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GPO Member Guide)

Sen. Robert P. Casey, Jr. (D-PA)

Senate · Democrat (most recent term) · PA · in Congress 2007–2025 ·
Bioguide ID C001070

Party history: D 2007–2025. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$171,018	\$603,008	\$1,034,997
(b) Latest net worth estimate	2023	\$85,011	\$342,504	\$599,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$949,986	– \$260,504	+\$428,979

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$743,009	\$140,002	\$603,008	\$171,018 ... \$1,034,997	computed
2014	\$667,509	\$140,002	\$527,508	\$135,018 ... \$919,997	computed
2015	\$635,008	\$140,002	\$495,007	\$120,017 ... \$869,997	computed
2016	\$452,008	\$140,002	\$312,006	\$19,015 ... \$604,997	computed
2017	\$411,506	\$172,502	\$239,004	–\$46,987 ... \$524,996	computed
2018	\$405,505	\$172,502	\$233,003	–\$28,990 ... \$494,996	computed
2019	\$429,506	\$205,002	\$224,504	–\$75,987 ... \$524,995	computed
2020	\$437,507	\$152,502	\$285,005	\$10,014 ... \$559,996	computed

2021	\$379,006	\$152,502	\$226,504	-\$26,988 ... \$479,996	computed
2022	\$430,005	\$107,501	\$322,504	\$85,010 ... \$559,998	computed
2023	\$462,506	\$120,002	\$342,504	\$85,011 ... \$599,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-3.1%

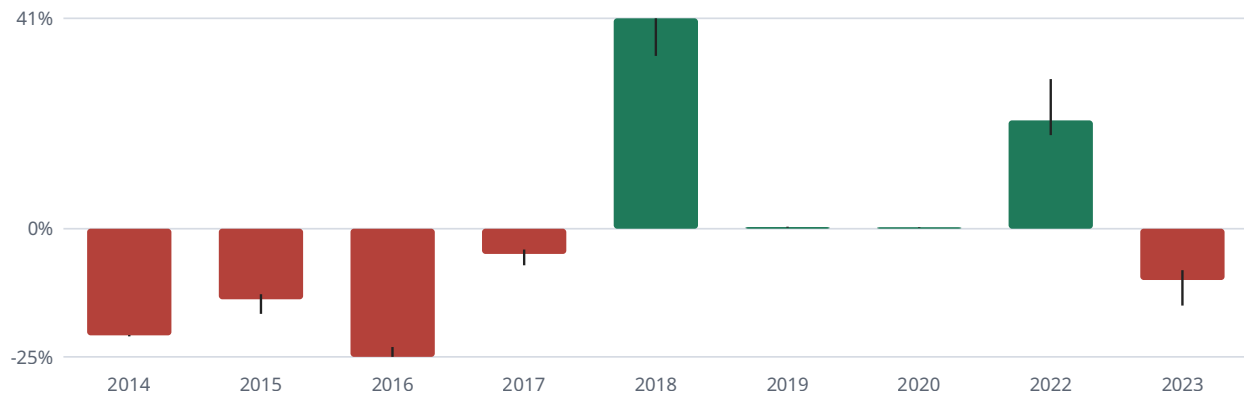
SIMPLE AVERAGE OF
YEARS
-1.3%

YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2018 +41%
2016 -25%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -1.8% to -3.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$454,506	\$354,506	\$6,152	\$0	\$0	-20.6%	-20.8% ... -20.6%	-112% ... +70%	61%	counted
2014→2015	\$562,007	\$479,006	\$6,152	\$0	\$0	-13.7%	-16.5% ... -12.7%	-106% ... +78%	84%	counted
2015→2016	\$430,504	\$322,504	\$1,201	\$0	\$0	-24.8%	-25.5% ... -22.9%	-109% ... +59%	68%	counted
2016→2017	\$339,004	\$322,504	\$0	\$0	\$0	-4.9%	-7.1% ... -4.0%	-96% ... +86%	75%	counted
2017→2018	\$272,004	\$381,504	\$1,201	\$0	\$0	+40.7%	+33.4% ... +63.0%	-70% ... +152%	66%	counted
2018→2019	\$381,504	\$381,504	\$1,201	\$0	\$0	+0.3%	+0.2% ... +0.4%	-86% ... +86%	94%	counted
2019→2020	\$421,506	\$421,506	\$1,201	\$0	\$0	+0.3%	+0.2% ... +0.3%	-94% ... +95%	98%	counted

2020→2021	\$246,506	\$204,006	\$1,201	\$0	\$0	-16.8%	-28.1% ... -13.0%	-114% ... +81%	56%	excluded; not eligible: traced coverage 56% < 60%
2021→2022	\$322,504	\$389,504	\$600	\$0	\$0	+21.0%	+18.1% ... +28.9%	-79% ... +121%	85%	counted
2022→2023	\$422,004	\$379,504	\$600	\$0	\$0	-9.9%	-14.9% ... -8.0%	-97% ... +77%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	cf0c6716-b7a4-4a0f-91f1-c1381996fe0b	Senate annual	05/15/2014	18	0	Senate eFD report f832cf9 6f9070 af76e48 2cf7af3 669f60 ae98f03 0d86ce1 7ec7908 f30a470 c87

2014	52bfbd5a-99b4-4396-abc4-559e423daa7f	Senate amendment	07/22/2015	18	0	Senate eFD report e836068 2dab020 28970c6 b7716c1 819e713 c7d8951 e0b5b40 d16cdf b44d26 be1
2015	f753b62d-6cc0-4a00-89b1-ec7ff909fbff	Senate annual	05/16/2016	17	0	Senate eFD report 8c5f900 6ebc977 1b4dd5 d07b2a4 37ff2a2 91f17b2 344c779 813b657 13974f3 15
2016	dc2aeca6-b085-482a-b0da-59cb52053643	Senate annual	05/15/2017	15	0	Senate eFD report 44a1ec4 23698e6 ff47eb5 095b71 c87042 d47e46 f9896c ba5fe2 c943080 20c057

2017	556d2ce5-50d8-421c-9463-7b61f10bfe50	Senate annual	05/15/2018	13	0	Senate eFD report 231eeb4 65a0309 b9ed94 c737e55 547057 db57c1 b16fe9 f446011 b9a1b43 1c6f2
2018	0cb7e3e0-816f-4373-8e2c-ef57f9a6f356	Senate annual	05/15/2019	10	0	Senate eFD report a594062 e1bcba a28f837 8bb4545 fa23a2 f8077a2 88d011 d08d43 d31476 db2ae3
2019	3d2e279e-776a-4d6b-b832- f58e92c52d28	Senate annual	08/13/2020	13	0	Senate eFD report c07cab b44157 bbd4374 33ab167 91e408 a07648 eb7dd01 3e2dd8 a81bb0 c0df29a

2020	bd15f5c2-35ed-4c96-9634-e1a0df41237b	Senate annual	05/17/2021	14	0	Senate eFD report 7aa8b43 34dce2 ef55671 0450b9 ce8ea56 d4321f df06e06 ba9fee e58af12 49cb
2021	cc4892a9-7f0c-41ef-a6ea-c5940c8bb1f3	Senate annual	05/16/2022	12	0	Senate eFD report 0d2e583 6394ea b237478 1472bc c561e9 a949b63 d63233 aedf93 e4dd220 0916dc
2022	6c1dce43-cdb8-4348-bfec-bc11b15270ae	Senate annual	05/15/2023	10	0	Senate eFD report eafec8 bb3bae b154c5 e18d277 4a5ead f9f787 d5aa83 d310588 721520 bfa4705 1

2023	f80907e1-7f43-4db1-8dda-28d885483742	Senate annual	05/15/2024	11	0	Senate eFD report 3b59ed5 6a024a7 90e74d cb75a29 af6e9f0 014f344 bab2b4 db8e26 b5b07c5 bc85
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Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Pennsylvania 529 Guaranteed Savings Plan Institution: Pennsylvania	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Pennsylvania State Employees Retirement System	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Investments 529 Account Institution: Fidelity Investments ⇒ Massachusetts College	DC	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Ameriprise One Financial Account ⇒ Ameriprise Insured (Minneapolis, MN) Type: Money Market	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
First National Community Bank (Dunmore, PA) Type: Checking, Savings	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Ameriprise One Financial Account ⇒ Ameriprise Insured (Minneapolis, MN) Type: Money Market	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Rollover IRA Brokerage Account ⇒ Vanguard Federal Money Market Fund (Malvern, PA)	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
TD Ameritrade Brokerage Account ⇒ TD Ameritrade (Omaha, NE) Type: Money Market Account	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Pennsylvania State Employees Credit Union (PSECU) (Harrisburg, PA) Type: Checking	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Ameriprise One Financial Account ⇒ JDFAX-Janus Henderson Flexible Bond A	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Drexel University TIAA Multi-Asset Portfolio ⇒ TCYIX - Tiaa-Cref Lifecycle 2025 Fund Insti	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Ameriprise One Financial Account ⇒ Ameriprise Insured (Minneapolis, MN) Type: Money Market	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Rollover IRA Brokerage Account ⇒ Vanguard Federal Money Market Fund (Malvern, PA)	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Investments 529 Account Institution: Fidelity Investments ⇒ Massachusetts College	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Pennsylvania State Employees Credit Union (PSECU) (Harrisburg, PA) Type: Checking	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.