



Rep. Ed Case (D-HI)

House · Democrat (most recent term) · HI-1 · in Congress 2003–present ·
Bioguide ID C001055

Party history: D 2003–present. Source: term data in [unitedstates/congress-legislators](#) (CC0); party shown is as recorded per term there.

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Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2019); the member entered office earlier, in 2003	2019	\$1,544,033	\$2,603,016	\$3,662,000
(b) Latest net worth estimate	2025	\$2,981,020	\$6,198,510	\$9,416,000
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	–\$680,980	+ \$3,595,494	+ \$7,871,967

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$2,603,016	\$0	\$2,603,016	\$1,544,033 ... \$3,662,000	computed
2020	\$3,795,517	\$0	\$3,795,517	\$2,329,034 ... \$5,262,000	computed
2021	\$4,354,516	\$0	\$4,354,516	\$2,727,033 ... \$5,982,000	computed
2022	\$3,369,516	\$0	\$3,369,516	\$2,057,033 ... \$4,682,000	computed

2023	\$3,207,010	\$0	\$3,207,010	\$2,032,020 ... \$4,382,000	computed
2024	\$5,657,010	\$0	\$5,657,010	\$2,682,020 ... \$8,632,000	computed
2025	\$6,198,510	\$0	\$6,198,510	\$2,981,020 ... \$9,416,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+10.6%

SIMPLE AVERAGE OF
YEARS
+15.8%

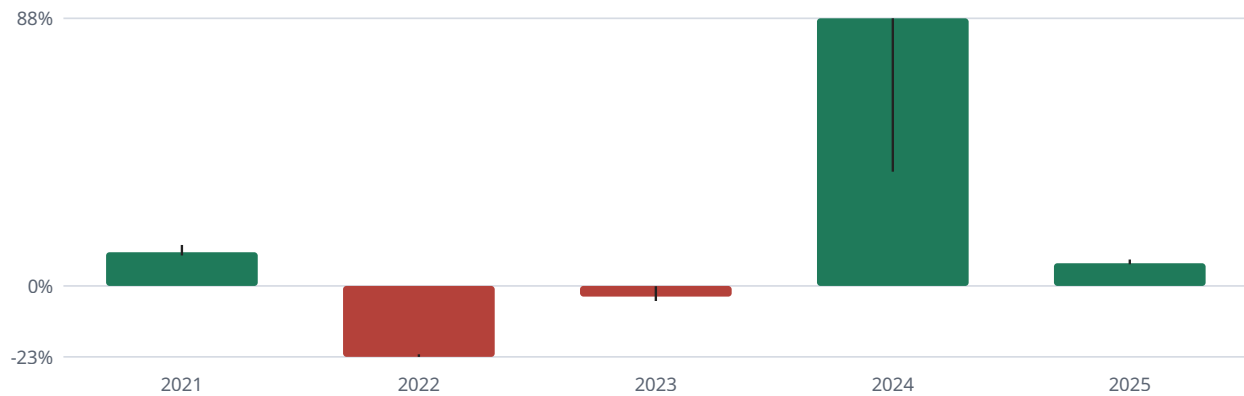
YEARS ESTIMATED
5

BEST / WORST
SINGLE YEAR
2024 +88%
2022 -23%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +4.9% to +12.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$748,004	\$748,004	\$12,352	\$0	\$0	+1.7%	+1.4% ... +1.7%	-84% ... +87%	29%	excluded; not eligible: traced coverage 29% < 60%
2020→2021	\$3,704,015	\$4,104,015	\$8,202	\$0	\$0	+11.0%	+10.0% ... +13.4%	-69% ... +91%	98%	counted
2021→2022	\$4,354,516	\$3,337,016	\$6,702	\$0	\$0	-23.2%	-25.0% ... -22.4%	-90% ... +44%	100%	counted
2022→2023	\$3,337,016	\$3,207,010	\$14,102	\$0	\$0	-3.5%	-4.9% ... -0.1%	-78% ... +71%	99%	counted
2023→2024	\$2,832,010	\$5,282,010	\$28,102	\$0	\$0	+87.5%	+37.3% ... +110.5%	-51% ... +226%	88%	counted; single position drives the result (range jump)
2024→2025	\$5,407,009	\$5,815,508	\$67,206	\$75,000	\$0	+7.4%	+7.0% ... +8.6%	-103% ... +118%	96%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10038354	House annual	8/12/2020	34	0	10038354.pdf 01114fbea1036999d00e7f337f42b19ed6f168bee90faeff691ed40808db51ff
2020	10041773	House annual	7/25/2021	34	0	10041773.pdf 5e57bab55b0378304bb18e7b37993cbcc352860039644686d5fcd152947fee13
2021	10049675	House amendment	6/5/2022	33	0	10049675.pdf f841bd82b1a9cb767f4d400a98d183b22992fada8b238e97d5be210d90f0098b
2022	10063356	House amendment	2/3/2025	34	0	10063356.pdf 10ff7ac9abdd050840d94bf5d8e5a5f0a8219746c3bafde0b0261d774c8963b7
2023	10063351	House amendment	2/3/2025	33	0	10063351.pdf de35fda32dee5687a97a67a0d1f912ea21c75f10faa1893ed3c1b9caa0ed6758
2024	10066777	House annual	5/5/2025	20	0	10066777.pdf 35046dad78638bde9e6ce8436e1842d131c949f75a7ae94c159943ca627d507d
2025	10074497	House annual	4/10/2026	23	1	10074497.pdf 33c8a40ce429d739df43df798e141e4740ecef9e8026e44eb54d05ba6dfdfa83

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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US Equity Index [MF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Alliant Credit Union [BA]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Amazon.com, Inc. (AMZN) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Vanguard 500 Index Admiral [MF]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Microsoft Corporation (MSFT) [ST]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Harbor Capital Appreciation Fund 1 [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
T. Rowe Price Retirement 2035 [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
NT S&P 500 Index NL T3 [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Apple Inc. (AAPL) [ST] Employees' Retirement System of the State of Hawai'i [DB]	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Vanguard Target 2020 [MF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Johnson & Johnson (JNJ) [ST]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Microsoft Corporation (MSFT) [ST]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
UAL Stock Fund [MF]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
Alliant Credit Union [BA]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Vanguard High Dividend Yield [EF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Balanced (FBALX) [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard FTSE Developed Mkts [EF]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Vanguard Intl Divid Apprec [EF]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Johnson & Johnson (JNJ) [ST]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Government Cash Reserves [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Procter & Gamble Company (PG) [ST]	—	held	\$1,001 - \$15,000	None	\$0	\$0
UAL Stock Fund [MF]	—	held	\$1 - \$1,000	None	\$0	\$0
Marin Software Incorporated (MRIN) [ST]	—	held	\$1 - \$1,000	None	\$0	\$0
Apple Inc. (AAPL) [ST] Employees' Retirement System of the State of Hawai'i [DB]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.