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Rep. Susan A. Davis (D-CA)

House · Democrat (most recent term) · CA-53 · in Congress 2001–2021 ·
Bioguide ID D000598

Party history: D 2001–2021. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2001	2013	\$354,041	\$1,607,020	\$2,859,998
(b) Latest net worth estimate	2019	\$955,048	\$2,565,023	\$4,174,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2019 (6 years spanned)	2013– 2019	– \$1,904,950	+\$958,004	+ \$3,820,957

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	\$2,357,020	\$750,001	\$1,607,020	\$354,041 ... \$2,859,998	computed
2014	\$2,791,522	\$750,001	\$2,041,521	\$688,044 ... \$3,394,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2015	\$2,790,526	\$750,001	\$2,040,524	\$591,051 ... \$3,489,998	computed
2016	\$2,841,022	\$750,001	\$2,091,022	\$677,045 ... \$3,504,998	computed
2017	\$3,160,022	\$750,001	\$2,410,022	\$895,045 ... \$3,924,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$2,817,021	\$750,001	\$2,067,020	\$674,042 ... \$3,459,998	computed
2019	\$3,315,024	\$750,001	\$2,565,023	\$955,048 ... \$4,174,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+0.4%

SIMPLE AVERAGE OF
YEARS
+0.8%

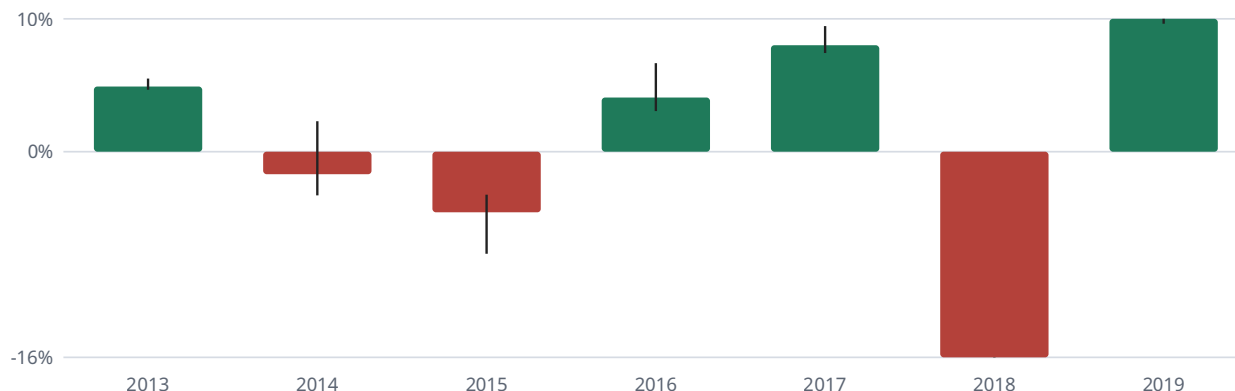
YEARS ESTIMATED
7

BEST / WORST
SINGLE YEAR
2019 +10%
2018 -16%

Reliability flags: OCR-derived: 1/7 year(s) use validated OCR of scanned filings; 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.3% to +0.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2012→2013	\$2,119,022	\$2,174,519	\$12,108	\$32,500	\$73,002	+5.1%	+4.9% ... +5.7%	-86% ... +96%	88%	counted; OCR-derived (scanned filing; validated see method) - years 2012
2013→2014	\$2,107,020	\$2,084,019	\$8,354	\$310,504	\$288,004	-1.8%	-3.4% ... +2.4%	-99% ... +95%	89%	counted
2014→2015	\$2,459,020	\$2,314,019	\$19,556	\$24,002	\$32,500	-4.8%	-8.0% ... -3.4%	-87% ... +77%	91%	counted
2015→2016	\$2,683,024	\$2,691,022	\$24,556	\$170,004	\$251,505	+4.3%	+3.2% ... +6.9%	-90% ... +99%	96%	counted
2016→2017	\$2,658,521	\$2,845,020	\$45,506	\$204,504	\$194,504	+8.4%	+7.7% ... +9.8%	-85% ... +101%	94%	counted

2017→2018	\$2,902,520	\$2,386,518	\$48,156	\$8,000	\$8,000	-16.1%	-16.2% ... -16.1%	-91% ... +59%	94%	counted
2018→2019	\$2,742,020	\$3,209,522	\$47,553	\$237,503	\$8,000	+10.4%	+10.0% ... +11.3%	-83% ... +104%	97%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8212032	House annual [OCR-derived]	5/15/2013	63	0	8212032.pdf dd40fcfa8d330af1199bea2378ae4e6df069576508fb0bbade4b18d7fb2fe151
2013	10001443	House annual	5/15/2014	50	0	10001443.pdf 8c38596b1a262f5ab147cda8f2143c8ad3a39432d307ac92c8feef6c3f470db0
2014	10012310	House amendment	5/19/2016	51	1	10012310.pdf c22b7f1d4b2ef594c5f20ffbb6324330aa1f7fc105d85bc0b3b6f1fabf335e85
2015	10012620	House amendment	5/27/2016	53	0	10012620.pdf 27c69b34385e0eac073492373416de17ecb3e1515fa7c345af148945361d42a3
2016	10015296	House annual	5/8/2017	55	0	10015296.pdf 5801565a246bcf9fdc50f940b3e64b7c6106c33ff7dd1badbe7f0bf66c88c96
2017	10021735	House annual	5/11/2018	53	1	10021735.pdf eac23ce729e56ecb816723bdcd704785e251c6321a283ba6bfb260311c26daf3

2018	10026210	House annual	5/15/2019	50	0	10026210.pdf a7b9408ff6577dcbeef4575 d6a963cd7032244b3d40584 f147b334967177b6a0
2019	10035321	House annual	8/7/2020	53	0	10035321.pdf 012bc06249bb2b403a7ea678 884f01031e3889868284ef58 26cd717d0d1b534c

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
EmersonEquity Money Market [BA]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Lord Abbett Short Duration Income FD [MF]	SP	held	\$15,001 - \$50,000; \$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Vanguard 500 Index Fd [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Powershares Exchange Traded FD [EF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Southwest Airlines Company (LUV) [ST]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Franklin K2 Alternative [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$8,000	\$0
Powershares Exchange- Traded Fd - TR Dynamic Bldg & Constr Portfolio [EF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Indexiq ETF TR IQ Hedge Multi-Strategy [EF]	—	held	\$15,001 - \$50,000	None	\$0	\$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Harding Loevner Emerging Markets Portfolio Advisor [MF]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Pimco Low Duration Fd [MF]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0

AC Alternatives Market Neutral (ACVVX) [MF]	SP	held	\$50,001 - \$100,000	None	\$0	\$0
Vanguard Energy Fund [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Vanguard 500 Index Fd [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Southwest Airlines Company (LUV) [ST]	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
HCP, Inc. (HCP) [ST]	SP	held	\$15,001 - \$50,000	None	\$0	\$0
iShares TR iShares Currency Hedged MSCI EAFE ETF [EF]	SP	held	\$15,001 - \$50,000	None	\$0	\$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Harding Loevner Emerging Markets Portfolio Advisor [MF]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
EmersonEquity Money Market [BA]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Costco Wholesale Corporation (COST) [ST]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Contrafund [MF]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
EmersonEquity Money Market [BA]	JT	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
Fortinet, Inc. (FTNT) [ST]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Neuberger Berman Large Cap Value FD CI A (NPNAX) [MF]	SP	new	—	\$50,001 - \$100,000	\$32,500	\$0
MFS New Discovery Value Fund CI 1 (NDVIX) [MF]	SP	new	—	\$50,001 - \$100,000	\$32,500	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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