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GPO Member Guide)

## Sen. Katie Boyd Britt (R-AL)

Senate · Republican (most recent term) · AL · in Congress 2023–present ·  
Bioguide ID B001319

**Party history:** R 2023–present. Source: term data in unitedstates/congress-legislators (CC0);  
party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                  | Report year   | Low              | Mid                            | High                    |
|---------------------------------------------------------------------------|---------------|------------------|--------------------------------|-------------------------|
| (a) Estimated net worth before entering office (report year 2022)         | 2022          | \$677,045        | <b>\$3,266,021</b>             | \$5,854,997             |
| (b) Latest net worth estimate                                             | 2025          | \$1,851,112      | <b>\$6,083,054</b>             | \$10,314,997            |
| (c) Estimated gain / loss, nominal dollars, 2022 → 2025 (3 years spanned) | 2022–<br>2025 | –<br>\$4,003,885 | <b>+</b><br><b>\$2,817,034</b> | <b>+</b><br>\$9,637,952 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid      | Low ... High                 | Status / flags |
|-------------|--------------|-------------------|--------------------|------------------------------|----------------|
| 2022        | \$5,141,022  | \$1,875,002       | <b>\$3,266,021</b> | \$677,045 ... \$5,854,997    | computed       |
| 2023        | \$4,453,030  | \$4,875,002       | <b>–\$421,972</b>  | –\$4,858,939 ... \$4,014,996 | computed       |
| 2024        | \$6,554,032  | \$2,050,002       | <b>\$4,504,030</b> | \$288,063 ... \$8,719,996    | computed       |
| 2025        | \$7,008,056  | \$925,002         | <b>\$6,083,054</b> | \$1,851,112 ... \$10,314,997 | computed       |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods

and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

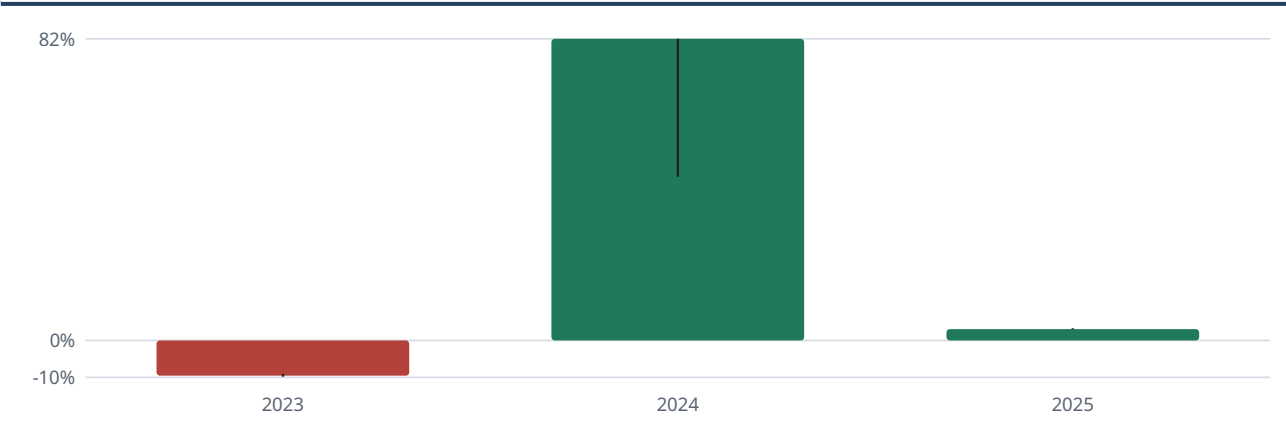
**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

|                                                             |                                             |                             |                                                                     |
|-------------------------------------------------------------|---------------------------------------------|-----------------------------|---------------------------------------------------------------------|
| AVG. ANNUAL<br>CHANGE<br>(GEOMETRIC, EST.)<br><b>+19.2%</b> | SIMPLE AVERAGE OF<br>YEARS<br><b>+25.1%</b> | YEARS ESTIMATED<br><b>3</b> | BEST / WORST<br>SINGLE YEAR<br><b>2024 +82%</b><br><b>2023 -10%</b> |
|-------------------------------------------------------------|---------------------------------------------|-----------------------------|---------------------------------------------------------------------|

**Reliability flags:** few years (3); 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +10.7% to +22.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

### Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band | Strict envelope | Traced coverage | Status / flags |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|--------------------|-----------------|-----------------|----------------|
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|--------------------|-----------------|-----------------|----------------|

|           |             |             |         |     |     |        |                         |                    |     |                                                                              |
|-----------|-------------|-------------|---------|-----|-----|--------|-------------------------|--------------------|-----|------------------------------------------------------------------------------|
| 2022→2023 | \$3,746,512 | \$3,381,012 | \$7,302 | \$0 | \$0 | -9.6%  | -9.8%<br>...<br>-9.0%   | -80% ...<br>+61%   | 73% | counted                                                                      |
| 2023→2024 | \$3,533,524 | \$6,417,524 | \$7,302 | \$0 | \$0 | +81.8% | +44.4%<br>...<br>+97.5% | -56% ...<br>+219%  | 79% | counted;<br>single<br>position<br>drives<br>the<br>result<br>(range<br>jump) |
| 2024→2025 | \$5,884,024 | \$6,059,524 | \$5,552 | \$0 | \$0 | +3.1%  | +3.0%<br>...<br>+3.3%   | -107% ...<br>+113% | 90% | counted                                                                      |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is  $\geq 40\%$  of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID                               | Type             | Filed      | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                                    |
|-------------|--------------------------------------|------------------|------------|-----------------|--------------------------|-------------------------------------------------------------------------------------------------------|
| 2022        | 452e0274-81d2-49cf-b313-909e8b99d26c | Senate amendment | 08/23/2023 | 45              | 0                        | <a href="#">Senate eFD report</a><br>2066a438840612f30e54f39b7eeff49eda0ae315c48ca00afabc960ff3d53314 |

|      |                                      |               |            |     |   |                                                                                                       |
|------|--------------------------------------|---------------|------------|-----|---|-------------------------------------------------------------------------------------------------------|
| 2023 | ae8aa928-7d29-4e74-aac7-c8c9211713c7 | Senate annual | 07/15/2024 | 61  | 0 | <a href="#">Senate eFD report</a><br>19eaa09af4e74aae931a0fe97e67a4773e40cae5c914c62fc11af689d4360b92 |
| 2024 | b8b3-4265-9075-7935cbb7ba0b          | Senate annual | 08/13/2025 | 63  | 0 | <a href="#">Senate eFD report</a><br>a31a66cfb4a8266cc1434facb5d2a638fc338cff923e1962196b2f680e8255bb |
| 2025 | e94da42f-0f1b-416b-9af2-48034c5651b1 | Senate annual | 08/13/2026 | 112 | 0 | <a href="#">Senate eFD report</a><br>893c0bf21356c41a2f483696711e83ddb0490cffb1c55db96d842c0812ab236e |

## Largest movers 2022→2023

| Position (as written in filing)                                                            | Owner | Kind | Opening range(s)        | Closing range(s)      | Buys (mid) | Sales (mid) |
|--------------------------------------------------------------------------------------------|-------|------|-------------------------|-----------------------|------------|-------------|
| Bennington Investments, LLC Company: Bennington Investments, LLC (Enterprise, AL) Descript | SP    | held | \$500,001 - \$1,000,000 | \$250,001 - \$500,000 | \$0        | \$0         |

|                                                                                                  |    |      |                            |                            |     |     |
|--------------------------------------------------------------------------------------------------|----|------|----------------------------|----------------------------|-----|-----|
| Bennington Group, LLC Company:<br>Bennington Group, LLC (Enterprise, AL)<br>Description: Real Es | SP | held | \$100,001 -<br>\$250,000   | \$50,001 -<br>\$100,000    | \$0 | \$0 |
| Raymond James - Self IRA ⇒ AAPL -<br>Apple Inc. - Common Stock                                   | —  | held | \$15,001 -<br>\$50,000     | \$50,001 -<br>\$100,000    | \$0 | \$0 |
| Virginia529 College Savings Plan - Child 2<br>Institution: Virginia ⇒ CICEX - The<br>Investment  | —  | held | \$15,001 -<br>\$50,000     | \$50,001 -<br>\$100,000    | \$0 | \$0 |
| Regions Bank (Birmingham, AL) Type:<br>Checking                                                  | JT | held | \$50,001 -<br>\$100,000    | \$15,001 -<br>\$50,000     | \$0 | \$0 |
| Raymond James - Spouse IRA ⇒ AAPL -<br>Apple Inc. - Common Stock                                 | SP | held | \$15,001 -<br>\$50,000     | \$50,001 -<br>\$100,000    | \$0 | \$0 |
| Brokerage Acct #1 - Raymond James ⇒<br>ONEW - OneWater Marine Inc. - Class A<br>Common Stock     | JT | held | \$1,001 -<br>\$15,000      | \$15,001 -<br>\$50,000     | \$0 | \$0 |
| Britt4Properties LLC Company:<br>Britt4Properties LLC (Enterprise, AL)<br>Description: Holding C | SP | held | \$500,001 -<br>\$1,000,000 | \$500,001 -<br>\$1,000,000 | \$0 | \$0 |

## Largest movers 2023→2024

| Position (as written in filing)                                                                  | Owner | Kind | Opening<br>range(s)        | Closing<br>range(s)          | Buys<br>(mid) | Sales<br>(mid) |
|--------------------------------------------------------------------------------------------------|-------|------|----------------------------|------------------------------|---------------|----------------|
| Brokerage Acct #1 - Raymond James ⇒<br>AAPL - Apple Inc. - Common Stock                          | JT    | held | \$500,001 -<br>\$1,000,000 | \$1,000,001 -<br>\$5,000,000 | \$0           | \$0            |
| 2f4b INV LLC Company: 2f4b INV LLC<br>(Enterprise, AL) Description: Real Estate<br>Development ⇒ | SP    | held | \$250,001 -<br>\$500,000   | \$500,001 -<br>\$1,000,000   | \$0           | \$0            |
| NFL Player Second Career Savings Plan<br>401(k) ⇒ US Large Company Equity Fund                   | SP    | held | \$100,001 -<br>\$250,000   | \$250,001 -<br>\$500,000     | \$0           | \$0            |
| Goldman Sachs / Apple (Philadelphia, PA)<br>Type: Savings                                        | SP    | held | \$100,001 -<br>\$250,000   | \$15,001 -<br>\$50,000       | \$0           | \$0            |
| Bennington Group, LLC Company:<br>Bennington Group, LLC (Enterprise, AL)<br>Description: Real Es | SP    | held | \$50,001 -<br>\$100,000    | \$100,001 -<br>\$250,000     | \$0           | \$0            |
| NFL Player Second Career Savings Plan<br>401(k) ⇒ SSCQX - State Street Target<br>Retirement 2040 | SP    | held | \$50,001 -<br>\$100,000    | \$100,001 -<br>\$250,000     | \$0           | \$0            |

|                                                                                                  |    |      |                        |                         |     |     |
|--------------------------------------------------------------------------------------------------|----|------|------------------------|-------------------------|-----|-----|
| Virginia529 College Savings Plan - Child<br>2 Institution: Virginia ⇒ CNPEX - New<br>Perspective | —  | held | \$15,001 -<br>\$50,000 | \$50,001 -<br>\$100,000 | \$0 | \$0 |
| APCO Empl Credit Union (Birmingham,<br>AL) Type: Checking, Savings                               | SP | held | \$15,001 -<br>\$50,000 | \$1,001 -<br>\$15,000   | \$0 | \$0 |

## Largest movers 2024→2025

| Position (as written in filing)                                                                  | Owner | Kind | Opening<br>range(s)        | Closing<br>range(s)        | Buys<br>(mid) | Sales<br>(mid) |
|--------------------------------------------------------------------------------------------------|-------|------|----------------------------|----------------------------|---------------|----------------|
| Raymond James - Self IRA ⇒ AAPL -<br>Apple Inc. - Common Stock                                   | —     | held | \$50,001 -<br>\$100,000    | \$100,001 -<br>\$250,000   | \$0           | \$0            |
| Raymond James - Spouse IRA ⇒ AAPL -<br>Apple Inc. - Common Stock                                 | SP    | held | \$50,001 -<br>\$100,000    | \$100,001 -<br>\$250,000   | \$0           | \$0            |
| Goldman Sachs / Apple (Philadelphia, PA)<br>Type: Savings                                        | SP    | held | \$15,001 -<br>\$50,000     | \$1,001 -<br>\$15,000      | \$0           | \$0            |
| Raymond James - Self Roth IRA ⇒ QQQ -<br>Invesco QQQ Trust, Series 1                             | —     | held | \$1,001 -<br>\$15,000      | \$1,001 -<br>\$15,000      | \$0           | \$0            |
| Raymond James - Spouse Roth IRA ⇒<br>JEPI - JPMorgan Equity Premium Income<br>ETF                | SP    | held | \$1,001 -<br>\$15,000      | \$1,001 -<br>\$15,000      | \$0           | \$0            |
| Raymond James - Spouse Roth IRA ⇒ IVV<br>- iShares Core S&P 500 ETF                              | SP    | held | \$1,001 -<br>\$15,000      | \$1,001 -<br>\$15,000      | \$0           | \$0            |
| Virginia529 College Savings Plan - Child 2<br>Institution: Virginia ⇒ CICEX - The<br>Investment  | —     | held | \$50,001 -<br>\$100,000    | \$50,001 -<br>\$100,000    | \$0           | \$0            |
| 2f4b INV LLC Company: 2f4b INV LLC<br>(Enterprise, AL) Description: Real Estate<br>Development ⇒ | SP    | held | \$500,001 -<br>\$1,000,000 | \$500,001 -<br>\$1,000,000 | \$0           | \$0            |

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value  $\geq$  \$50,000 and traced coverage  $\geq$  60% of the opening midpoint. A member is ranked only with  $\geq$  3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

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- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than  $\pm 100\%$ .
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year  $t-1 \rightarrow t$  covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.