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GPO Member Guide)

Rep. Troy Balderson (R-OH)

House · Republican (most recent term) · OH-12 · in Congress 2018–present ·
Bioguide ID B001306

Party history: R 2018–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2018, the member's first year in office)	2018	\$17,003	\$48,502	\$80,000
(b) Latest net worth estimate	2025	– \$34,997	\$207,501	\$449,999
(c) Estimated gain / loss, nominal dollars, 2018 → 2025 (7 years spanned)	2018– 2025	– \$114,997	+ \$159,000	+ \$432,996

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2018	\$48,502	\$0	\$48,502	\$17,003 ... \$80,000	computed
2019	\$73,002	\$0	\$73,002	\$31,003 ... \$115,000	computed
2020	\$315,002	\$75,000	\$240,002	\$80,004 ... \$399,999	computed
2021	\$315,002	\$75,000	\$240,002	\$80,004 ... \$399,999	computed
2022	\$315,002	\$375,000	–\$59,998	–\$319,996 ... \$199,999	computed
2023	\$315,002	\$375,000	–\$59,998	–\$319,996 ... \$199,999	computed
2024	\$282,502	\$375,000	–\$92,499	–\$334,997 ... \$149,999	computed

2025 \$382,502 \$175,000 **\$207,501** -\$34,997 ... \$449,999 computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+24.5%

SIMPLE AVERAGE OF
YEARS
+26.6%

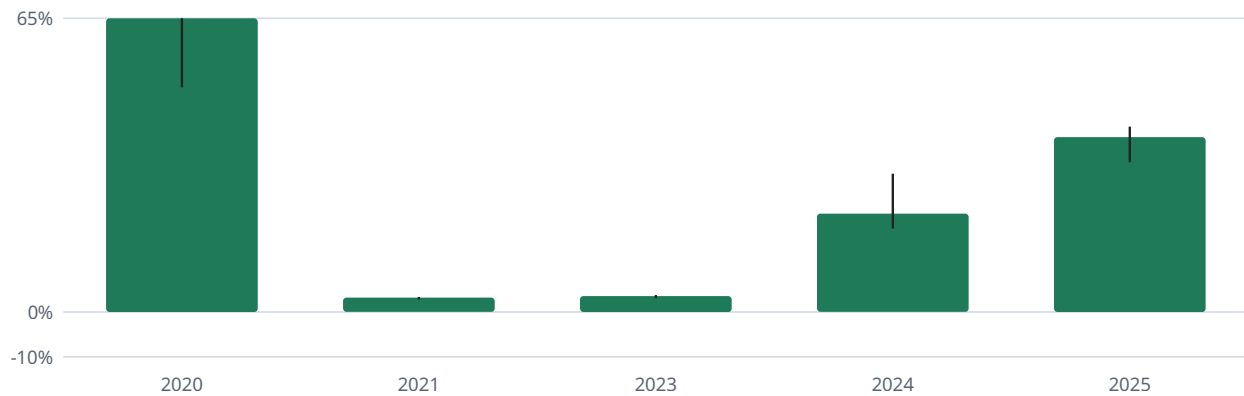
YEARS ESTIMATED
5

BEST / WORST
SINGLE YEAR
2020 +65%
2021 +3%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +32.0% to +21.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2018→2019	\$48,502	\$73,002	\$0	\$0	\$0	+50.5%	+43.8% ... +82.3%	-101% ... +202%	100%	excluded; not eligible: traced prior-year value below \$50,000
2019→2020	\$65,001	\$107,501	\$0	\$0	\$0	+65.4%	+50.0% ... +116.7%	-54% ... +185%	89%	counted; single position drives the result (range jump)
2020→2021	\$315,002	\$315,002	\$10,000	\$0	\$0	+3.2%	+2.8% ... +3.3%	-84% ... +90%	100%	counted
2021→2022	\$75,000	\$75,000	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-67% ... +67%	24%	excluded; not eligible: traced coverage 24% < 60%

2022→2023	\$282,502	\$282,502	\$10,000	\$0	\$0	+3.5%	+3.0% ... +3.8%	-81% ... +88%	90%	counted
2023→2024	\$240,002	\$282,502	\$10,000	\$0	\$0	+21.9%	+18.6% ... +30.8%	-75% ... +119%	76%	counted
2024→2025	\$282,502	\$382,502	\$10,000	\$0	\$0	+38.9%	+33.3% ... +41.2%	-64% ... +142%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2018	10027826	House annual	5/15/2019	3	0	10027826.pdf b1c342521f06d6351631af979 986e2225b9171550702261a4 c986895c7ee8f68
2019	10036857	House annual	8/13/2020	3	0	10036857.pdf f6133b855b146f6ea633442a5 9807c900b6019b8e4764dd0a9 df45ab801bf42e
2020	10043807	House amendment	10/1/2021	4	0	10043807.pdf 88cf361f97605375623a174f d11b580bf2ae8a35e31a8a8a8 41093764616119a
2021	10046351	House annual	5/12/2022	4	0	10046351.pdf 9e80befdd40e9fe15bb129231 f2bf1359ac2f93ad83c033d05 99305944933193
2022	10052617	House annual	5/10/2023	4	0	10052617.pdf e43e8e8de86242a5429d78c30 912a93b54eebee437e08743e a4dead70326d85b

2023	10057373	House annual	5/2/2024	4	0	10057373.pdf e4d64621d0595d527bff418 fbac726829949c181aa98c887 f4c337c84c20fcc
2024	10072753	House amendment	12/10/2025	3	0	10072753.pdf ed2566e3931b090074479daa4 cef35ed2cd64e86eb57def2e9 1aa53f7b3550ea
2025	10075720	House annual	4/17/2026	3	0	10075720.pdf 27cb459fd8b5f977da5d7de97 1687805e1c2df978aee5a205 c7543218681bcd9

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Rental Property [RP]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Huntington Bank [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Ohio Public Employee Retirement System [PE]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Edward Jones ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Rental Property [RP]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Huntington Bank [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Edward Jones ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	— held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Rental Property [RP]	— held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Huntington Bank [BA]	— held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.