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GPO Member Guide)

Rep. Julia Brownley (D-CA)

House · Democrat (most recent term) · CA-26 · in Congress 2013–present ·
Bioguide ID B001285

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	–\$513,966	\$1,038,516	\$2,590,998
(b) Latest net worth estimate	2025	\$1,405,042	\$4,865,020	\$8,324,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$1,185,956	+ \$3,826,504	+ \$8,838,963

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$2,538,517	\$1,500,001	\$1,038,516	–\$513,966 ... \$2,590,998	computed
2014	\$2,514,518	\$1,500,001	\$1,014,518	–\$513,963 ... \$2,542,998	computed
2015	\$2,354,018	\$1,275,002	\$1,079,016	–\$319,963 ... \$2,477,996	computed
2016	\$2,461,021	\$1,275,002	\$1,186,019	–\$265,958 ... \$2,637,996	computed
2017	\$2,435,020	\$1,275,002	\$1,160,018	–\$312,961 ... \$2,632,996	computed

2018	\$2,469,518	\$1,275,002	\$1,194,516	-\$292,964 ... \$2,681,996	computed
2019	\$2,625,520	\$1,275,002	\$1,350,518	-\$163,961 ... \$2,864,996	computed
2020	\$2,951,022	\$1,275,002	\$1,676,020	\$14,043 ... \$3,337,996	computed
2021	\$3,115,020	\$2,025,002	\$1,090,017	-\$894,961 ... \$3,074,995	computed
2022	\$2,626,018	\$1,275,002	\$1,351,016	-\$152,964 ... \$2,854,996	computed
2023	\$2,832,519	\$1,275,002	\$1,557,517	-\$34,962 ... \$3,149,996	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$2,984,020	\$900,002	\$2,084,018	\$548,039 ... \$3,619,996	computed
2025	\$5,690,021	\$825,002	\$4,865,020	\$1,405,042 ... \$8,324,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+0.8%

SIMPLE AVERAGE OF
YEARS

+4.7%

YEARS ESTIMATED

10

BEST / WORST
SINGLE YEAR

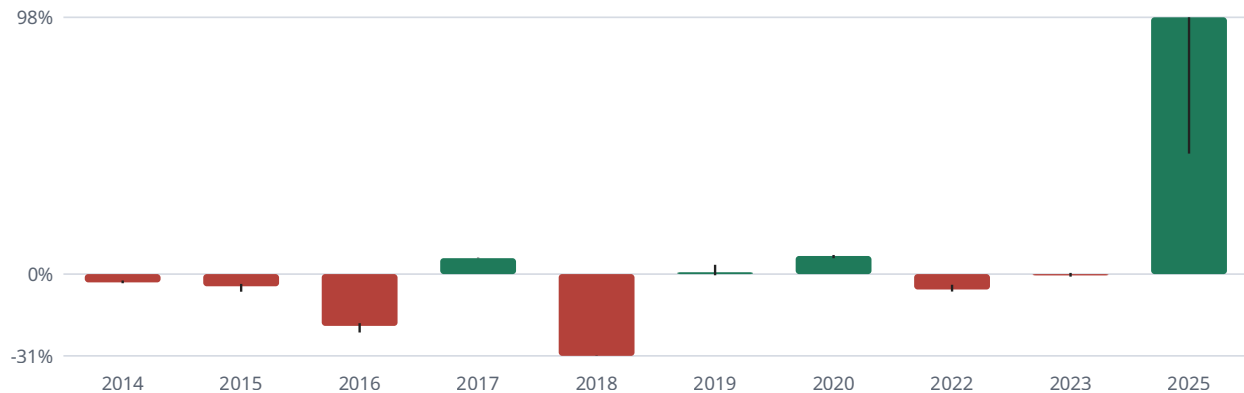
2025 +98%

2018 -31%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -2.2% to +1.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$2,447,516	\$2,340,016	\$37,756	\$8,000	\$0	-3.2%	-3.5% ... -2.4%	-85% ... +78%	96%	count
2014→2015	\$2,506,018	\$2,313,017	\$36,908	\$40,501	\$80,504	-4.6%	-6.7% ... -3.8%	-87% ... +78%	100%	count
2015→2016	\$2,346,018	\$2,354,018	\$50,661	\$531,003	\$8,000	-19.8%	-22.3% ... -18.8%	-112% ... +73%	100%	count
2016→2017	\$1,557,511	\$1,615,010	\$37,454	\$0	\$0	+6.1%	+6.0% ... +6.2%	-79% ... +91%	63%	count
2017→2018	\$2,386,018	\$1,608,012	\$33,003	\$0	\$0	-31.2%	-31.3% ... -31.1%	-103% ... +41%	98%	count

2018→2019	\$2,420,016	\$2,404,516	\$32,500	\$0	\$0	+0.7%	-0.4% ... +3.5%	-83% ... +85%	98%	count
2019→2020	\$2,617,519	\$2,758,518	\$32,601	\$0	\$8,000	+6.9%	+6.1% ... +7.3%	-79% ... +93%	100%	count
2020→2021	\$32,500	\$32,500	\$100	\$0	\$0	+0.3%	+0.0% ... +0.4%	-108% ... +108%	1%	exclud not eligibl traced prior- value below \$50,0
2021→2022	\$2,407,516	\$2,226,016	\$37,404	\$584,010	\$586,008	-5.9%	-6.6% ... -4.1%	-113% ... +101%	77%	count
2022→2023	\$2,551,018	\$2,451,016	\$86,254	\$0	\$0	-0.5%	-0.9% ... +0.4%	-82% ... +81%	97%	count
2023→2024	\$314,004	\$1,789,514	\$18,806	\$564,513	\$528,007	+464.3%	+454.6% ... +487.7%	-3% ... +932%	12%	exclud not eligibl traced cover 12% < 60%; turnov (buys > 100 openin value) many exited positio
2024→2025	\$2,844,018	\$5,432,020	\$112,210	\$195,506	\$283,512	+98.0%	+46.0% ... +119.6%	-64% ... +260%	95%	count single positio drives result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10004113	House amendment	8/13/2014	38	0	10004113.pdf 5507e10abe2c266d26a214702ef3206aaeb404a27c0d873a44859e35265b34e6
2014	10006490	House annual	5/15/2015	40	0	10006490.pdf a8d996900e93b27b9b3aa6b2697d0c739bf257ddac3482d8f232c9804d08f098
2015	10017888	House amendment	7/14/2017	40	0	10017888.pdf 37dedcf9cae9aee63d17304c46709985a83f8b164badbd9bbce14bb977b1389
2016	10015898	House annual	7/14/2017	47	0	10015898.pdf ccb7f8506d7e7764bc4509b1691c78601e9ae5dbc9e0dc7d605ae67f01e9563e
2017	10022405	House annual	8/3/2018	42	0	10022405.pdf a9a429c2ba72cc522913994decdbcabc37cbbd19063990ee97294284a8a20274d
2018	10027033	House annual	8/5/2019	57	0	10027033.pdf 72ac28372deda85e8aa02e2e6667cded1a35e819e6d2105d356b85fe78d742e7
2019	10041081	House amendment	8/4/2021	53	0	10041081.pdf 1da78398c0116705e0c20956ec53fe1e4514ba4306353a4800183c47011f3eb8
2020	10040992	House annual	8/4/2021	50	0	10040992.pdf a75bf634c3b4aa191636579c71ead3f1e3d133f0b845a50217e72cd98327f2f0
2021	10047027	House annual	6/10/2022	43	0	10047027.pdf 52c451f8950ae3fceac2c31d397e70dbef3e5f166c25fbef5f1f5730b901676e
2022	10056821	House amendment	3/11/2024	42	0	10056821.pdf 7ff6bb5988cb7068b27265e9c2c7e2ab165e4a73d89f222bcc125f32cae6e503

2023	10059679	House annual	7/17/2024	43	1	10059679.pdf 5b981d35a6595fe3847277199 08ed0fe74e03b2047fe5cb1f1 4b7c43641f14e5
2024	10066853	House annual	7/21/2025	42	0	10066853.pdf 7788ac817e8ad6c2c2bcb6d25 c619536a0474bbb043100990 c96ff72b827edae
2025	10075256	House annual	8/6/2026	43	1	10075256.pdf a9cb0fd8a64b971e8fb4fa2c3 8346730e72e23fe979eafa660 1d749567474a48

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Merrill Lynch ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [EF]	—	new	—	\$100,001 - \$250,000	\$175,000	\$175,000
Merrill Lynch ⇒ AMERICAN GROWTH FUND - GFFFX [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Merrill Lynch ⇒ MFS INTERNATIONAL GROWTH - MQGIX [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Merrill Lynch ⇒ T ROWE PRICE QM US SMALL - PRDSX [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Merrill Lynch ⇒ MFS Total Return Bond Fund Class I (MRBIX) [MF]	—	new	—	None	\$32,500	\$75,000
Merrill Lynch ⇒ JP MORGAN EMERGING - JEMSX [MF]	—	held	\$15,001 - \$50,000	None	\$0	\$0
IRA ⇒ LORD ABBET SHORT - LDLFX [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$32,500	\$0
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED - VEA [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Merrill Lynch ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange- Traded Fund (BOND) [EF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Merrill Lynch ⇒ LORD ABBETT SHORT FD CL I - LLDYX [MF]	—	held	\$100,001 - \$250,000	None	\$0	\$0
Merrill Lynch ⇒ CAUSEWAY INTERNATIONAL - CIVIX [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Merrill Lynch ⇒ ISHARES INC CORE - IEMG [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Merrill Lynch ⇒ MFS Total Return Bond Fund Class I (MRBIX) [MF]	—	held	None	\$50,001 - \$100,000	\$0	\$0
Merrill Lynch ⇒ BLACKROCK INFLATION - BPRIX [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Merrill Lynch ⇒ AMERICAN BOND CL F2 - ABNFX [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Merrill Lynch ⇒ MFS INTERNATIONAL GROWTH - MQGIX [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Real Estate ⇒ Rental Property [RP]	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Merrill Lynch ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$8,000	\$8,000
IRA ⇒ The Bond Fd of America, Class F-2 Shares (ABNFX) [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$8,000	\$8,000
Merrill Lynch ⇒ MFS International Growth Fund - Class I (MQGIX) [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
IRA ⇒ Vanguard Growth ETF (VUG) [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$16,001
Merrill Lynch ⇒ Invesco Discovery Fund Class Y (ODIYX) [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$8,000
IRA ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$8,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.