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Rep. Peter A. DeFazio (D-OR)

House · Democrat (most recent term) · OR-4 · in Congress 1987–2023 ·
Bioguide ID D000191

Party history: D 1987–2023. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1987	2013	\$33,021	\$637,008	\$1,240,996
(b) Latest net worth estimate	2021	\$597,012	\$1,215,006	\$1,832,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$643,984	+\$577,997	+ \$1,799,978

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,052,010	\$415,002	\$637,008	\$33,021 ... \$1,240,996	computed
2014	\$1,144,010	\$220,001	\$924,009	\$367,020 ... \$1,480,998	computed
2015	\$1,076,012	\$252,502	\$823,510	\$249,024 ... \$1,397,997	computed
2016	\$1,084,511	\$207,501	\$877,010	\$326,022 ... \$1,427,998	computed
2017	\$1,618,510	\$207,501	\$1,411,010	\$674,021 ... \$2,147,998	computed
2018	\$1,519,010	\$187,500	\$1,331,510	\$645,020 ... \$2,017,999	computed

2019	\$1,688,508	\$200,000	\$1,488,508	\$734,017 ... \$2,242,999	computed
2020	\$1,613,508	\$175,000	\$1,438,508	\$714,016 ... \$2,162,999	computed
2021	\$1,390,006	\$175,000	\$1,215,006	\$597,012 ... \$1,832,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over \$50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. “\$15,001 – \$50,000”), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+3.3%

SIMPLE AVERAGE OF
YEARS

+4.2%

YEARS ESTIMATED

7

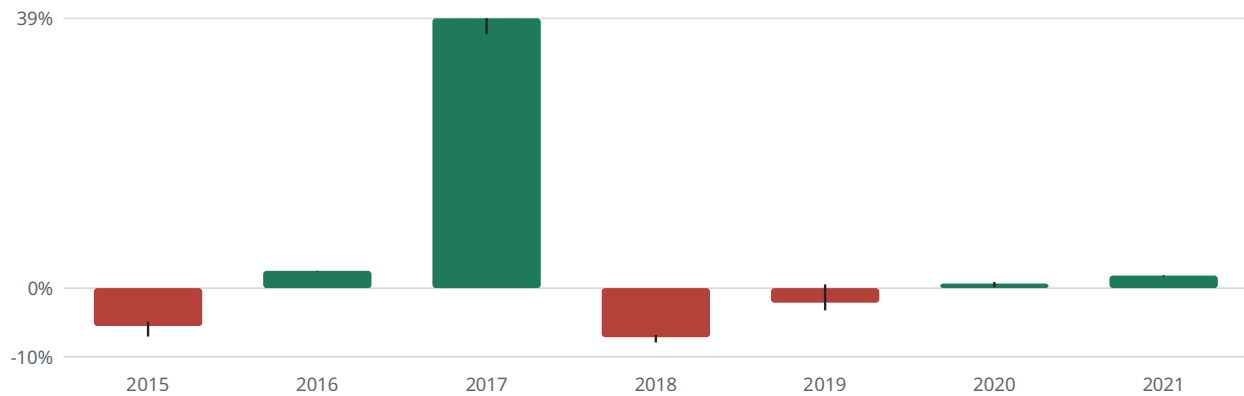
BEST / WORST
SINGLE YEAR

2017 +39%

2018 -7%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.8% to +3.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$430,006	\$446,007	\$9,553	\$16,001	\$0	+2.2%	+2.1% ... +2.4%	-89% ... +94%	41%	excluded; not eligible: traced coverage 41% < 60%
2014→2015	\$1,069,010	\$986,509	\$7,553	\$0	\$16,001	-5.5%	-7.0% ... -4.9%	-86% ... +75%	93%	counted
2015→2016	\$1,060,011	\$1,076,510	\$2,152	\$0	\$8,000	+2.5%	+2.5% ... +2.5%	-83% ... +88%	99%	counted
2016→2017	\$960,008	\$1,445,008	\$2,152	\$175,000	\$65,001	+39.3%	+37.0% ... +44.9%	-73% ... +152%	89%	counted
2017→2018	\$1,586,010	\$1,454,009	\$2,652	\$0	\$16,001	-7.1%	-7.9% ... -6.8%	-84% ... +70%	98%	counted
2018→2019	\$1,369,009	\$1,338,508	\$1,603	\$0	\$0	-2.1%	-3.2% ... +0.5%	-81% ... +77%	90%	counted
2019→2020	\$1,438,508	\$1,438,508	\$1,603	\$0	\$8,000	+0.7%	+0.2% ... +0.9%	-80% ... +81%	85%	counted

2020→2021	\$1,364,505	\$1,389,005	\$402	\$0	\$0	+1.8%	+1.7%	-77% ...	85%	counted
							...	+81%		
							+1.9%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10000882	House annual	5/1/2014	21	0	10000882.pdf 38486cab3b1ac9e9bc8273896bd765a1cbb24e124baf1303b7e67e6b18741ed7
2014	10005648	House annual	5/5/2015	24	0	10005648.pdf 946a07c35e35a357056179cf4eb4605d6c2f53b1e18eadd9daeb8d25e2cfa6fc
2015	10009933	House annual	5/10/2016	26	0	10009933.pdf 0f55405714ee7e6bd3815de255b79da3dc9b0bd3eea139fe817ca2d31da0207f
2016	10015252	House annual	4/20/2017	22	0	10015252.pdf 7db90d6798e9d99e370ac12da606b51b6fe2b70372bdf75d1bf38bbe32806d0
2017	10020325	House annual	4/25/2018	26	0	10020325.pdf 77e648ed135a9e997ffc22aaef0497492b70265d93a827de2c045fea57a2f343
2018	10026850	House annual	5/8/2019	22	0	10026850.pdf ceafb7149fd90a7797fe1f8112c02a6eab1e8608a46ebcc93a3e3c984525b5f7
2019	10036174	House annual	7/28/2020	20	0	10036174.pdf 64acf8733e3dcdafee9134ca9776d8d49a0347df51c8a878fb33861f7cb96d55

2020	10041951	House annual	7/31/2021	17	0	10041951.pdf caabb32b2c23382940dec72e66f8 f8918d2de02bfb3d33f7c26713b d2971f86b
2021	10046404	House annual	4/18/2022	12	0	10046404.pdf e968c6702b6abe39c5b4fe52c53 b64a4c83aef155020aa21d485238 2428d74b5

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ING/VOYA ⇒ fixed [MF]	SP	held	\$500,001 - \$1,000,000	None	\$0	\$0
ING/VOYA ⇒ 4020Voya Fixed Plus Account III [MF]	SP	held	\$15,001 - \$50,000	\$500,001 - \$1,000,000	\$0	\$0
ING/VOYA ⇒ Vanguard Russ 1000 Growth Ind fund [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
ING/VOYA ⇒ Vanguard small cap index [MF]	SP	held	\$15,001 - \$50,000	None	\$0	\$0
ING/VOYA ⇒ Victory sycmr Established value fund [MF]	SP	held	\$15,001 - \$50,000	None	\$0	\$0
wright patman federal credit union [BA]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
bank of new zealand [BA]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
ING/VOYA ⇒ Vanguard mid cap index [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
bank of new zealand [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
selco credit union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
bank of new zealand [BA]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

ING/VOYA ⇒ Vanguard mid cap index [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
ameritrade ⇒ Antigenics Inc (ANTI) [sT]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
ameritrade ⇒ oakmark equity income [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
ING/VOYA ⇒ Vanguard Institutional index fund [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Pentagon Federal Credit Union [BA]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
oakmark select [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
selco credit union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
ameritrade ⇒ Oakmark equity income [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Pentagon Federal Credit Union [BA]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
ING/VOYA ⇒ Vanguard Target Retirement 2025 Fnd Inv [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Touchstone Balanced Fund [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
1/2 ownership share 53880 Pine Grove rd Lapine oregon [RP]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
wright patman federal credit union [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.