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Rep. Sean Casten (D-IL)

House · Democrat (most recent term) · IL-6 · in Congress 2019–present ·
Bioguide ID C001117

Party history: D 2019–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2018)	2018	\$944,049	\$2,527,024	\$4,109,999
(b) Latest net worth estimate	2025	\$1,503,032	\$3,249,516	\$4,995,999
(c) Estimated gain / loss, nominal dollars, 2018 → 2025 (7 years spanned)	2018– 2025	– \$2,606,967	+\$722,492	+ \$4,051,950

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2018	\$3,277,024	\$750,000	\$2,527,024	\$944,049 ... \$4,109,999	computed
2019	\$3,078,523	\$750,000	\$2,328,522	\$855,046 ... \$3,801,999	computed
2020	\$3,403,023	\$750,000	\$2,653,022	\$1,041,046 ... \$4,264,999	computed
2021	\$3,711,522	\$750,000	\$2,961,522	\$1,253,044 ... \$4,669,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2022	\$3,256,022	\$750,000	\$2,506,022	\$932,044 ... \$4,079,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$3,428,020	\$750,000	\$2,678,019	\$1,116,039 ... \$4,239,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$3,975,017	\$750,000	\$3,225,016	\$1,525,034 ... \$4,924,999	computed
2025	\$3,999,516	\$750,000	\$3,249,516	\$1,503,032 ... \$4,995,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+0.2%

SIMPLE AVERAGE OF
YEARS
+1.2%

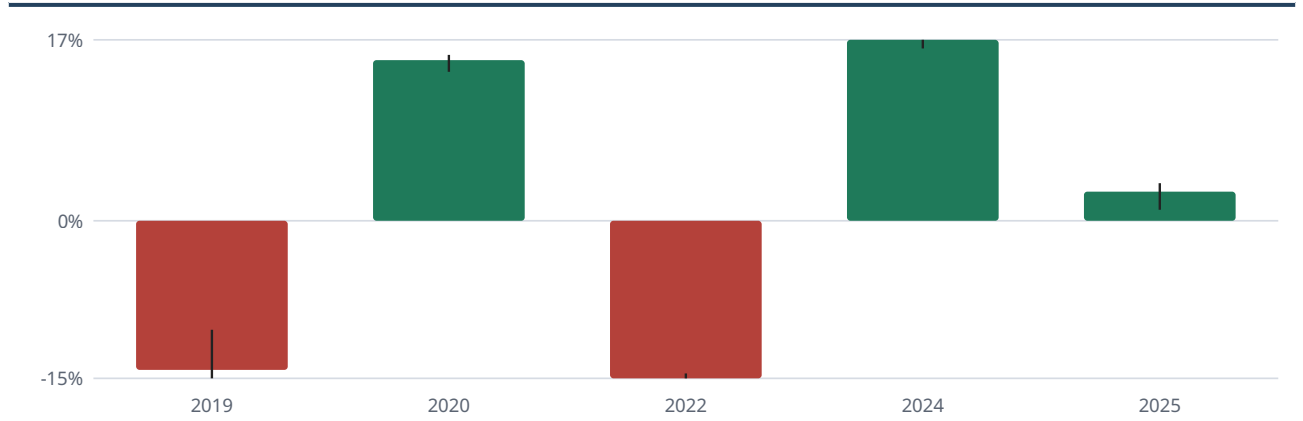
YEARS ESTIMATED
5

BEST / WORST
SINGLE YEAR
2024 +17%
2022 -15%

Reliability flags: 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.6% to +0.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2018→2019	\$3,029,022	\$2,705,020	\$58,610	\$284,509	\$115,502	-14.3%	-16.0% ... -10.5%	-98% ... +69%	92%	counted
2019→2020	\$2,814,020	\$3,239,020	\$26,008	\$191,002	\$175,000	+15.5%	+14.3% ... +16.0%	-75% ... +106%	91%	counted
2020→2021	\$1,579,508	\$2,426,012	\$42,602	\$96,504	\$8,000	+50.7%	+48.9% ... +54.9%	-56% ... +158%	46%	exclude not eligible: traced coverage 46% < 60%; many new/exited position
2021→2022	\$3,588,020	\$3,132,520	\$17,754	\$212,006	\$105,502	-15.2%	-16.2% ... -14.7%	-95% ... +65%	99%	counted

2022→2023	\$1,256,506	\$1,486,508	\$4,702	\$369,006	\$75,000	-4.7%	-7.9% ... +2.5%	-104% ... +95%	40%	exclude not eligible: traced coverag 40% < 60%; many new/ exited position
2023→2024	\$2,997,016	\$3,527,015	\$40,154	\$282,510	\$234,008	+17.4%	+16.6% ... +19.2%	-75% ... +110%	92%	counted
2024→2025	\$3,934,516	\$3,967,016	\$44,505	\$128,506	\$161,506	+2.8%	+1.1% ... +3.6%	-77% ... +83%	99%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2018	10037094	House amendment	8/12/2020	50	0	10037094.pdf 66863ce0adfa853b4bcf721476 65605320d0c7368eb6c5f8668 ba4e41fc3bc8b
2019	10037057	House annual	8/12/2020	55	0	10037057.pdf de604dc27255c587bf31e6d346 51c8f7fa7e6cd45935627ea4c e3cea1b87ef93
2020	10043758	House amendment	9/20/2021	46	0	10043758.pdf f145b6e7bab4b5276a2c1857a7 241fa1cef6dd75a5efa62a4e62 57cb18d9ecb3
2021	10055644	House amendment	1/16/2024	46	1	10055644.pdf 9a0276064ac57905a928f0d3e5 f900383d6a906191e253602933 5ed2c26ebb6d

2022	10055990	House amendment	1/16/2024	44	1	10055990.pdf e852031b9f88ec8ab1c4d00b66 be846bc5ff13332379836b95a b3ac926d688ec
2023	10057544	House annual	8/9/2024	47	1	10057544.pdf b58462c6e90fb23ccda91ff533 5fb54a188cd5a2050e67a60fe c2423a19e7d23
2024	10066137	House annual	8/6/2025	41	0	10066137.pdf 2462b3c621f252cc76a5611699 6f2b25e1d616fab686de20a140 5bc1acd8d9d3
2025	10076925	House annual	8/10/2026	34	0	10076925.pdf 9f2c4eb79e55f73d2555c5aaf9 39ccd68a1cb28cdc6f4c99f01 e11ec8fd64d9d

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab Acct ...3673 ⇒ American Funds The Growth Fund of America (GFAFX) [MF]	JT	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$8,000	\$0
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX)	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$8,000	\$40,501
Schwab Acct ...3673 ⇒ Cash in brokerage account [BA]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Casten Shared Investments ⇒ DFA Global Real Estate Securities Portfolio (DFGEX) [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$8,000	\$0
Casten Shared Investments ⇒ Rebel Industries RCP Fund XII, LP [HE]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS]	—	new	—	\$100,001 - \$250,000	\$140,002	\$0
Casten Shared Investments ⇒ Tweedy Browne International Value Fund (TBGVX) [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Fidelity 401k ⇒ FID Real Estate Invs [RE]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]	—	new	—	\$250,001 - \$500,000	\$40,501	\$0
Schwab Acct ...3673 ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$48,502
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$8,000	\$0
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$32,500	\$0
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$32,500	\$0
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVM)	—	held	\$50,001 - \$100,000	None	\$0	\$56,502

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Casten Shared Investments ⇒ Greenleaf Power LLC [OL]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Personal loan to campaign [DO]	—	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$0	\$0
Casten Shared Investments ⇒ Mariner Atlantic Multi-Strategy Fund L.P. [HE]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$8,000	\$0
Casten Shared Investments ⇒ Myno Carbon Corp [OL]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Schwab IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$32,500	\$56,004
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$65,001

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.