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GPO Member Guide)

Sen. Shelley Moore Capito (R-WV)

House / Senate · Republican (most recent term) · WV · in Congress 2001–present · Bioguide ID C001047

Party history by chamber: House R 2001–2015, Senate R 2015–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2014); the member entered office earlier, in 2001	2014	–\$714,881	\$1,457,554	\$3,629,990
(b) Latest net worth estimate	2025	–\$247,886	\$2,096,054	\$4,439,995
(c) Estimated gain / loss, nominal dollars, 2014 → 2025 (11 years spanned)	2014– 2025	– \$3,877,876	+\$638,500	+ \$5,154,876

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2014	\$2,980,060	\$1,522,505	\$1,457,554	–\$714,881 ... \$3,629,990	computed
2015	\$3,606,068	\$1,427,504	\$2,178,563	–\$257,865 ... \$4,614,991	computed

2016	\$3,755,068	\$2,145,005	\$1,610,064	–\$1,104,863 ... \$4,324,990	computed
2017	\$4,354,107	\$1,207,503	\$3,146,604	\$213,214 ... \$6,079,994	computed
2018	\$3,584,084	\$1,107,503	\$2,476,582	\$123,169 ... \$4,829,994	computed
2019	\$3,709,568	\$770,002	\$2,939,566	\$744,136 ... \$5,134,995	computed
2020	\$4,108,572	\$770,002	\$3,338,569	\$1,022,143 ... \$5,654,995	computed
2021	\$3,698,069	\$790,002	\$2,908,066	\$681,138 ... \$5,134,995	computed
2022	\$3,383,067	\$802,503	\$2,580,564	\$486,134 ... \$4,674,994	computed
2023	\$3,366,060	\$757,502	\$2,608,558	\$602,121 ... \$4,614,996	computed
2024	\$3,425,060	\$757,502	\$2,667,558	\$650,120 ... \$4,684,996	computed
2025	\$3,603,557	\$1,507,502	\$2,096,054	–\$247,886 ... \$4,439,995	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over \$50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. “\$15,001 – \$50,000”), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+6.0%

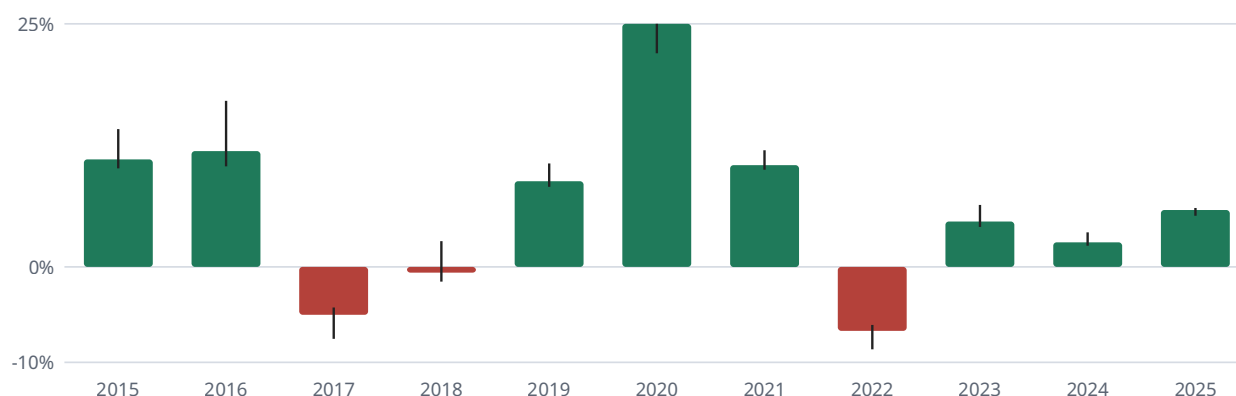
SIMPLE AVERAGE OF
YEARS
+6.3%

YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2020 +25%
2022 -7%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.8% to +5.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$2,565,556	\$2,829,556	\$24,966	\$0	\$0	+11.3%	+10.3% ... +14.4%	-103% ... +125%	86%	counted
2015→2016	\$3,157,064	\$3,499,564	\$40,269	\$0	\$0	+12.1%	+10.5% ... +17.4%	-100% ... +124%	88%	counted
2016→2017	\$3,125,062	\$2,941,062	\$27,058	\$0	\$0	-5.0%	-7.5% ... -4.3%	-111% ... +101%	83%	counted
2017→2018	\$3,426,077	\$3,397,077	\$8,254	\$0	\$0	-0.6%	-1.5% ... +2.7%	-110% ... +109%	79%	counted

2018→2019	\$3,140,562	\$3,405,562	\$16,956	\$0	\$0	+9.0%	+8.4% ... +10.8%	-98% ... +116%	88%	counted
2019→2020	\$3,088,062	\$3,865,062	\$9,506	\$0	\$0	+25.5%	+22.4% ... +35.2%	-87% ... +138%	83%	counted
2020→2021	\$3,122,564	\$3,443,064	\$12,605	\$0	\$0	+10.7%	+10.2% ... +12.2%	-98% ... +120%	76%	counted
2021→2022	\$3,577,563	\$3,319,063	\$18,706	\$0	\$0	-6.7%	-8.6% ... -6.1%	-106% ... +93%	97%	counted
2022→2023	\$3,206,059	\$3,342,059	\$16,356	\$0	\$0	+4.8%	+4.2% ... +6.5%	-100% ... +109%	95%	counted
2023→2024	\$3,285,557	\$3,352,557	\$17,506	\$0	\$0	+2.6%	+2.2% ... +3.6%	-99% ... +104%	98%	counted
2024→2025	\$3,272,054	\$3,449,554	\$17,654	\$0	\$0	+6.0%	+5.4% ... +6.2%	-96% ... +108%	96%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8211994	House annual [OCR-derived]	5/14/2013	67	0	8211994.pdf 4442b7ec3503c17b9b93d420f0dfb4e67a1bbd7e6f55441c19970380ae750bfb

2014	fb79213c-b7b9-4ffb-8da4-a02ec67ed1cc	Senate annual	05/14/2015	119	0	Senate eFD report 3caa6f76a7 544748868 b1647f084 bbfbd1995 bebb6edb63 fb825700b1 b89c0a6
2015	6192d33c-966c-4cc8-911c-3c5370c01c05	Senate amendment	05/16/2017	135	0	Senate eFD report 406fb5f63 ab24a2e18 c529a7cca f2f533f95 a02479fbd2 b5c54931d2 6272d22d
2016	3d35463b-a373-4315-9c38- eb9eb85ba566	Senate annual	05/15/2017	137	0	Senate eFD report 5fd6bf67d eff05f7da5 65b9e85cd7 f15b3bf814 74971ba4d8 08aeae7364 27fc5
2017	f650ce06-182d-45dd-8c53-e0eaf25032f4	Senate annual	05/15/2018	214	0	Senate eFD report e6953cc04 c7bcf2d309 9d394f8a00 ed359b7bf5 8701e412f c42f22c4e c5a1094
2018	5cfd1200-f10c-4537-bd04- d2599ece64e8	Senate annual	05/13/2019	169	0	Senate eFD report aac597eaf4 7cce6f0ab3 48b5bbab6 dc9a3e0c83 f9bfcc9a7 e40f1e0533 073486

2019	ece5c886-24e1-4bda-a656-ee58c81982c5	Senate annual	08/06/2020	136	0	Senate eFD report 3453c3fef0 389ea50c11 c2dc188358 075de709d0 0e938c1563 fb953a2a02 66b8
2020	613ed3aa-aa59-462b-99a4-66d6a57f620a	Senate amendment	05/05/2022	143	0	Senate eFD report 39407ecf52 d0b407d327 9c60da8766 da68535669 1f064e266 f323275545 3c503
2021	29a3440d-6fb6-4695-93b7-ee723459b8d4	Senate annual	05/13/2022	138	0	Senate eFD report 260e498a37 b26533c8a0 abef9bba88 e7bc6f66f6 0b793ae220 ab6fcde0a4 9c15
2022	df2c96ea-926e-45a7-b83a-52ca1bb6fe7c	Senate annual	05/15/2023	134	0	Senate eFD report 54832c934 e1985bbf52 7076ce7299 bf325d53b7 e3eb98f987 76fec3864 aaf650
2023	1fc99b72-3465-4ff7-808c-80b7283cd6d2	Senate annual	05/09/2024	121	0	Senate eFD report fa04106b75 751b72eee2 e59e087dc9 7584a807d4 d8de541721 a314d80f6 d84c4

2024	56ff880c-f3ce-468c-99cd-a65364d4a0ad	Senate annual	05/12/2025	120	0	Senate eFD report 5a88205843 56a91b1c3 bad011ea99 0c13edf19 c34d87e45 a307fbd1b3 c73db68
2025	f9c92717-694d-4ba6-aa3d-f214b63fa783	Senate annual	05/11/2026	114	0	Senate eFD report 3e6d284b1 f98bdf08c de630d0cd d6c2424dd d273dde14 b564df2948 069a52aad

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA ⇒ SINAX-ClearBridge Large Cap Value A (NASDAQ)	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
C-Citigroup Inc. (NYSE)	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 2 ⇒ AAPL - Apple Inc.	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 2 ⇒ PEP - Pepsico, Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 2 ⇒ APD - Air Products & Chemicals Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
C-Citigroup Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 2 ⇒ BLK - BlackRock, Inc.	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 2 ⇒ FDS-FactSet Research Systems Inc. (NYSE)	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
UBSI - United Bankshares, Inc. - Common Stock	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 2 ⇒ GD - General Dynamics Corporation (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
C-Citigroup Inc. (NYSE)	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 2 ⇒ FDS-FactSet Research Systems Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
TFC - Truist Financial Corporation	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
IBM - International Business Machines Corporation (NYSE)	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 2 ⇒ COST - Costco Wholesale Corporation - Common Stock	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
AUB - Atlantic Union Bankshares Corporation	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TRV - The Travelers Companies, Inc. (NYSE)	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Wells Fargo (Charleston, WV) Type: Brokerage Sweep Account	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
UBSI - United Bankshares, Inc. - Common Stock	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spouse IRA 2 ⇒ PAYX - Paychex, Inc. (NASDAQ)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 2 ⇒ AFL - AFLAC Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
C-Citigroup Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 2 ⇒ CB - The Chubb Corporation (NYSE)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Spouse IRA 2 ⇒ PSX - Phillips 66 (NYSE)	SP held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
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Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.