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Rep. Ami Bera (D-CA)

House · Democrat (most recent term) · CA-6 · in Congress 2013–present ·
Bioguide ID B001287

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2014); the member entered office earlier, in 2013	2014	\$1,382,071	\$4,682,031	\$7,981,991
(b) Latest net worth estimate	2025	\$5,461,051	\$11,825,521	\$18,189,991
(c) Estimated gain / loss, nominal dollars, 2014 → 2025 (11 years spanned)	2014– 2025	– \$2,520,940	+ \$7,143,490	+ \$16,807,920

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$6,657,036	\$1,975,004	\$4,682,031	\$1,382,071 ... \$7,981,991	computed
2015	\$7,849,538	\$1,975,004	\$5,874,534	\$2,117,076 ... \$9,631,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$8,349,538	\$1,975,004	\$6,374,534	\$2,467,076 ... \$10,281,991	computed
2017	\$8,878,035	\$1,975,004	\$6,903,030	\$2,855,070 ... \$10,950,991	computed

2018	\$9,020,034	\$1,975,004	\$7,045,029	\$2,954,067 ... \$11,135,991	computed
2019	\$8,975,532	\$1,675,004	\$7,300,528	\$3,436,064 ... \$11,164,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2020	\$10,868,027	\$1,875,004	\$8,993,022	\$3,446,054 ... \$14,539,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$14,167,528	\$1,875,004	\$12,292,523	\$5,610,055 ... \$18,974,991	computed
2022	\$13,973,028	\$1,875,004	\$12,098,023	\$5,506,055 ... \$18,689,991	computed
2023	\$13,651,026	\$1,875,004	\$11,776,022	\$5,347,052 ... \$18,204,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$13,674,026	\$1,875,004	\$11,799,022	\$5,328,053 ... \$18,269,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	\$13,500,526	\$1,675,004	\$11,825,521	\$5,461,051 ... \$18,189,991	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+11.9%

SIMPLE AVERAGE OF
YEARS

+12.4%

YEARS ESTIMATED

10

BEST / WORST
SINGLE YEAR

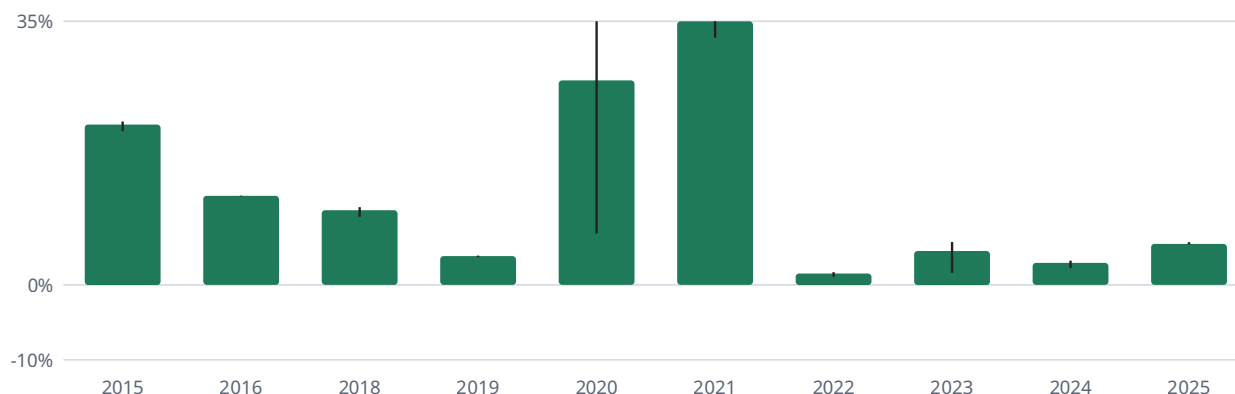
2021 +35%

2022 +2%

Reliability flags: 6 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +9.8% to +12.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Stat flags
2014→2015	\$6,482,035	\$7,634,036	\$375,381	\$140,002	\$0	+21.4%	+20.5% +21.8%	-65% +107%	97%	cour
2015→2016	\$7,299,537	\$7,799,537	\$367,732	\$0	\$0	+11.9%	+11.8% +11.9%	-69% +93%	95%	cour

2016→2017	\$4,417,032	\$4,330,028	\$60,822	\$353,004	\$452,006	+1.6%	+1.5% ... +2.0%	-86% ... +89%	53%	exclu not eligi trace cove 53% 60%
2017→2018	\$8,070,532	\$8,845,033	\$421,182	\$755,004	\$363,504	+10.0%	+9.1% ... +10.4%	-75% ... +95%	91%	cour
2018→2019	\$8,987,533	\$8,868,031	\$466,332	\$271,504	\$270,004	+3.8%	+3.7% ... +3.9%	-74% ... +81%	100%	cour
2019→2020	\$8,175,530	\$9,735,525	\$535,983	\$647,504	\$782,510	+27.3%	+6.9% ... +36.9%	-74% ... +128%	92%	cour
2020→2021	\$10,378,024	\$13,535,025	\$493,124	\$0	\$0	+35.2%	+33.0% ... +41.0%	-67% ... +138%	97%	cour
2021→2022	\$13,992,527	\$13,525,026	\$428,426	\$205,002	\$457,502	+1.5%	+1.1% ... +1.7%	-86% ... +89%	99%	cour
2022→2023	\$13,598,027	\$13,276,026	\$1,013,175	\$75,000	\$0	+4.5%	+1.6% ... +5.7%	-85% ... +94%	97%	cour
2023→2024	\$13,201,025	\$13,224,026	\$430,473	\$73,002	\$8,000	+2.9%	+2.2% ... +3.2%	-84% ... +90%	99%	cour
2024→2025	\$12,316,024	\$12,485,022	\$378,420	\$48,502	\$175,000	+5.5%	+5.4% ... +5.7%	-84% ... +95%	91%	cour

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2014	10008704	House amendment	10/6/2015	71	0	10008704.pdf e9528d8b0806e24bee6462617 676473d87f53baaf3de45e9 c49a2639aed78b6
2015	10012983	House amendment	6/9/2016	76	1	10012983.pdf 0f03f41d94c90d87d970e3cf0 af9b3aeae49c0ef5fa2469ad a9923a0a1f0b710
2016	10016005	House annual	5/15/2017	77	0	10016005.pdf 6107427ab9a2bd3e286837e22 89cf9ac51df8b08c9dc4eac7 f7e1cf4b1c362a0
2017	10024061	House amendment	7/18/2018	86	0	10024061.pdf cd1debbd8ea015275cc85b880 0003536f5d7c424c954c0f102 c3ecf5fd9009ab
2018	10026620	House annual	5/14/2019	75	0	10026620.pdf 3476bfc6744b277d6541ced3 cfde5c627e711ca3f79a6e645 5712f465a76f4ed
2019	10037931	House annual	8/12/2020	76	1	10037931.pdf 5313a4b0168f14f6d24d02c30 e970ed13200cfc98b9567e902 028b6e0594f9da
2020	10041885	House annual	8/4/2021	73	1	10041885.pdf d9143f6ff57d2f9e8416fefc fe872e20c7ad0e722fd41e519 b7dee9336f85bc5
2021	10047610	House annual	8/3/2022	59	0	10047610.pdf 9c023372588c1dc4429d125e2 685e62b5613df7d5d946d613 fd20059f9adc18e
2022	10055094	House annual	9/1/2023	62	0	10055094.pdf ed8e120ea8773399065b57854 7c386f6d89e9b9c7390389076 5843c83ad5f39f
2023	10062178	House annual	6/14/2024	56	1	10062178.pdf 8bbd2f766d13d1ed683b54139 56d89f1663705f6d0ddba9eb af793b6a9ba0bea
2024	10071877	House annual	8/6/2025	56	1	10071877.pdf 22a76cbb8133360e53f4cb861 f2ba8749b72a8abb57f7144a3 fdafae307a53e3

2025	10081578	House annual	8/12/2026	55	1 10081578.pdf 59c0c0184aabab76da4440631 a01e4d17b07556945618ffe53 d1b11109d04979
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Promissory Note Colonial Mutual [DO]	JT	held	\$250,001 - \$500,000	None	\$0	\$0
Schwab Value Advantage [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Schwab Muni Money Fund [BA]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Vanguard SHRT-Term INFL [MF]	JT	held	\$50,001 - \$100,000	None	\$0	\$0
ABERDEEN STNDRD PHYSCL [EF]	JT	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
REAL ESTATE SELECT SCTR [EF]	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Sector SPDR Financial [EF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Sector SPDR Tech Select [EF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
iShares 500 S&P Growth [EF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Schwab International [EF]	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
REAL ESTATE SELECT SCTR [EF]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]	JT	new	—	\$1,001 - \$15,000	\$32,500	\$0
Ishares Global Clean [MF]	JT	held	\$1,001 - \$15,000	None	\$0	\$0
Vanguard High Yeld Corp [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Rental Property Broadway, Sacramento, CA [RP]	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab Prime Advantage Money Fund-Investor Shares (SWVXX) [MF]	JT	new	—	\$100,001 - \$250,000	\$32,500	\$0
Schwab Government Money Fund [MF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
SPDR S&P 500 ETF [EF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
WASATCH ULTRA GROWTH INS [MF]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
Schwab International [EF]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Vanguard Consumer Staples ETF (VDC) [EF]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$8,000	\$0
Schwab US Dividend [EF]	JT	held	\$1,001 - \$15,000	None	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.