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GPO Member Guide)

Rep. Gerald E. Connolly (D-VA)

House · Democrat (most recent term) · VA-11 · in Congress 2009–2025 ·
Bioguide ID C001078

Party history: D 2009–2025. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$762,051	\$2,211,023	\$3,659,995
(b) Latest net worth estimate	2024	\$2,270,056	\$3,900,528	\$5,530,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2024 (11 years spanned)	2013– 2024	– \$1,389,939	+ \$1,689,504	+ \$4,768,948

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$2,728,526	\$517,502	\$2,211,023	\$762,051 ... \$3,659,995	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2014	\$2,888,526	\$530,002	\$2,358,524	\$867,052 ... \$3,849,995	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	\$3,101,025	\$485,002	\$2,616,023	\$1,121,050 ... \$4,110,996	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2016	\$2,842,523	\$517,502	\$2,325,020	\$920,046 ... \$3,729,995	computed
2017	\$2,919,522	\$505,002	\$2,414,520	\$1,004,045 ... \$3,824,995	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$2,727,523	\$285,002	\$2,442,521	\$1,140,046 ... \$3,744,996	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$5,094,520	\$252,502	\$4,842,018	\$1,839,039 ... \$7,844,997	computed
2020	\$3,776,530	\$252,502	\$3,524,029	\$1,807,061 ... \$5,240,997	computed
2021	\$4,150,531	\$252,502	\$3,898,030	\$2,021,062 ... \$5,774,997	computed
2022	\$3,684,531	\$252,502	\$3,432,030	\$1,708,062 ... \$5,155,997	computed
2023	\$4,021,529	\$152,502	\$3,869,028	\$2,186,058 ... \$5,551,997	computed
2024	\$3,970,528	\$70,000	\$3,900,528	\$2,270,056 ... \$5,530,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

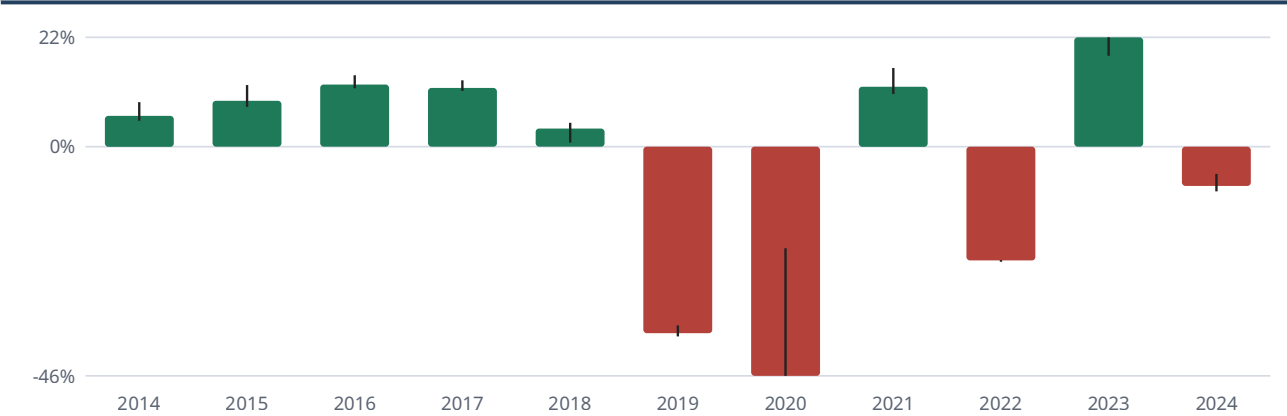
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) -6.1%	SIMPLE AVERAGE OF YEARS -3.3%	YEARS ESTIMATED 11	BEST / WORST SINGLE YEAR 2023 +22% 2020 -46%
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Reliability flags: 5 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -0.9% to -8.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$1,592,517	\$1,677,517	\$13,055	\$0	\$0	+6.2%	+5.2% ... +8.9%	-87% ... +100%	62%	counte
2014→2015	\$2,681,025	\$2,818,524	\$50,810	\$8,000	\$64,502	+9.1%	+7.9% ... +12.3%	-83% ... +101%	99%	counte
2015→2016	\$2,294,521	\$2,560,022	\$50,358	\$32,002	\$0	+12.4%	+11.6% ... +14.2%	-81% ... +105%	78%	counte

2016→2017	\$2,552,021	\$2,836,522	\$22,208	\$8,000	\$0	+11.7%	+11.1% ... +13.2%	-78% ... +101%	90%	counte
2017→2018	\$2,319,520	\$2,386,520	\$24,708	\$8,000	\$0	+3.6%	+0.8% ... +4.8%	-83% ... +91%	82%	counte
2018→2019	\$1,802,512	\$1,121,508	\$11,755	\$0	\$0	-37.1%	-37.8% ... -35.6%	-104% ... +30%	68%	counte
2019→2020	\$4,804,516	\$3,462,025	\$10,510	\$1,052,529	\$193,009	-45.6%	-52.5% ... -20.2%	-149% ... +58%	94%	counte many new/ exited positio
2020→2021	\$3,278,028	\$3,811,528	\$12,259	\$314,512	\$160,508	+12.0%	+10.5% ... +15.7%	-91% ... +115%	87%	counte
2021→2022	\$4,035,030	\$3,289,026	\$14,161	\$390,004	\$207,501	-22.7%	-22.9% ... -22.6%	-107% ... +62%	97%	counte
2022→2023	\$2,932,025	\$3,965,027	\$29,112	\$967,509	\$544,008	+21.8%	+18.1% ... +31.2%	-100% ... +143%	80%	counte many new/ exited positio
2023→2024	\$3,922,527	\$3,954,527	\$29,212	\$425,010	\$56,502	-7.8%	-8.9% ... -5.4%	-96% ... +81%	98%	counte

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001415	House annual	5/15/2014	55	1	10001415.pdf e6305eaf7114fab796e6ed16d003d45e6408b8b93793f2ffba9e1d2cc9ffe03

2014	10008618	House amendment	9/30/2015	52	1	10008618.pdf eb229d92f627f126bb8b3b45b f690485f319d72c728c780756 ce0b23d611719c
2015	10010765	House annual	5/13/2016	53	1	10010765.pdf 22c11eb6d6d8d4f37f73a23d75 d38c30caf2c5533944312cf87 a0024760ae236
2016	10015472	House annual	5/3/2017	47	0	10015472.pdf 297ce2b015342cca2a867ebf9 fc1ce888c41dda9c165e32485 fe66636f549b56
2017	10022129	House annual	5/14/2018	46	1	10022129.pdf fcffaed84f05d3135e2e94c981 4eb9d76769f6fd07d77ed575c6 fc278ea7ba1d
2018	10026076	House annual	5/8/2019	48	1	10026076.pdf 07b261dc63002b064ba78a3776 812bfa06d459a87df839505419 967a46a6a780
2019	10037011	House annual	7/31/2020	52	0	10037011.pdf f540cbf920d5678cd32160cb30 3b4bf2d33bcf017c3ba633f25 add4172cce7cc
2020	10041690	House annual	8/13/2021	83	0	10041690.pdf 85c107558fbaa5651414fe806 de0fad28918fef8453a2eb9990 0f26b6460cf93
2021	10046359	House annual	5/14/2022	64	0	10046359.pdf 6c2206f756e6f852c655110976 748161ff04397cc135061240d efdc3436e775b
2022	10051430	House annual	5/12/2023	72	0	10051430.pdf a0da9a3d65eadd749fb58a7a08 aabca2ce338ac5d7745df22236 4f895d45d252
2023	10057570	House annual	5/10/2024	71	0	10057570.pdf fa030a2d10ac98e8a91bb26ad8 cbb92f4d9363152f762b034133 24434a0246fd
2024	10067247	House annual	5/13/2025	63	0	10067247.pdf 4f56c05ac82d560fce37d6654 a91a575875bd81ae971d708e4 c716ea087ddc9a

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$8,000	\$0
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	held	\$100,001 - \$250,000	None	\$183,001	\$175,000
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
United Bank [BA]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Growth ETF [EF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Value ETF [EF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$32,500

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA IRA - Self ⇒ Nuveen Core Impact Bond Fund R6 (TSBIX) [MF]	—	new	—	\$250,001 - \$500,000	\$16,001	\$32,500
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
TIAA IRA - Self ⇒ Nuveen Large Cap Responsible Equity Fund R6 (TISCX) [MF]	—	new	—	\$100,001 - \$250,000	\$8,000	\$16,001
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	held	\$100,001 - \$250,000	None	\$0	\$0
TIAA Joint ⇒ Baird Short-Term Municipal Bond Fund [MF]	JT	held	\$100,001 - \$250,000	None	\$0	\$0
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$24,002

TIAA Joint ⇒ Nuveen Intermediate Duration Municipal Bond Fund [MF]	JT	held	None	\$50,001 - \$100,000	\$0	\$0
TIAA Joint ⇒ Allspring Municipal Bond Fund [MF]	JT	held	None	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
TIAA Joint ⇒ Nuveen Virginia TF Value Fund CI R (NMVAX) [MF]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$89,002	\$0
TIAA IRA - Self ⇒ Nushares Etf Trust [EF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Congressional Federal Credit Union [BA] Fairfax County Retirement Fund Employee Plan BG -	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
TIAA IRA - Self ⇒ PGIM High Yield Fund Class R6 (PHYQX) [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
TIAA IRA - Self ⇒ TIAA Cash Accounts [BA]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
TIAA IRA - Self ⇒ Nuveen Core Impact Bond Fund R6 (TSBIX) [MF]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$40,002	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.