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Rep. Neal P. Dunn (R-FL)

House · Republican (most recent term) · FL-2 · in Congress 2017–present ·
Bioguide ID D000628

Party history: R 2017–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	\$2,981,057	\$7,343,028	\$11,704,999
(b) Latest net worth estimate	2025	\$4,154,074	\$6,744,537	\$9,335,000
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016– 2025	– \$7,550,925	–\$598,491	+ \$6,353,943

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2016: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	\$8,105,528	\$762,500	\$7,343,028	\$2,981,057 ... \$11,704,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	\$9,854,040	\$375,000	\$9,479,040	\$4,713,080 ... \$14,244,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$9,704,534	\$175,000	\$9,529,533	\$4,874,067 ... \$14,184,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2019	\$8,711,058	\$175,000	\$8,536,058	\$4,917,117 ... \$12,154,999	computed
2020	\$8,459,544	\$750,000	\$7,709,543	\$4,009,087 ... \$11,409,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$9,410,561	\$750,000	\$8,660,560	\$4,556,122 ... \$12,764,999	computed
2022	\$5,155,544	\$750,000	\$4,405,543	\$1,821,087 ... \$6,989,999	computed
2023	\$4,771,540	\$75,000	\$4,696,539	\$2,648,079 ... \$6,744,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$5,728,526	\$0	\$5,728,526	\$3,552,053 ... \$7,905,000	computed
2025	\$6,744,537	\$0	\$6,744,537	\$4,154,074 ... \$9,335,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

YEARS ESTIMATED

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-2.8%

SIMPLE AVERAGE OF
YEARS
-2.6%

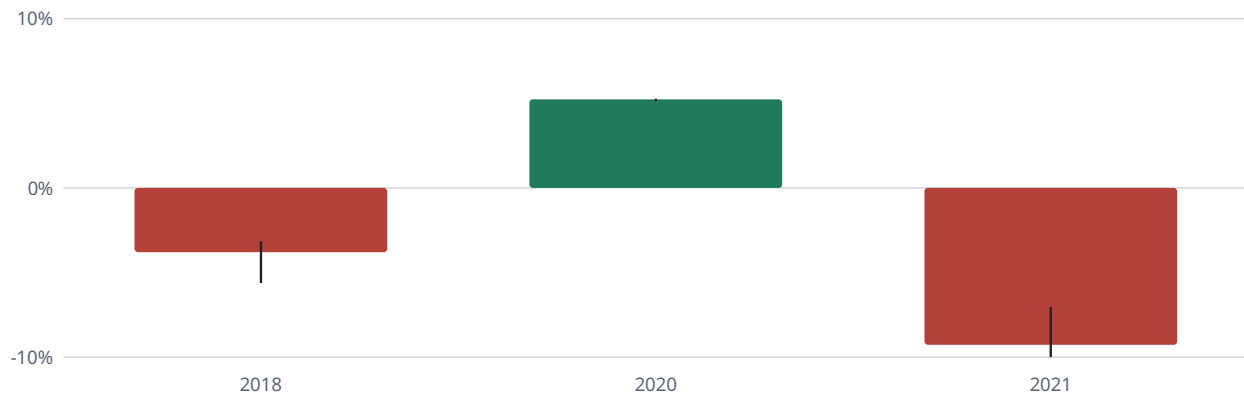
3

BEST / WORST
SINGLE YEAR
2020 +5%
2021 -9%

Reliability flags: few years (3); 2/3 years trading-dominated; 6 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -2.7% to -2.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2016→2017	\$4,710,510	\$6,281,022	\$163,953	\$1,101,020	\$147,504	+16.6%	+12.8% +30.6%	-125% +159%	59%
2017→2018	\$8,626,532	\$7,801,026	\$208,456	\$0	\$289,504	-3.8%	-5.6% -3.2%	-99% +91%	88%

2018→2019	\$2,313,008	\$6,281,531	\$64,956	\$1,623,535	\$1,930,508	+187.7%	+182.9% ... +198.0%	-25% ... +400%	24%
2019→2020	\$6,002,036	\$6,486,532	\$107,353	\$1,560,026	\$1,282,022	+5.2%	+5.1% ... +5.3%	-103% ... +113%	69%
2020→2021	\$7,447,536	\$8,266,553	\$76,304	\$3,408,539	\$1,823,016	-9.3%	-10.2% ... -7.0%	-128% ... +109%	90%
2021→2022	\$215,002	\$1,399,514	\$5,704	\$991,018	\$539,016	+343.4%	+282.8% ... +369.6%	-409% ... +1096%	2%

2022→2023	\$518,006	\$3,021,528	\$16,408	\$2,614,530	\$772,013	+130.8%	+124.7% ... +147.9%	-470% ... +731%	10%
2023→2024	\$1,983,518	\$4,272,520	\$11,106	\$3,060,040	\$1,432,520	+33.9%	+23.4% ... +60.1%	-201% ... +269%	43%
2024→2025	\$3,259,014	\$5,058,027	\$24,009	\$1,562,530	\$915,518	+36.1%	+34.0% ... +40.9%	-104% ... +176%	57%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10014362	House amendment	12/16/2016	57	1	10014362.pdf b79a24448005a3e2698e58566 cac3b79531da2e92eb7a47e7 e979ef225cbe156
2017	10024571	House amendment	9/6/2018	89	1	10024571.pdf 4561021703a2f5b8bb60bc57 d3d369625e9bd113bd759581 ac7fa097ca3bcb43
2018	10026365	House annual	8/12/2019	81	1	10026365.pdf e0e750e138a45b7f38199309 a597910a638ffc01cb92f9e64 e421a5009b6d162
2019	10037855	House annual	8/13/2020	122	0	10037855.pdf 236079d8b3a6d0ec43631ea06 55f35ae1f5be3e36114b1626 d0418444a2dc156
2020	10042278	House annual	8/12/2021	114	1	10042278.pdf 139a07c198df2805c10067d64 bbfebfaa5457cb4d8d3d43d04 9c4ba4a0614b10
2021	10046177	House annual	8/13/2022	136	0	10046177.pdf f32524f03aa2e3e86505ea3b8 451751b7d315b8ee4da376115 389b729a5ff922
2022	10052087	House annual	8/13/2023	87	0	10052087.pdf 8a52bada744dcc9ced02f6364 84766d061d8f473a31d2a1005 efefe9b17fba8e
2023	10072005	House amendment	8/13/2026	79	1	10072005.pdf b60a1b97c8787630838e02161 a54f961883e13dff399e76fb7 ef95d59f7e5be0
2024	10066821	House annual	8/13/2025	73	0	10066821.pdf 6f5a3df06f855329f830a65e1 7ce1bb78e76f8326e9749988 eb19a3e780c1a98
2025	10076120	House annual	8/13/2026	74	1	10076120.pdf 231c50d7958f017b92a122a61 b0929429fb02490abd5aa3694 11504b15120662

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012-Dunn Properties LLC ⇒ Jenks ave Comm	—	held	\$100,001 - \$250,000	None	\$0	\$0
The Leah Ott Dunn Irrevocable Gift Trust-DEP LLC ⇒ Vacant Industrial Park Lot [RP]	SP	held	\$100,001 - \$250,000	None	\$0	\$32,500
sUMMIT BaNK aCCOUNT [Ba]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Raymond James IRa #1 ⇒ Loomis sayles Growth Fund Class Y N/L-Natixis advisor(LsGRX) [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012-Dunn Properties LLC ⇒ sUMMIT BaNK aC	—	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ T. Rowe Price Health sciences Fund	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
summit Bank, Na [OP]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ IVY Emerging Markets Equity Fund C	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRa #1 ⇒ Invesco QQQ series 1 (QQQ) [EF]	—	new	—	\$250,001 - \$500,000	\$75,000	\$0
IRa #1 ⇒ T. Rowe Price Health sciences Fund Investor Class N/L (PRHsX) [MF]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
IRa #2 ⇒ FDIC Bank [IH]	—	held	\$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Bancorpsouth Bank 5.50% series a N	—	new	—	\$100,001 - \$250,000	\$8,000	\$0

IRa #1 ⇒ MFs International Value Fund Class I N/L(MINIX) [MF]	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Nuveen Preferred & Income securiti	—	held	\$50,001 - \$100,000	None	\$56,502	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Nuveen High Yield Municipal Bond F	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$75,000
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000; \$100,001 - \$250,000	\$8,000	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA #1 ⇒ Invesco QQQ Series 1 (QQQ) [EF]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$375,000	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Eaton Vance Municipal Opportunitie	—	new	—	None	\$175,000	\$8,000
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ BancorpSouth Bank 5.50% Series A N	—	new	—	None	\$8,000	\$175,000
IRA #1 ⇒ Vanguard Whitehall High Dividend Yield ETF (VYM) [EF]	—	new	—	\$100,001 - \$250,000	\$183,001	\$175,000
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ AB Large Cap Growth FD Advisor Cla	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
IRA #1 ⇒ FDIC Bank [IH]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Hartford Balanced Income I (HBLIX)	—	held	\$100,001 - \$250,000	None	\$75,000	\$107,501
The Neal Patrick Dunn Irrevocable Trust uad 1/19/2012 ⇒ Morgan Stanley Inst Global Opp I (	—	new	—	\$15,001 - \$50,000	\$8,000	\$115,502

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.