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GPO Member Guide)

Rep. Andy Barr (R-KY)

House · Republican (most recent term) · KY-6 · in Congress 2013–present ·
Bioguide ID B001282

Party history: R 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2020); the member entered office earlier, in 2013	2020	\$217,043	\$1,061,021	\$1,904,999
(b) Latest net worth estimate	2025	–\$58,942	\$1,079,028	\$2,216,999
(c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned)	2020– 2025	– \$1,963,941	+\$18,008	+ \$1,999,956

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2020	\$1,436,022	\$375,000	\$1,061,021	\$217,043 ... \$1,904,999	computed
2021	\$1,862,023	\$375,000	\$1,487,022	\$514,046 ... \$2,459,999	computed
2022	\$1,544,026	\$375,000	\$1,169,026	\$268,052 ... \$2,069,999	computed
2023	\$2,135,034	\$375,000	\$1,760,034	\$579,069 ... \$2,940,999	computed
2024	\$1,821,028	\$750,000	\$1,071,028	–\$59,943 ... \$2,201,999	computed

2025	\$1,829,029	\$750,000	\$1,079,028	-\$58,942 ... computed \$2,216,999
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-5.2%

SIMPLE AVERAGE OF
YEARS
-4.8%

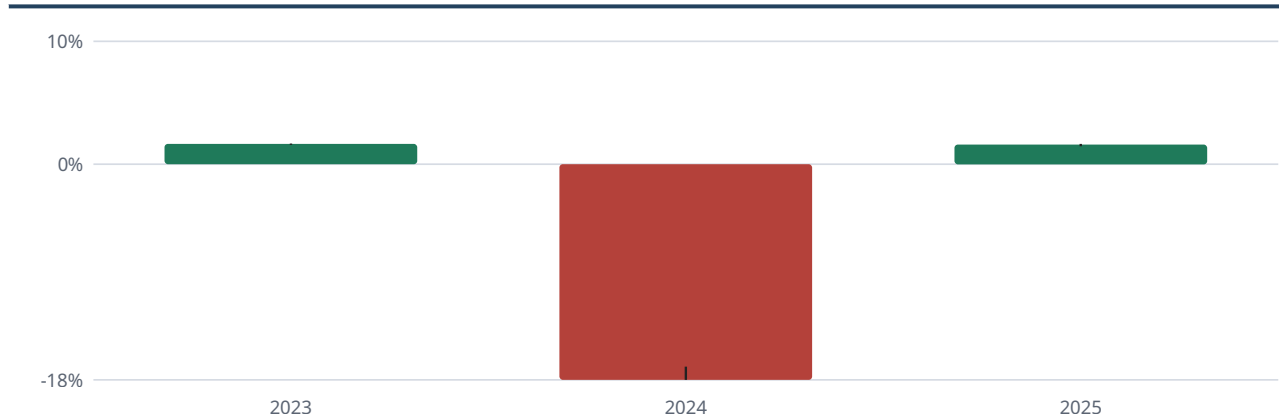
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2023 +2%
2024 -18%

Reliability flags: few years (3).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -6.5% to -4.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2020→2021	\$687,012	\$1,052,015	\$3,005	\$322,503	\$0	+6.6%	+5.3% ... +10.6%	-133% ... +146%	48%	excluded; not eligible: traced coverage 48% < 60%
2021→2022	\$683,010	\$1,064,016	\$5,008	\$96,006	\$8,000	+43.6%	+42.7% ... +46.0%	-89% ... +176%	37%	excluded; not eligible: traced coverage 37% < 60%; many new/exited positions
2022→2023	\$1,221,523	\$1,221,523	\$20,268	\$0	\$0	+1.7%	+1.6% ... +1.7%	-105% ... +109%	79%	counted
2023→2024	\$1,912,027	\$1,813,028	\$29,567	\$338,504	\$72,503	-17.5%	-20.7% ... -16.5%	-123% ... +88%	90%	counted; many new/exited positions

2024→2025	\$1,805,028	\$1,813,028	\$28,966	\$8,000	\$0	+1.6%	+1.5%	-96% ...	99%	counted
							...	+99%		
							+1.7%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2020	10042218	House annual	8/5/2021	44	0	10042218.pdf 0e57c4b62b9ae390af9e46869b725ab2bed79cdf8840248c0599087b5c39fdc5
2021	10047004	House annual	5/11/2022	47	0	10047004.pdf 1d82a8cb5fc954bb52a6dd44693be08d2076104d3902c53c73a81a08c37b377f
2022	10051233	House annual	5/9/2023	53	0	10051233.pdf 8b2a062537b317f09265aaa155499b8330bac8d28345320abcd24db6e03b6031
2023	10062231	House annual	7/23/2024	70	0	10062231.pdf 1f77b4731b3a374865dcb3bbfdc37a3f241aadf212db014418fd90a01c0b3fef
2024	10066141	House annual	8/11/2025	58	0	10066141.pdf aaf5c1d99fefae5b15d86724dee7e1fdb9faeb259ec76e6610cf13463993b864
2025	10074914	House annual	8/10/2026	59	0	10074914.pdf 81e49f1d11abe866705754d35a4bd41d3d105ac7e30fa69c0fa18995df8741bd

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
NW Mutual 90 Whole Life [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Advisors ⇒ Invesco Senior Loan BKLN [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NW Mutual ⇒ iShares Inc Msci Eurzone ETF [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Advisors ⇒ iShares Russell Mod-Cap Growth IWP [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NW Mutual ⇒ iShares Inc MSCI Frontier [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Advisors ⇒ First Trust NYSE Arca BIO Index Fund FBT [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Baird After-tax holdings ⇒ Vanguard Intermed. term tax bonds ETF [EF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Wells Fargo Advisors ⇒ iShares Micro Cap IWC [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Baird After-tax holdings ⇒ VUSXX Vanguard Treasury Money Market [GS]	—	exited	\$250,001 - \$500,000	—	\$0	\$8,000
Eleanor Barr 529 ⇒ The Growth Fund of America 529A [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Baird After-tax holdings ⇒ Eleanor Barr Trust [BA]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Baird After-tax holdings ⇒ Mary Clay Barr Trust [BA]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Mary Clay Barr 529 ⇒ New Perspective Fund 529A [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Baird After-tax holdings ⇒ Vanguard Russell 1000 Growth Index FD ETF [EF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Wells Fargo Advisors ⇒ ARK Innovative ARKK [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

NW Mutual ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	—	new	—	\$1,001 - \$15,000	\$32,500	\$0
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Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
NW Mutual 90 Whole Life [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Advisors ⇒ Invesco Senior Loan BKLN [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NW Mutual ⇒ iShares Inc Msci Eurzone ETF [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NW Mutual ⇒ American Funds College 529 [5F]	—	new	—	\$1,001 - \$15,000	\$8,000	\$0
NW Mutual ⇒ iShares Inc MSCI Frontier [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Live Oak CD [BA]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
TIAA Brokerage Account ⇒ Blackstone Mortgage Trust, Inc. Common Stock (BXMT) [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Advisors ⇒ iShares Micro Cap IWC [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.