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Rep. Madeleine Dean (D-PA)

House · Democrat (most recent term) · PA-4 · in Congress 2019–present ·
Bioguide ID D000631

Party history: D 2019–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2019, the member's first year in office)	2019	– \$1,000,950	\$248,523	\$1,497,996
(b) Latest net worth estimate	2025	–\$86,948	\$1,261,525	\$2,609,998
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	– \$1,584,944	+ \$1,013,002	+ \$3,610,948

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$1,581,025	\$1,332,502	\$248,523	–\$1,000,950 ... \$1,497,996	computed
2020	\$5,324,026	\$1,145,002	\$4,179,024	\$755,053 ... \$7,602,996	computed
2021	\$1,673,524	\$762,500	\$911,024	–\$119,952 ... \$1,941,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$1,467,025	\$937,501	\$529,524	–\$487,950 ... \$1,546,998	computed

2023	\$1,668,526	\$925,001	\$743,524	-\$347,949 ... \$1,834,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$1,824,524	\$925,001	\$899,523	-\$260,952 ... \$2,059,998	computed
2025	\$2,199,026	\$937,501	\$1,261,525	-\$86,948 ... \$2,609,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+14.3%

SIMPLE AVERAGE OF
YEARS

+16.0%

YEARS ESTIMATED

4

BEST / WORST
SINGLE YEAR

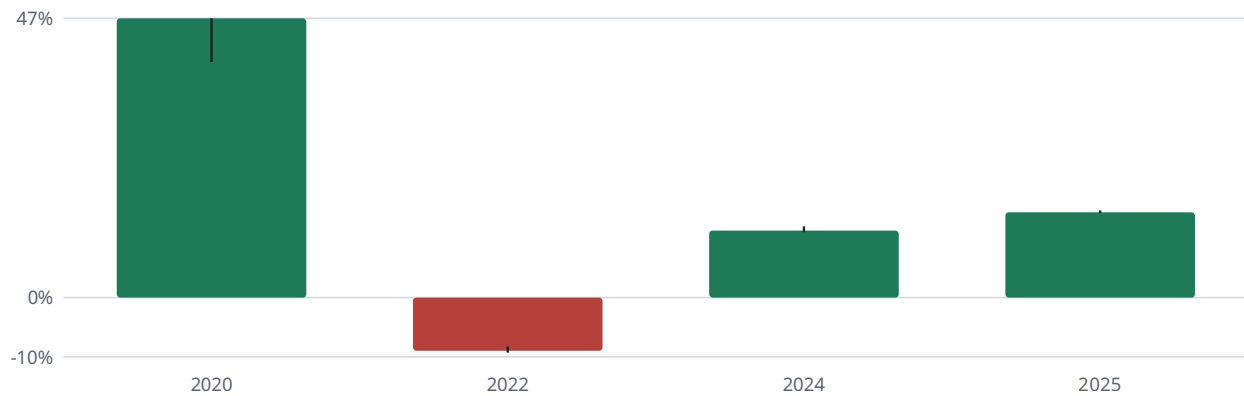
2020 +47%

2022 -9%

Reliability flags: few years (4); 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +18.7% to +12.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$1,459,522	\$2,194,522	\$1,907	\$259,510	\$211,508	+47.2%	+39.8% ... +68.5%	-86% ... +180%	92%	counted
2020→2021	\$1,374,022	\$1,550,022	\$5,057	\$40,002	\$48,003	+13.8%	+12.2% ... +18.2%	-93% ... +121%	26%	excluded: not eligible: traced coverage 26% < 60%
2021→2022	\$1,461,020	\$1,338,020	\$8,158	\$88,504	\$72,004	-9.0%	-9.3% ... -8.2%	-105% ... +87%	91%	counted
2022→2023	\$586,008	\$720,508	\$902	\$8,000	\$16,001	+24.5%	+21.9% ... +31.3%	-77% ... +126%	40%	excluded: not eligible: traced coverage 40% < 60%
2023→2024	\$1,468,522	\$1,701,022	\$16,812	\$363,005	\$280,004	+11.3%	+11.1% ... +12.0%	-111% ... +133%	92%	counted
2024→2025	\$1,435,020	\$1,909,022	\$23,958	\$519,008	\$228,007	+14.4%	+14.3% ... +14.7%	-123% ... +152%	79%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10037825	House annual	8/13/2020	51	0	10037825.pdf 10147558573bc854ee304f3b448 a592170e85c14233ecde697f4b02 2535dd8d0
2020	10042485	House annual	8/13/2021	56	0	10042485.pdf a71ce32438f79923f3adaf4e3996 be42f89e79e1c49c14b9f14f5410 202b596f
2021	10047398	House annual	5/16/2022	48	1	10047398.pdf 01563e1d561d8bf74d7d499420c9 b5087d8827665abcc18904cac1b0 8ada1a61
2022	10053710	House annual	8/13/2023	50	0	10053710.pdf 01d39263f12047e99d8dfac23399 bcc51d17173f9058a9c856151d85 bcc0bbb8
2023	10059700	House annual	5/15/2024	51	1	10059700.pdf 5a2b77e20b75acad59c8f773b7b a8a47e635922b46ffa0e509e7b31 5ce813df4
2024	10068302	House annual	5/15/2025	52	0	10068302.pdf b219a492339093cae7406004c4f0 d8cef39d3fad76228241ed4d2542 29f0f2e2
2025	10077397	House annual	5/15/2026	53	1	10077397.pdf 5eb63e7253c13903a7d692f577f6 e4c7bcd512ec855259334469b53 54e179f9

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ T. Rowe Price Growth Stock Fun	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Bank of America IRA ⇒ Vanguard S&P 500 ETF [EF]	SP	new	—	\$50,001 - \$100,000	\$8,000	\$0
Bank of America IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Bank of America IRA ⇒ iShares Core S&P Small-Cap [EF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
New York Life Insurance Policy [WU]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Bank of America IRA ⇒ iShares Core US Aggregate Bond ETF [EF]	SP	new	—	\$50,001 - \$100,000	\$40,501	\$0
Pennsylvania State Employees' Deferred Compensation Plan ⇒ U.S. Small/Mid Company Stock In	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Bank of America IRA ⇒ iShares Broad USD High Yield Corp Bond ETF [EF]	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Bank of America Advanced Tiered Interest Checking [BA]	JT	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
Pennsylvania State Employees' Deferred Compensation Plan ⇒ International Company Stock Ind	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	—	held	\$1 - \$1,000	\$1,001 - \$15,000	\$0	\$8,000
Bank of America IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$48,502	\$40,501
Bank of America IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000

Bank of America IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
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Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA-CREF ⇒ La Salle University DC and TDA Plan ⇒ CREF Stock Account - R2 (QCSTPX) [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Bank of America Advanced Tiered Interest Checking [BA]	JT	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
Pennsylvania State Employees' Deferred Compensation Plan ⇒ U.S. Bond Index Fund [OT]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Pennsylvania State Employees' Deferred Compensation Plan ⇒ Stable Value Fund [OT]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Bank of America IRA ⇒ iShares Russell 2000 Index Fund (IWM) [EF]	SP	new	—	\$15,001 - \$50,000	\$8,000	\$8,000
Bank of America IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$32,500
Pennsylvania State Employees' Deferred Compensation Plan ⇒ International Company Stock Ind	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Bank of America IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.