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GPO Member Guide)

Rep. Mario Diaz-Balart (R-FL)

House · Republican (most recent term) · FL-26 · in Congress 2003–present ·
Bioguide ID D000600

Party history: R 2003–present. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2003	2013	– \$798,999	– \$574,501	– \$350,003
(b) Latest net worth estimate	2025	\$56,008	\$123,504	\$191,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$406,011	+ \$698,005	+ \$989,999

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$8,000	\$582,502	–\$574,501	–\$798,999 ... – \$350,003	computed
2014	\$8,000	\$582,502	–\$574,501	–\$798,999 ... – \$350,003	computed
2015	\$133,007	\$582,502	–\$449,494	–\$750,986 ... – \$148,003	computed
2016	\$141,008	\$550,001	–\$408,994	–\$699,985 ... – \$118,002	computed
2017	\$114,005	\$550,001	–\$435,996	–\$713,990 ... – \$158,002	computed

2018	\$81,504	\$550,001	-\$468,496	-\$728,991 ... - \$208,002	computed
2019	\$156,004	\$550,001	-\$393,996	-\$678,991 ... - \$109,002	computed
2020	\$146,005	\$375,000	-\$228,996	-\$448,990 ... -\$9,001	computed
2021	\$81,004	\$175,000	-\$93,996	-\$228,992 ... \$40,999	computed
2022	\$123,504	\$175,000	-\$51,496	-\$193,992 ... \$90,999	computed
2023	\$81,004	\$175,000	-\$93,996	-\$228,992 ... \$40,999	computed
2024	\$81,004	\$0	\$81,004	\$21,008 ... \$141,000	computed
2025	\$123,504	\$0	\$123,504	\$56,008 ... \$191,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+0.1%

SIMPLE AVERAGE OF
YEARS
+7.2%

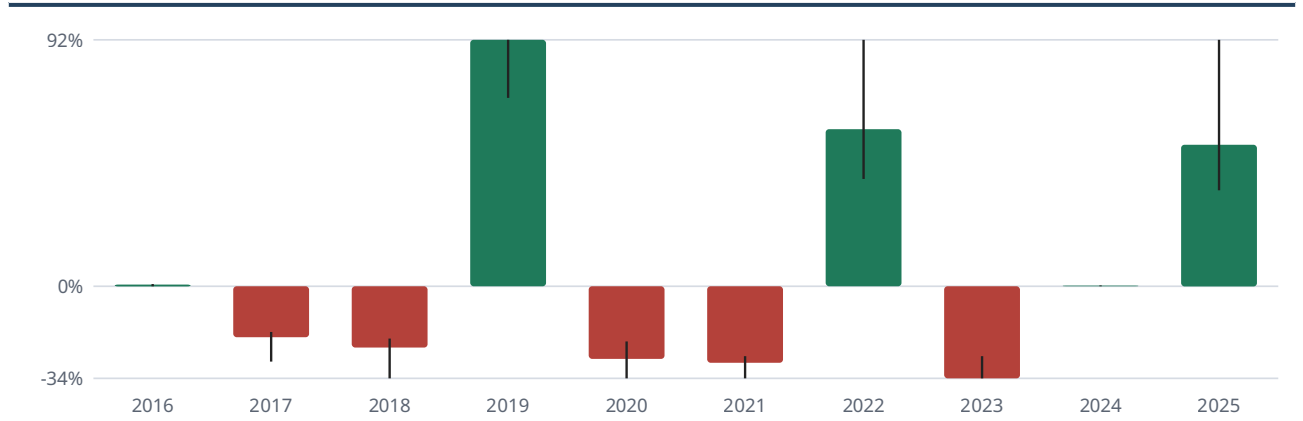
YEARS ESTIMATED
10

BEST / WORST
SINGLE YEAR
2019 +92%
2023 -34%

Reliability flags: 3 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.7% to -0.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$8,000	\$8,000	\$1,750	\$0	\$0	+21.9%	+16.7% ... +100.0%	-162% ... +206%	100%	excluded; not eligible: traced prior-year value below \$50,000
2014→2015	\$8,000	\$32,500	\$0	\$0	\$0	+306.2%	+233.3% ... +1398.6%	+0% ... +612%	100%	excluded; not eligible: traced prior-year value below \$50,000
2015→2016	\$133,007	\$133,007	\$904	\$0	\$0	+0.7%	+0.0% ... +0.8%	-126% ... +128%	100%	counted
2016→2017	\$141,008	\$114,005	\$302	\$0	\$0	-18.9%	-28.0% ... -17.0%	-139% ... +101%	100%	counted

2017→2018	\$106,004	\$81,504	\$302	\$0	\$0	-22.8%	-40.0% ... -19.4%	-147% ... +101%	93%	counted
2018→2019	\$81,504	\$156,004	\$302	\$0	\$0	+91.8%	+70.1% ... +238.0%	-87% ... +271%	100%	counted; single position drives the result (range jump)
2019→2020	\$156,004	\$113,504	\$302	\$0	\$0	-27.0%	-49.3% ... -20.5%	-131% ... +77%	100%	counted
2020→2021	\$113,504	\$81,004	\$201	\$0	\$0	-28.5%	-41.7% ... -26.0%	-150% ... +93%	78%	counted
2021→2022	\$73,004	\$115,504	\$201	\$0	\$0	+58.5%	+40.0% ... +174.9%	-97% ... +214%	90%	counted; single position drives the result (range jump)
2022→2023	\$123,504	\$81,004	\$201	\$0	\$0	-34.2%	-62.5% ... -26.0%	-138% ... +69%	100%	counted
2023→2024	\$73,004	\$73,004	\$201	\$0	\$0	+0.3%	+0.0% ... +0.3%	-145% ... +146%	90%	counted
2024→2025	\$81,004	\$123,504	\$201	\$0	\$0	+52.7%	+35.7% ... +166.6%	-105% ... +210%	100%	counted; single position drives the result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10001549	House annual	5/8/2014	1	0	10001549.pdf ec15d8d1fb1cd75d57007d576ca ad39d3edb695dd87959dc1676fa e96df390ad
2014	10006816	House annual	5/14/2015	1	0	10006816.pdf a2c04b9b4c0773f455fe4c75ddf4 b2bdbab88684485ac35ae052771 be43cf346
2015	10011840	House annual	5/13/2016	14	0	10011840.pdf 7e35f92ea6a5ca2353d50c450e74 0aeb8facbf612ebd299c8c90a9e4 2fe9fcb0
2016	10015920	House annual	5/8/2017	15	0	10015920.pdf 43e4c90af844de2e2da345a83437 064dff29939da1f05581a3838c60 ea57499f
2017	10022173	House annual	5/15/2018	16	0	10022173.pdf bfc876818b10c64d686a8248278 d7f41a71a3aa0b2be1ca982ffad db2ef77dbd
2018	10026018	House annual	4/29/2019	9	0	10026018.pdf 412254737acda0573162cb37c0d7 1bf71fc441578881ad113f303a86 bd0a5525
2019	10037078	House annual	7/24/2020	9	0	10037078.pdf e8e9705ebc4b138d5e5492bda32 e642079af693e30ec883e3bc1854 dedda259d
2020	10041906	House annual	8/9/2021	10	0	10041906.pdf 6680d8b2fb647c90cba7f73d35e3 973c7903019b0c864af97aeea5d8 f9eb69ce
2021	10047512	House annual	5/11/2022	9	0	10047512.pdf d40443d89903e604b1df42803960 c89f8a683c397f6ad98422ab659 a60eab15c
2022	10052232	House annual	5/3/2023	8	0	10052232.pdf d77cc4bd2957b110bb65cefe6272 8ebfd86c99e9dda290d1643d93e0 cdbcfbfc
2023	10059030	House annual	5/1/2024	8	0	10059030.pdf cca204152fd4f158c419a6ca6db fde60f9147fbe1b5144ad15b2ab5 84a6a1dfc

2024	10067368	House annual	5/8/2025	8	0	10067368.pdf 8bd91715eb10124cd5521fa5ddc ec4282326414138faf2b34c5a636 f687f9171
2025	10076701	House annual	5/11/2026	8	0	10076701.pdf 478d8d1cdb544cba8adccb1a72 ce3565f3d8dedf7d7f81bed5c1c a11cbd8013

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings Account [BA]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Apple Inc. (AAPL) [ST]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Florida Prepaid College Program [5P]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Roth IRA- Fidelity Cash Reserves Fidelity Magellan [IH]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Apple Inc. (AAPL) [ST]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Florida Prepaid College Program [5P]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Bank of America Savings Account [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings Account [BA]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Apple Inc. (AAPL) [ST]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Roth IRA- Fidelity Cash Reserves Fidelity Magellan [IH] State of Florida Pension(not self	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Florida Prepaid College Program [5P]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.