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GPO Member Guide)

Sen. Thomas R. Carper (D-DE)

House / Senate · Democrat (most recent term) · DE · in Congress 1983–2025 ·
Bioguide ID C000174

Party history by chamber: House D 1983–1993, Senate D 2001–2025. Source: term data in
unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1983	2013	\$2,301,146	\$4,745,572	\$7,189,999
(b) Latest net worth estimate	2023	\$2,268,202	\$7,931,600	\$13,594,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$4,921,797	+ \$3,186,028	+ \$11,293,852

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid =
latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$4,920,573	\$175,000	\$4,745,572	\$2,301,146 ... \$7,189,999	computed
2014	\$5,146,574	\$175,000	\$4,971,573	\$2,423,147 ... \$7,519,999	computed
2015	\$5,105,573	\$175,000	\$4,930,572	\$2,421,146 ... \$7,439,999	computed
2016	\$5,079,574	\$175,000	\$4,904,573	\$2,424,147 ... \$7,384,999	computed
2017	\$6,438,099	\$75,000	\$6,363,098	\$3,211,198 ... \$9,514,999	computed
2018	\$5,908,099	\$75,000	\$5,833,098	\$2,851,198 ... \$8,814,999	computed
2019	\$6,316,606	\$75,000	\$6,241,606	\$3,038,212 ... \$9,444,999	computed

2020	\$7,214,626	\$0	\$7,214,626	\$3,594,251 ... \$10,835,000	computed
2021	\$10,441,125	\$1,500,001	\$8,941,124	\$2,727,250 ... \$15,154,998	computed
2022	\$9,283,612	\$1,500,001	\$7,783,612	\$2,087,225 ... \$13,479,998	computed
2023	\$9,431,601	\$1,500,001	\$7,931,600	\$2,268,202 ... \$13,594,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+3.2%

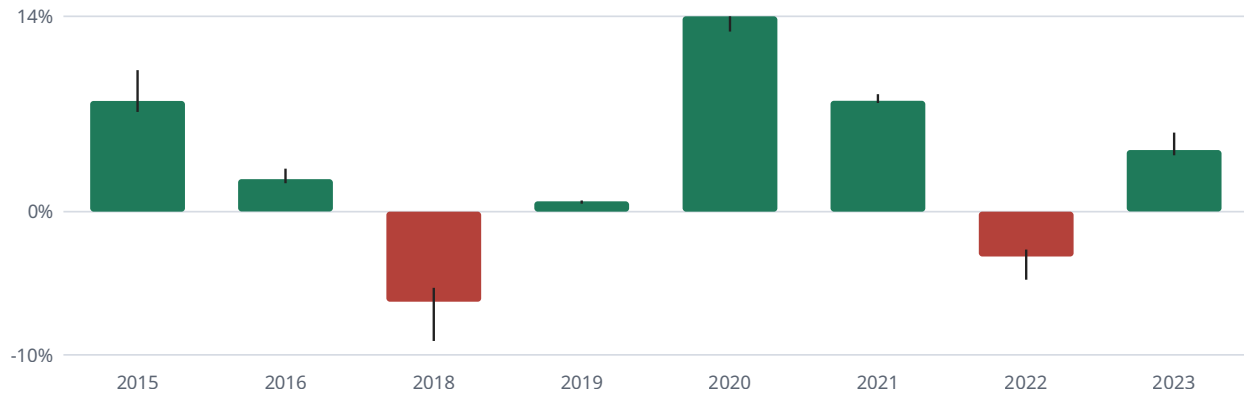
SIMPLE AVERAGE OF
YEARS
+3.4%

YEARS ESTIMATED
8

BEST / WORST
SINGLE YEAR
2020 +14%
2018 -6%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.5% to +3.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$2,409,047	\$2,657,548	\$43,872	\$0	\$0	+12.1%	+11.5% ... +14.4%	-100% ... +124%	49%	excluded; not eligible: traced coverage 49% < 60%
2014→2015	\$4,352,556	\$4,595,056	\$93,782	\$0	\$0	+7.7%	+7.0% ... +9.9%	-89% ... +104%	85%	counted
2015→2016	\$4,326,050	\$4,333,049	\$90,728	\$0	\$0	+2.3%	+2.0% ... +3.0%	-89% ... +93%	85%	counted
2016→2017	\$1,926,507	\$2,368,507	\$38,653	\$0	\$0	+24.9%	+24.3% ... +26.3%	-58% ... +108%	38%	excluded; not eligible: traced coverage 38% < 60%
2017→2018	\$5,124,572	\$4,710,572	\$91,584	\$0	\$0	-6.3%	-9.0% ... -5.3%	-100% ... +87%	80%	counted
2018→2019	\$5,065,078	\$5,018,578	\$82,880	\$0	\$0	+0.7%	+0.6% ... +0.8%	-98% ... +99%	86%	counted

2019→2020	\$5,420,076	\$6,068,076	\$90,779	\$0	\$0	+13.6%	+12.6% ... +16.6%	-86% ... +114%	86%	counted
2020→2021	\$6,221,600	\$6,611,100	\$91,782	\$0	\$0	+7.7%	+7.6% ... +8.2%	-94% ... +109%	86%	counted
2021→2022	\$8,590,584	\$8,147,084	\$174,934	\$0	\$0	-3.1%	-4.8% ... -2.6%	-111% ... +105%	82%	counted
2022→2023	\$8,496,074	\$8,685,574	\$175,132	\$0	\$0	+4.3%	+3.9% ... +5.5%	-105% ... +114%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	ee3e93c6-6403-40e6-a647-1d473a4654cc	Senate amendment	05/15/2015	146	0	Senate eFD report 2698ea87542805e346989cc9079279246bdbb31a1e3bb9c01d7c89e4824cc28e
2014	a93ad903-b6dd-43c9-8e7e-bba44ee67408	Senate amendment	05/16/2016	147	0	Senate eFD report 817e53b373f6bbbbbdbd9ef8f5687f02dbdbc79b96665c0b78bf795a963baf6d
2015	f2b5f45d-0a21-44ab-b7ae-e6389b5d5fa0	Senate amendment	08/13/2020	146	0	Senate eFD report f02793f7b9e9b3b5a7ec761218e35d1430e118444e50e3f817e4e52980bd9e7a

2016	8e532412-6428-41d0-bd7c-26b6eb79fe25	Senate amendment	08/13/2020	147	0	Senate eFD report b4c3f5535ca49a0 21708aafb514e4 d5f140a1aabc268 38de46bfef56ea3 8c902
2017	01fe1657-5d1e-4c74-a63c-3c96b5e3d6af	Senate amendment	08/13/2020	198	0	Senate eFD report 52d9e310f54d1d3 3d73b448d2735b6 3417d114aa6c00 e9047d7a43b4f90 9c8da
2018	c62a0361-5c29-4d61-a03b-73a3c7586667	Senate amendment	05/17/2021	198	0	Senate eFD report d4db3477004d966 73632fe142a50c a8bf8df9ee4a8a3 c1ccfaadaad9ee9 daa34
2019	f9efe394-b573-4836-b5be-43255d12e3db	Senate amendment	05/17/2021	212	0	Senate eFD report f1ad6ee27c9a2a f08a3252843c6e8 eacaeaa8a740945 101216a682de9d4 20ba6
2020	0f534dc0-956d-4d87-a29c-cd8fb28f615d	Senate amendment	05/16/2022	251	0	Senate eFD report d2d56542db71d99 53caf549dd9d0a aec7d8da07792c5 65bcc836c56a4f3 80ede
2021	40fc9357-a207-4bd1-bf88-e7a66fa7d528	Senate annual	05/16/2022	250	0	Senate eFD report 59a039a2d256740 f609f872df18e66 855a742bfb5c6c e1fba4aee4487f1 a8ca5

2022	bf579cec-3b0e-4afa-bfcf-cec9efac962	Senate annual	05/15/2023	225	0	Senate eFD report 89ba82e98cd6d41cc66a639c62b7d193bdc5a55ec4e5313a4712907ca2ba279b
2023	04db916f-2633-4633-ac3d-3fbda2e9c134	Senate annual	05/15/2024	202	0	Senate eFD report b955987d7d74ab525b4e7d2d7e317333a956e80f2f1079e75fca1277cf728a2a

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse IRA 617 ⇒ GOOG - Alphabet Inc.	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spouse TR ⇒ Morgan Stanley Private Bank NA (Kansas City, MO) Type: Brokerage Sweep Account	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spouse IRA 643 ⇒ Morgan Stanley Bank N.A. (Kansas City, MO) Type: Brokerage Sweep Account	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Bank NA (Kansas City, Missouri) Type: Checking	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 617 ⇒ Morgan Stanley Private Bank NA (Kansas City, Missouri) Type: Checking	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Spouse TR ⇒ BMJ - Bristol-Myers Squibb Company	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Capital One (St. Cloud, MN) Type: Money Market Account	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 643 ⇒ IWN - iShares Russell 2000 Value ETF	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse IRA 617 ⇒ GOOG - Alphabet Inc.	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
LNC - Lincoln National Corporation (NYSE)	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 643 ⇒ Morgan Stanley Bank N.A. (Kansas City, MO) Type: Brokerage Sweep Account	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 617 ⇒ XCAPX - ACAP Strategic Fund	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Morgan Stanley Bank NA (Kansas City, Missouri) Type: Checking	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 618 ⇒ Morgan Stanley Bank NA (Kansas City, MO) Type: Brokerage Sweep Account	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Capital One (St. Cloud, MN) Type: Money Market Account	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 643 ⇒ CEF - Sprott Physical Gold and Silver Trust	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse TR ⇒ Morgan Stanley Private Bank NA (Kansas City, MO) Type: Brokerage Sweep Account	SP	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
Spouse IRA 617 ⇒ GOOG - Alphabet Inc.	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spouse IRA 617 ⇒ XCAPX - ACAP Strategic Fund	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse IRA 643 ⇒ GBIL - Goldman Sachs Access Treasury 0-1 Year ETF	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spouse TR ⇒ BMN - BlackRock 2037 Municipal Target Term Trust Common	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse IRA 643 ⇒ IWN - iShares Russell 2000 Value ETF	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Spouse IRA 643 ⇒ GLD - SPDR Gold Shares	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
TIAA-CREF Provider: CREF ⇒ VIEIX - Vanguard Extended Market Index Fund Institutional	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.