

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. Jack Bergman (R-MI)

Served: House 2017–present Currently in office

House · Republican (most recent term) · MI-1 · in Congress 2017–present · Bioguide ID B001301

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2017–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	$647,010	**$1,014,005**	$1,381,000
(b) Latest net worth estimate	2025	$647,010	**$1,014,005**	$1,381,000
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016–2025	– $733,990	**+$0**	+ $733,990

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

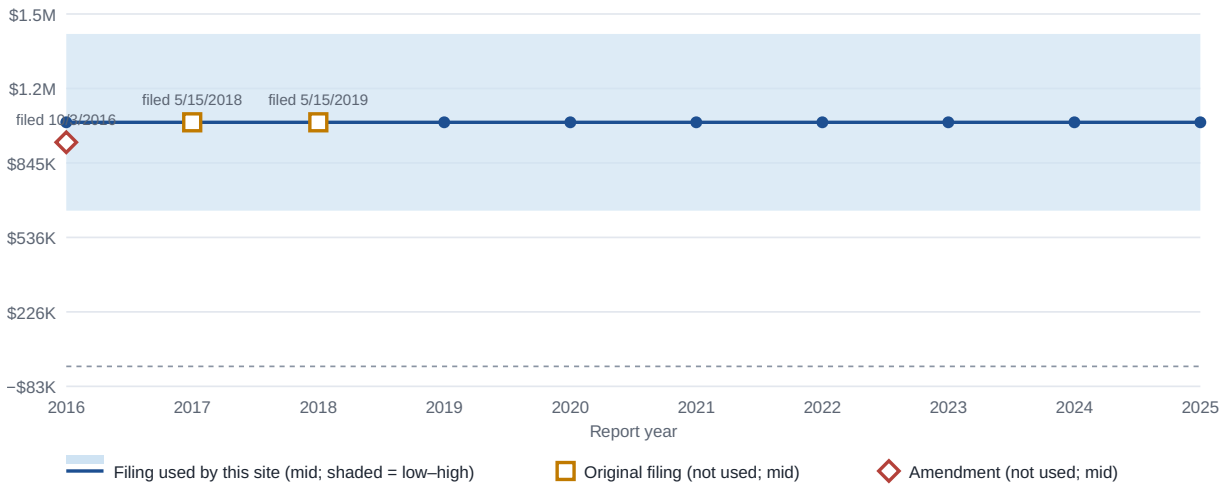
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	$1,014,005	$0	**$1,014,005**	$647,010 ... $1,381,000	computed
2017	$1,014,005	$0	**$1,014,005**	$647,010 ... $1,381,000	computed
2018	$1,014,005	$0	**$1,014,005**	$647,010 ... $1,381,000	computed
2019	$1,014,005	$0	**$1,014,005**	$647,010 ... $1,381,000	computed

2020	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed
2021	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed
2022	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed
2023	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed
2024	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed
2025	$1,014,005	$0	**$1,014,005**	$647,010 … $1,381,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	10014100	10/3/2016	Amendment	$596,008 … $1,266,000 ($931,004)	no	
2016	10014359	12/16/2016	Amendment	$647,010 … $1,381,000 ($1,014,005)	yes	
2017	10022879	5/15/2018	Original	$647,010 … $1,381,000 ($1,014,005)	no	
2017	10024080	6/28/2018	Amendment	$647,010 … $1,381,000 ($1,014,005)	yes	
2018	10027910	5/15/2019	Original	$647,010 … $1,381,000 ($1,014,005)	no	
2018	10029665	10/9/2019	Amendment	$647,010 … $1,381,000 ($1,014,005)	yes	
2019	10038706	8/14/2020	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2020	10041937	7/29/2021	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2021	10049703	6/8/2022	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2022	10054723	5/15/2023	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2023	10061530	5/15/2024	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2024	10068849	5/14/2025	Original	$647,010 … $1,381,000 ($1,014,005)	yes	
2025	10076771	5/5/2026	Original	$647,010 … $1,381,000 ($1,014,005)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

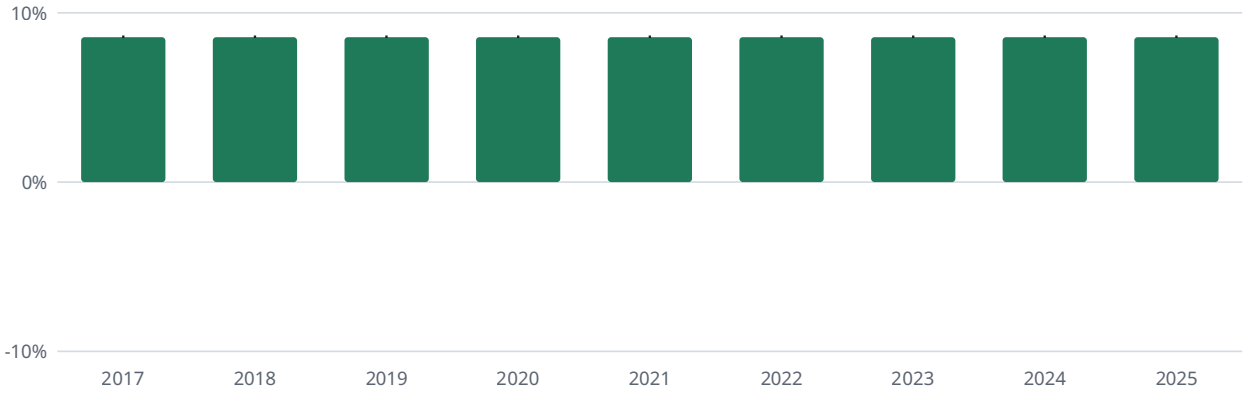
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+8.6%	**+8.6%**	**9**	**2017 +9%** **2017 +9%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +8.7% to +8.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2016→2017	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2017→2018	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2018→2019	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2019→2020	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted

2020→2021	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2021→2022	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2022→2023	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2023→2024	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted
2024→2025	$1,014,005	$1,014,005	$86,752	$0	$0	**+8.6%**	+8.5% … +8.7%	-67% … +84%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10014359	House amendment	12/16/2016	11	0	10014359.pdf `d116ac7b60807d70c1ab7d6f ebcc77258cfef2a2dff2c28f5 69af8e5c1ce65f6`
2017	10024080	House amendment	6/28/2018	11	0	10024080.pdf `3e4170cd8c866921661ccd79 af7b7f9f1dbd822c83e41b2e0 a3aee0dee3d5e54`
2018	10029665	House amendment	10/9/2019	10	0	10029665.pdf `c53935f4bc15b8b67ffc00cd4 37c7030e21ae030ab656e87b b1c9a025299d2ef`
2019	10038706	House annual	8/14/2020	10	0	10038706.pdf `fe972439790599eda9233cea a83ad8b162b17cb7d6c93b1c7 fb2f5fc171b3bcf`

2020	10041937	House annual	7/29/2021	10	0	10041937.pdf c1381a0f40c51c232721634456b9f1632c35ebdc777634827fdef5f08df5341e
2021	10049703	House annual	6/8/2022	10	0	10049703.pdf bc573ff5168a559fabc170048cb8ff967702aa2cf099d9a549940fb7878a64a7
2022	10054723	House annual	5/15/2023	10	0	10054723.pdf 6d2a5169e4325edebaa9d4667501af449cea4a034be5270f3aff1e6783e4cac3
2023	10061530	House annual	5/15/2024	10	0	10061530.pdf a8f92650e6ca810f44eba6321a0945eb725ce4d245cffca4e5f01095805864cb
2024	10068849	House annual	5/14/2025	10	0	10068849.pdf ec9384d6127330283c7cf9c36923f1c0865e4344cf713a46c244231d030d64df
2025	10076771	House annual	5/5/2026	10	0	10076771.pdf 6e782a493039f109658b03ac8765a0fcafe4d384795700d8f71e045d7bdf251b

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
INTERNATIONAL EQUITY TP4P [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
FID CONTRAFUND 31617E851 [MF]	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
DIVERSIFIED BOND TP4N [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Delta Stock Fund DAL [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
LIFECYCLE RETIREMENT TP5C [MF]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
LARGE CAP VALUE TP4R [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Danaher Corp Defined Benefit Pension Plan [PE]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Delta Airlines Defined Pension Plan [PE]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
INTERNATIONAL EQUITY TP4P [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
FID CONTRAFUND 31617E851 [MF]	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
DIVERSIFIED BOND TP4N [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Delta Stock Fund DAL [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
LIFECYCLE RETIREMENT TP5C [MF]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
LARGE CAP VALUE TP4R [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Danaher Corp Defined Benefit Pension Plan [PE]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Delta Airlines Defined Pension Plan [PE]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
INTERNATIONAL EQUITY TP4P [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
FID CONTRAFUND 31617E851 [MF]	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
DIVERSIFIED BOND TP4N [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Delta Stock Fund DAL [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

LIFECYCLE RETIREMENT TP5C [MF]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
LARGE CAP VALUE TP4R [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Danaher Corp Defined Benefit Pension Plan [PE]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Delta Airlines Defined Pension Plan [PE]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-23 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.