	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
CGP Interest Holdings LLC	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Joint Trust ⇒ Vanguard Index FDS Ttl Stock Mkt ETF	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Lincoln Joint Trust ⇒ Hines Global REIT	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Lincoln Choice Plus IRa acct2 (acct. end 65) ⇒ LVIP TRP MC Gr	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Yale 457(B) Plan ⇒ Vanguard Small Cap Value Index [MF]	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Yale 403(B)(7) ⇒ Vanguard Target Retirement 2025 [MF]	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Yale 457(B) Plan ⇒ Vanguard PRIME Cap Fund admiral [MF]	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Sidley austin Retirement (401(k)) ⇒ Harbor Capitol appreciation Instl [EF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Prudential IRa Premier Retirement ⇒ aST Prudential Growth allocation [IH]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Lincoln Moneyguard Reserve Universal Life ⇒ Lincoln Moneyguard Reserve Universal Life [WU]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0

Lincoln Choice Plus IRa acct end 66 ⇒ LVIP Global Inc [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Joint Trust ⇒ Vanguard Index FDS Vanguard Small CaP Vipers [EF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.