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Rep. Jason Chaffetz (R-UT)

House · Republican (most recent term) · UT-3 · in Congress 2009–2017 ·
Bioguide ID C001076

Party history: R 2009–2017. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$230,013	\$827,506	\$1,424,999
(b) Latest net worth estimate	2016	\$55,014	\$552,506	\$1,049,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2016 (3 years spanned)	2013– 2016	– \$1,369,985	– \$275,000	+\$819,986

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,202,506	\$375,000	\$827,506	\$230,013 ... \$1,424,999	computed
2014	\$944,006	\$375,000	\$569,006	\$68,013 ... \$1,069,999	computed
2015	\$943,508	\$375,000	\$568,508	\$57,016 ... \$1,079,999	computed
2016	\$927,507	\$375,000	\$552,506	\$55,014 ... \$1,049,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not

reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-9.7%

SIMPLE AVERAGE OF
YEARS
-9.3%

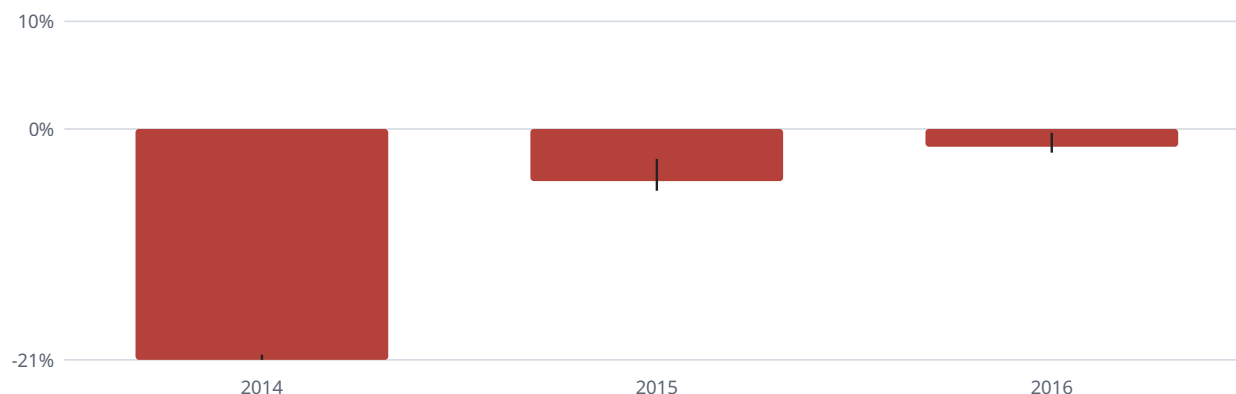
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2016 -2%
2014 -21%

Reliability flags: few years (3).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -8.5% to -10.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$1,162,006	\$912,004	\$802	\$0	\$0	-21.4%	-21.7% ... -21.0%	-90% ... +47%	97%	counted
2014→2015	\$944,006	\$895,505	\$2,753	\$0	\$0	-4.8%	-5.7% ... -2.8%	-81% ... +72%	100%	counted
2015→2016	\$943,508	\$927,507	\$402	\$0	\$0	-1.7%	-2.2% ... -0.4%	-82% ... +79%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003483	House amendment	7/2/2014	14	0	10003483.pdf e171013ca9790d0749c3a323e786b127745fcbf87b2ecd77d930bae05eb46ed
2014	10008629	House amendment	10/7/2015	15	0	10008629.pdf aaf03a86c87a29c3edb8df43f3176dcd5bf574210274f9108a95309ccbe042fc
2015	10011221	House annual	5/13/2016	18	0	10011221.pdf 57aa3921951cd5476631385dea5c6a3bba4ed36d1d04abade83038de2b6209ac
2016	10016136	House annual	8/7/2017	17	0	10016136.pdf 16084b1c5791d5ded0f7476c7818771fc36ef99b1cee862c87bdc85689e018b3

Largest movers 2013→2014

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Central Bank account	JT	held	\$15,001 - \$50,000; \$100,001 - \$250,000	\$15,001 - \$50,000; \$1,001 - \$15,000	\$0	\$0
Mountain america Credit Union Saving Money Market account	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
IRa-Wells Fargo advantage FDS-asset allocation FDS Class B EaBFX	—	held	\$15,001 - \$50,000	None	\$0	\$0
IRa-Federated Equity FDS Cap appreciation FD CL a Fedex	—	held	\$1,001 - \$15,000	None	\$0	\$0
401(k)-Utah State Retirement Systems (Long-Horizon Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
alpineUSa.Net LLC, 100% Interest	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Personal Residence	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
529 Plan-The Investment Company of america, Fund Number 1004	DC	held	\$15,001 - \$50,000; \$1,001 - \$15,000; \$15,001 - \$50,000	\$15,001 - \$50,000; \$1,001 - \$15,000; \$15,001 - \$50,000	\$0	\$0

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Central Bank Account	JT	held	\$15,001 - \$50,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Mountain America Credit Union	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Four Raw Hides, LLC, 25% Interest, Livestock Investment	SP	held	\$1,001 - \$15,000	None	\$0	\$0
529 Plan-The Investment Company of America, Fund Number 1004	DC	held	\$15,001 - \$50,000; \$1,001 - \$15,000; \$15,001 - \$50,000	\$15,001 - \$50,000; None; \$15,001 - \$50,000	\$0	\$0

401(k)-Utah State Retirement Systems (Long-Horizon Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
AlpineUSA.Net LLC, 100% Interest	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Mountain America Credit Union Saving Money Market Account	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Personal Residence	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Central Bank Account	JT	held	\$1,001 - \$15,000; \$1,001 - \$15,000	None; None	\$0	\$0
Mountain America Credit Union	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
401(k)-Utah State Retirement Systems (International Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
401(k)-Utah State Retirement Systems (Long-Horizon Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
AlpineUSA.Net LLC, 100% Interest	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Zions Bank Account	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
401(k)-Utah State Retirement Systems (Target Date 2030 Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
401(k)-Utah State Retirement Systems (Small Cap Fund)	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.