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Rep. Steve Cohen (D-TN)

House · Democrat (most recent term) · TN-9 · in Congress 2007–present ·
Bioguide ID C001068

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$2,153,108	\$4,124,054	\$6,095,000
(b) Latest net worth estimate	2025	\$5,500,090	\$10,513,045	\$15,526,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	–\$594,910	+ \$6,388,991	+ \$13,372,892

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2008, 2009, 2010, 2011, 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	\$4,124,054	\$0	\$4,124,054	\$2,153,108 ... \$6,095,000	computed
2014	\$5,006,555	\$0	\$5,006,555	\$2,760,110 ... \$7,253,000	computed

2015	\$5,154,554	\$0	\$5,154,554	\$2,866,108 ... \$7,443,000	computed
2016	\$5,463,554	\$0	\$5,463,554	\$3,050,107 ... \$7,877,000	computed
2017	\$5,804,056	\$0	\$5,804,056	\$3,252,111 ... \$8,356,000	computed
2018	\$6,198,058	\$0	\$6,198,058	\$3,448,116 ... \$8,948,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$6,423,559	\$0	\$6,423,559	\$3,584,118 ... \$9,263,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2020	\$5,343,048	\$0	\$5,343,048	\$3,010,096 ... \$7,676,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$6,985,554	\$0	\$6,985,554	\$4,084,107 ... \$9,887,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$6,746,554	\$0	\$6,746,554	\$3,812,108 ... \$9,681,000	computed
2023	\$7,192,054	\$0	\$7,192,054	\$4,088,108 ... \$10,296,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$8,808,051	\$0	\$8,808,051	\$5,329,102 ... \$12,287,000	computed
2025	\$10,513,045	\$0	\$10,513,045	\$5,500,090 ... \$15,526,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

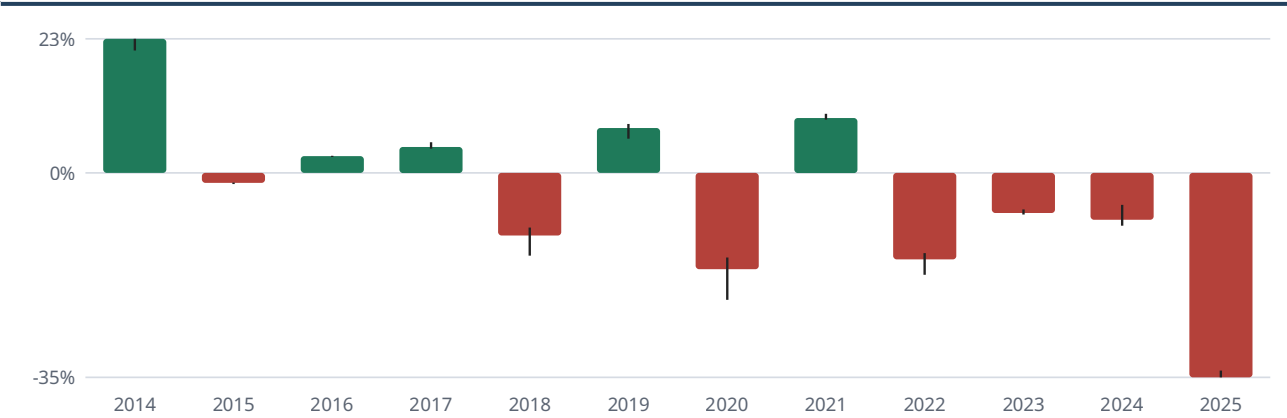
Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) -5.0%	SIMPLE AVERAGE OF YEARS -3.9%	YEARS ESTIMATED 12	BEST / WORST SINGLE YEAR 2014 +23% 2025 -35%
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Reliability flags: 14 scanned filing(s) not used; 8 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -5.9% to -4.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Stat flag
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2012→2013	\$1,840,022	\$1,922,520	\$28,865	\$0	\$32,500	+7.8%	+6.9% ... +8.2%	-87% ... +103%	53%	excl not eligi trac cove 53% 60% OCR deri (sca filing valid see meth - ye 2012
2013→2014	\$3,383,541	\$4,022,540	\$68,131	\$0	\$75,000	+23.1%	+21.1% ... +28.6%	-78% ... +124%	82%	cour
2014→2015	\$4,507,546	\$4,397,546	\$80,536	\$48,502	\$0	-1.7%	-1.9% ... -1.7%	-91% ... +87%	90%	cour
2015→2016	\$4,895,048	\$5,029,048	\$115,188	\$107,501	\$0	+2.9%	+2.7% ... +3.0%	-88% ... +93%	95%	cour
2016→2017	\$5,341,550	\$5,583,052	\$93,442	\$186,504	\$91,002	+4.5%	+4.2% ... +5.3%	-89% ... +98%	98%	cour
2017→2018	\$4,920,048	\$4,553,048	\$149,442	\$321,004	\$8,000	-10.8%	-14.3% ... -9.4%	-102% ... +80%	85%	cour
2018→2019	\$5,883,056	\$5,850,556	\$253,449	\$0	\$234,507	+7.7%	+5.9% ... +8.4%	-86% ... +101%	99%	cour
2019→2020	\$4,676,048	\$3,762,042	\$52,925	\$172,502	\$257,512	-16.6%	-21.9% ... -14.6%	-105% ... +72%	75%	cour
2020→2021	\$4,788,044	\$5,265,046	\$78,089	\$150,001	\$48,502	+9.5%	+9.2% ... +10.2%	-84% ... +102%	93%	cour
2021→2022	\$6,194,550	\$5,540,545	\$80,028	\$350,001	\$0	-14.9%	-17.5% ... -13.8%	-99% ... +69%	96%	cour
2022→2023	\$6,141,050	\$5,656,546	\$125,980	\$257,502	\$190,502	-6.9%	-7.2% ... -6.3%	-94% ... +80%	91%	cour

2023→2024	\$6,887,052	\$7,113,046	\$142,977	\$1,300,002	\$375,000	-8.1%	-9.1% ... -5.5%	-102% ... +86%	98%	coun
2024→2025	\$8,670,048	\$10,373,044	\$134,630	\$5,098,005	\$205,002	-35.2%	-37.9% ... -34.1%	-165% ... +95%	98%	coun

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8212017	House annual [OCR-derived]	5/15/2013	102	0	8212017.pdf cbff793e8d65c249ef211fe07ac80814b2724fc48ae81812a27186fb566bfd93
2013	10000767	House annual	5/15/2014	122	0	10000767.pdf 4e868a83c3d8257a94cef4dff40a8f91d01e1a489ba5f0ada4e52bbf6a82e237
2014	10008699	House amendment	10/6/2015	118	0	10008699.pdf b183dd8d9a0c85d2b3efec6139179e356d480911fed46315f40cd08a10f99430
2015	10010175	House annual	5/16/2016	113	0	10010175.pdf c9f55ae693b29f29e28e312fe99d83ceb98731f29c821bb126b9da09ec236aba
2016	10015393	House annual	5/12/2017	116	0	10015393.pdf d62b23c9a8b4c25993d683f742b4c362df3ef214a6ce3d84bbfba19263bf862c
2017	10020211	House annual	5/11/2018	116	0	10020211.pdf b869b3e0e30ea9cf6fa8aeb6098903f475fbf6fd7ae8d724b53c06740d08aca7

2018	10026098	House annual	5/15/2019	122	2	10026098.pdf 9062ceb8565909aa28f9b839 965003e2218092a40126d004 2b8b2e624d1ee4f5
2019	10042120	House amendment	8/1/2021	124	1	10042120.pdf 571ee0286d19fdff81a3e6d7 2d3772e8730c5bcf8c1417a7 bf0ca776c76c718e
2020	10040832	House annual	8/13/2021	118	1	10040832.pdf 35ca2a8d60531f615fba47d6 87eb7b91f36759c734bd88b0 3da024273c1e4ac9
2021	10048052	House annual	8/13/2022	108	2	10048052.pdf d6823a68f344873a0b29aeb0 c6dbd90f57795c7ba267be60 eeb0672c1e31ce25
2022	10053950	House annual	8/10/2023	120	0	10053950.pdf b338319cea5b801e0ffda179 d3bb5ed62e8e178d033860f4 498a874455ffc7f2
2023	10060314	House annual	5/15/2024	122	1	10060314.pdf 43b2f0552e70d41a1354a7e6 06337de8a417e6a97f709f28 6a3aed605c1173c7
2024	10067445	House annual	5/14/2025	113	0	10067445.pdf 556b24eee48cf258a642fde f6fb61322ffa36d8bcda882 bb878486e3d10a71f0
2025	10074620	House annual	5/15/2026	110	1	10074620.pdf 28d79fda33019edb0132e9e cc3b298c36aa782bc78b38c e0b4fe21dc4b6913c9

Scanned filings not used — insufficient data – scanned

Index year	Doc ID	Type	Filed	OCR status	Source
2008	8135665	O	5/14/2008	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8135665.pdf
2008	8138203	A	6/11/2008	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8138203.pdf
2008	8138938	A	7/18/2008	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8138938.pdf

2009	8140141	O	5/14/2009	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8140141.pdf
2009	8142797	A	6/17/2009	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8142797.pdf
2009	8144442	A	5/21/2010	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8144442.pdf
2010	8147149	O	5/26/2010	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8147149.pdf
2010	8148184	A	7/15/2010	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8148184.pdf
2010	8203099	A	6/15/2011	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8203099.pdf
2011	8203038	O	6/15/2011	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8203038.pdf
2012	8205410	O	5/15/2012	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8205410.pdf
2012	8206593	A	7/12/2012	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8206593.pdf
2012	8206594	A	7/13/2012	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8206594.pdf
2013	8214711	A	5/8/2014	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	8214711.pdf

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Stephens Advantage Account ⇒ STEPHENS INS BANKSWEEP PROGRAM [BA]	—	held	\$250,001 - \$500,000	\$1,001 - \$15,000	\$0	\$0
Stephens SEP IRA ⇒ Microsoft Corporation (MSFT) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Stephens Advantage Account ⇒ AMERICAN EXPRESS NATIONAL CD 2.90% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ KEY BK NATL ASSN OHIO CTF DEP ACT/365 INT RATE 3.000% MATURIT	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens SEP IRA ⇒ First Horizon National Corporation (FHN) [ST]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0

Stephens Advantage Account ⇒ Federated Hermes Government Obligations Fund Svc Shares (GOSX)	—	new	—	\$100,001 - \$250,000	\$75,000	\$0
Stephens Advantage Account ⇒ Marriott International - Class A (MAR) [ST]	—	held		\$50,001 - \$100,000	\$100,001 - \$250,000	\$0
Stephens SEP IRA ⇒ Exxon Mobil Corporation (XOM) [ST]	—	held		\$100,001 - \$250,000	\$50,001 - \$100,000	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Stephens Advantage Account ⇒ Federated Hermes Government Obligations Fund Svc Shares (GOSX)	—	held	\$100,001 - \$250,000	\$500,001 - \$1,000,000	\$1,300,002	\$375,000
Stephens Advantage Account ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Stephens Advantage Account ⇒ First National Bank & Trust of Weatherford Texas CD 4.65% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ Charles Schwab bank CD 4.75 [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ Nexbank SSB Dallas CD 5.45% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ Charles Schwab bank CD 5.35% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ Norway Savings Bank CD 5.4% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ STEPHENS INS BANKSWEEP PROGRAM [BA]	—	held	\$1,001 - \$15,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Stephens Advantage Account ⇒ United States Treas Bills Maturity 8/21/2025 [GS]	—	new	—	None	\$750,000	\$0

Stephens Advantage Account ⇒ Federated Hermes Government Obligations Fund Svc Shares (GOSX)	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$240,002	\$32,500
Stephens Advantage Account ⇒ Goldman Sachs BK USA New York CD 5.250% [BA]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Stephens Advantage Account ⇒ United States Treas Bills Maturity 11/13/2025 [GS]	—	new	—	None	\$375,000	\$0
Stephens Advantage Account ⇒ First Savings Bank Jeffersonville CD 5.150% [BA]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Stephens Advantage Account ⇒ Flagstar Bank Natl Assn Hicksville NY CD 5.2% [BA]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Stephens Advantage Account ⇒ Synchrony Bank Retail CD 5.1% [BA]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Stephens Advantage Account ⇒ STEPHENS INS BANKSWEEP PROGRAM [BA]	—	held	\$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.