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Rep. Kathy Castor (D-FL)

House · Democrat (most recent term) · FL-14 · in Congress 2007–present ·
Bioguide ID C001066

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$2,170,046	\$3,549,023	\$4,928,000
(b) Latest net worth estimate	2025	\$7,945,056	\$19,897,528	\$31,850,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$3,017,056	+ \$16,348,505	+ \$29,679,954

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	\$3,549,023	\$0	\$3,549,023	\$2,170,046 ... \$4,928,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2014	\$4,053,522	\$0	\$4,053,522	\$2,505,045 ... \$5,602,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	\$3,954,522	\$0	\$3,954,522	\$2,427,043 ... \$5,482,000	computed
2016	\$6,236,018	\$0	\$6,236,018	\$2,981,037 ... \$9,491,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	\$6,516,518	\$0	\$6,516,518	\$3,191,035 ... \$9,842,000	computed
2018	\$6,296,518	\$0	\$6,296,518	\$3,001,037 ... \$9,592,000	computed
2019	\$7,150,018	\$0	\$7,150,018	\$3,453,035 ... \$10,847,000	computed
2020	\$9,831,524	\$0	\$9,831,524	\$5,246,049 ... \$14,417,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$11,644,526	\$0	\$11,644,526	\$6,443,051 ... \$16,846,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$10,073,526	\$0	\$10,073,526	\$5,356,051 ... \$14,791,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$13,801,026	\$0	\$13,801,026	\$6,736,053 ... \$20,866,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$15,078,526	\$0	\$15,078,526	\$7,577,052 ... \$22,580,000	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	\$19,897,528	\$0	\$19,897,528	\$7,945,056 ... \$31,850,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate);

retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+12.8%

SIMPLE AVERAGE OF
YEARS
+15.0%

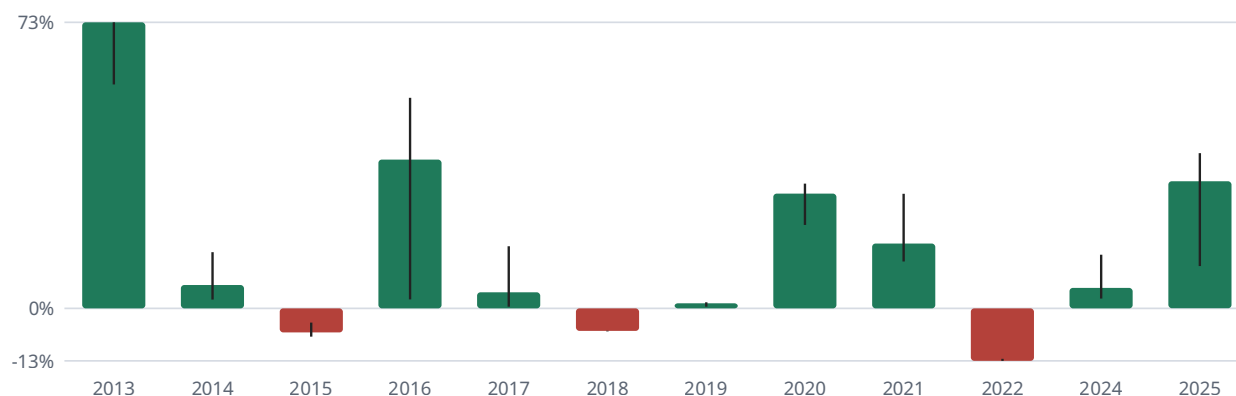
YEARS ESTIMATED
12

BEST / WORST
SINGLE YEAR
2013 +73%
2022 -13%

Reliability flags: 5/12 years trading-dominated; OCR-derived: 1/12 year(s) use validated OCR of scanned filings; 11 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.3% to +12.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2012→2013	\$1,605,514	\$3,246,519	\$43,410	\$690,037	\$171,505	+72.6%	+56.8% ... +110.9%	-88% ... +233%	68%
2013→2014	\$3,376,521	\$3,855,020	\$49,762	\$449,524	\$121,503	+5.9%	+2.2% ... +14.3%	-90% ... +102%	97%
2014→2015	\$3,946,022	\$3,790,518	\$51,011	\$152,010	\$16,001	-6.1%	-7.2% ... -3.6%	-85% ... +73%	99%
2015→2016	\$3,879,521	\$5,996,516	\$53,810	\$1,269,508	\$563,506	+37.8%	+2.3% ... +53.4%	-101% ... +177%	98%
2016→2017	\$6,020,016	\$6,244,016	\$102,912	\$1,027,042	\$945,516	+4.1%	+0.4% ... +15.7%	-122% ... +130%	99%
2017→2018	\$6,484,017	\$6,191,016	\$89,808	\$216,014	\$48,003	-5.7%	-5.8% ... -5.7%	-111% ... +99%	100%
2018→2019	\$6,067,014	\$6,810,514	\$83,855	\$3,061,536	\$2,311,528	+1.3%	+0.4% ... +1.5%	-149% ... +152%	96%
2019→2020	\$7,117,517	\$9,073,523	\$106,266	\$5,539,057	\$5,549,518	+29.1%	+21.2% ... +31.6%	-162% ... +220%	100%
2020→2021	\$9,078,020	\$11,354,024	\$64,612	\$1,068,558	\$220,505	+16.4%	+11.9% ... +29.1%	-98% ... +131%	96%

2021→2022	\$10,128,516	\$9,052,020	\$127,758	\$715,036	\$313,003	-13.3%	-13.5% ... -12.8%	-109% ... +82%	89%
2022→2023	\$1,515,006	\$7,426,014	\$26,658	\$642,523	\$40,002	+352.2%	+263.3% ... +393.9%	+43% ... +662%	16%
2023→2024	\$13,435,524	\$14,570,524	\$160,266	\$2,796,076	\$2,197,522	+5.2%	+2.5% ... +13.6%	-120% ... +131%	99%
2024→2025	\$14,371,023	\$19,131,526	\$117,516	\$13,088,606	\$12,845,560	+32.3%	+10.7% ... +39.4%	-185% ... +249%	98%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8212001	House annual [OCR-derived]	5/15/2013	56	0	8212001.pdf f360eb75a9c4c14474f00af0 c203dc6edf91a0e3c344e6a4 7f21edc776396d48
2013	10000930	House annual	5/9/2014	51	1	10000930.pdf 9f314f84d5c2d2642d1202a a8c42538c342649dbfaddb7 c6c636130fdea8816e

2014	10010640	House amendment	4/29/2016	50	1	10010640.pdf 04e0e036ddb02584406918d d0aae0662d305162e3c61e12 b49330fafddfb1562
2015	10010421	House annual	5/13/2016	49	0	10010421.pdf 258ae41983d00aa2f70edb2 c993f6ad2b6409eb9b688657 195469c043989ae89
2016	10017314	House amendment	5/18/2017	56	1	10017314.pdf 40b5be05c84846c3551a7c95 d63772e5e3ff32a5512dcdd9 0d296975847b4b69
2017	10020962	House annual	5/10/2018	49	0	10020962.pdf 0534a7d5ec22f02d0452938 bbe18724c81bf4a9ad291939 be18f58d7aa3fe71d
2018	10026093	House annual	5/15/2019	38	0	10026093.pdf ae407eaa6b34dafb4d316135 a69d9348a0c1a81ae8355e41 1d0cb7a2c1c18985
2019	10037307	House annual	8/12/2020	42	0	10037307.pdf 031653ded888e8b8ca650c24 78f4193cd2e0eb06289129a2 828eaae45a5a5b81
2020	10043796	House amendment	9/27/2021	77	1	10043796.pdf c2c7c4607a06d8fc1849bea d5b97c923af3108a1e6f4d1 c754bd5ffa33e1abb0
2021	10047068	House annual	5/19/2022	51	2	10047068.pdf f1a826aaf739924e0a15ed26 3db581a58b980994a3a703b c3355cbda22c6a5fa
2022	10052732	House annual	5/24/2023	53	1	10052732.pdf 06fecc1f733d2916f37ada2 3dd9d0dde174dc2fd5dcc510 8a75e68e0fe56b8a
2023	10059113	House annual	5/10/2024	62	1	10059113.pdf 159aa0f2920d18c87e8fdea a5861707b753f97c062fee19 04efab41bd553c76e
2024	10066133	House annual	5/15/2025	62	3	10066133.pdf b6956ba1515b5e41e617f2a3 4e2cff81c369c5fd96c0641 e1f4c3602243ee869

2025	10076959	House annual	5/24/2026	71	0	10076959.pdf 2be5db8d6192a86c2f9535d4 f2f1d5ea1c995761c87c9ae cb2b7ae40187a6cbd
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Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$48,502	\$0
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$32,002	\$0
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund - Advisor Class [MF]	JT	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
IRA ⇒ T Rowe Price Blue Chip Growth [MF]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$8,000	\$0
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	new	—	\$100,001 - \$250,000	\$40,501	\$0
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	new	—	None	\$112,506	\$0
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	new	—	\$100,001 - \$250,000	\$113,004	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Franklin Templeton Joint Retirement ⇒ Mutual Shares Corporation CI Z (MUTHX) [MF]	JT	new	—	\$100,001 - \$250,000	\$8,000	\$32,500
Vanguard Joint Retirement ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]	JT	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$207,501

Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index (-) [OT]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$382,502	\$215,502
Vanguard Joint Retirement ⇒ Vanguard High-Yield Tax-Exempt Fund (VWAHX) [MF]	JT	held	\$15,001 - \$50,000	None	\$188,004	\$375,000
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Muni Fd Advisor Class	JT	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$196,504	\$0
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends Fund Advisor Class (FRDAX)	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Mid Cap Value Fund - Advisor CI	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$107,501

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard Joint Retirement ⇒ Vanguard High-Yield Tax-Exempt Fund Admiral Shares (VWALX) [MF]	JT	held	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$1,854,514	\$3,000,000
Vanguard Joint Retirement ⇒ Vanguard Municipal Money Market Fund (VMSXX) [MF]	JT	new	—	\$1,000,001 - \$5,000,000	\$1,332,502	\$32,500
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index (-) [OT]	SP	held	\$1,000,001 - \$5,000,000	\$100,001 - \$250,000	\$455,504	\$1,875,002
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Muni Fd Advisor Class	JT	held	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$1,757,504	\$0
Franklin Templeton Joint Retirement ⇒ FIST Equity Income Fund - Advisor Class (FEIFX) [MF]	JT	held	\$500,001 - \$1,000,000	\$1,001 - \$15,000	\$8,000	\$105,502
Spouse 401K ⇒ Galliard Stable Return Fund C [OT]	SP	new	—	\$1,000,001 - \$5,000,000	\$3,622,504	\$231,003

Spouse 401K ⇒ Lord Abbett Short Duration Income Class R5 (LDLTX) [MF]	SP	new	—	\$500,001 - \$1,000,000	\$415,002	\$48,502
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund Advisor Class (FCGAX) [MF]	JT	held	\$250,001 - \$500,000	\$1,001 - \$15,000	\$0	\$573,503

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.