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GPO Member Guide)

Rep. Suzanne Bonamici (D-OR)

House · Democrat (most recent term) · OR-1 · in Congress 2012–present ·
Bioguide ID B001278

Party history: D 2012–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2012	2013	\$2,777,040	\$4,603,520	\$6,430,000
(b) Latest net worth estimate	2025	\$5,217,031	\$11,173,516	\$17,130,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$1,212,969	+ \$6,569,996	+ \$14,352,960

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$4,603,520	\$0	\$4,603,520	\$2,777,040 ... \$6,430,000	computed
2014	\$4,591,018	\$0	\$4,591,018	\$2,752,037 ... \$6,430,000	computed
2015	\$4,031,018	\$0	\$4,031,018	\$2,332,037 ... \$5,730,000	computed
2016	\$932,504	\$0	\$932,504	\$565,009 ... \$1,300,000	computed
2017	\$7,095,517	\$0	\$7,095,517	\$3,576,034 ... \$10,615,000	computed

2018	\$6,978,016	\$0	\$6,978,016	\$3,491,033 ... \$10,465,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$7,038,514	\$0	\$7,038,514	\$3,497,028 ... \$10,580,000	computed
2020	\$8,231,014	\$0	\$8,231,014	\$4,232,028 ... \$12,230,000	computed
2021	\$4,381,013	\$0	\$4,381,013	\$2,682,026 ... \$6,080,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$10,138,514	\$0	\$10,138,514	\$4,547,028 ... \$15,730,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$10,006,014	\$0	\$10,006,014	\$4,432,028 ... \$15,580,000	computed
2024	\$10,281,014	\$0	\$10,281,014	\$4,632,029 ... \$15,930,000	computed
2025	\$11,173,516	\$0	\$11,173,516	\$5,217,031 ... \$17,130,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

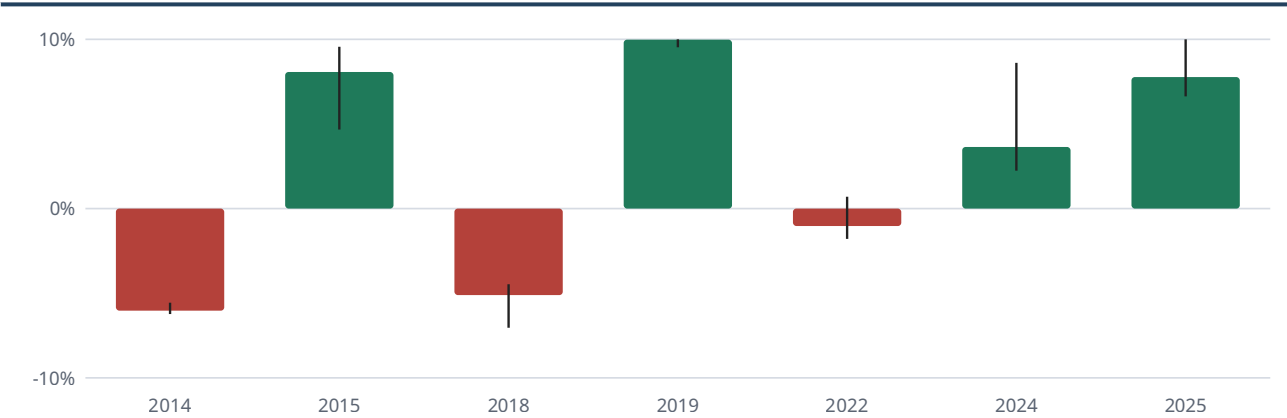
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) +2.3%	SIMPLE AVERAGE OF YEARS +2.5%	YEARS ESTIMATED 7	BEST / WORST SINGLE YEAR 2019 +10% 2014 -6%
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Reliability flags: 4 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.2% to +2.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2013→2014	\$4,530,518	\$4,135,516	\$135,812	\$249,511	\$235,509	-6.0%	-6.2% ... -5.6%	-90% ... +78%	98%
2014→2015	\$2,963,010	\$3,148,016	\$117,512	\$356,015	\$292,510	+8.1%	+4.7% ... +9.6%	-92% ... +108%	65%

2015→2016	\$2,027,510	\$357,502	\$100	\$327,009	\$1,715,517	-13.9%	-14.5% ... -13.6%	-112% ... +85%	50%	e n e t c 5 6 t (> c v n e P
2016→2017	\$75,000	\$1,765,005	\$5,252	\$476,009	\$814,504	+2711.6%	+2687.5% ... +2759.9%	+1096% ... +4327%	8%	e n e t c 8 h t (> c v n e P
2017→2018	\$6,745,516	\$6,553,015	\$65,207	\$298,502	\$81,002	-5.1%	-7.0% ... -4.5%	-107% ... +97%	95%	c
2018→2019	\$6,595,515	\$6,756,012	\$80,407	\$129,504	\$546,506	+10.0%	+9.5% ... +11.3%	-97% ... +117%	97%	c
2019→2020	\$0	\$2,725,007	\$10,000	\$1,975,512	\$3,675,012	n/a	n/a ... n/a	n/a ... n/ a	0%	e n e t P v k S n e P

2020→2021	\$0	\$1,850,007	\$0	\$426,519	\$347,012	n/a	n/a ... n/a	n/a ... n/a	0%
2021→2022	\$3,773,510	\$3,756,012	\$10,802	\$362,016	\$330,014	-1.0%	-1.8% ... +0.7%	-91% ... +89%	88%
2022→2023	\$1,148,503	\$9,723,512	\$43,403	\$692,520	\$465,511	+730.6%	+484.8% ... +842.2%	+157% ... +1305%	12%
2023→2024	\$9,798,513	\$10,248,514	\$187,154	\$875,530	\$595,014	+3.6%	+2.2% ... +8.6%	-120% ... +127%	98%
2024→2025	\$10,206,014	\$10,891,014	\$108,154	\$0	\$0	+7.8%	+6.6% ... +11.7%	-105% ... +120%	99%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10000839	House annual	6/20/2014	43	0	10000839.pdf bd917f10d06f5f9bc91bd37f88c d80be8f508050748357ab19fe4b2 7a435a90e
2014	10005401	House annual	5/15/2015	43	0	10005401.pdf e04ba019f9e2cf3d7082dba257b6 e277e9d8bb2f9cebc41af354da28 de45534f
2015	10010910	House annual	5/13/2016	42	0	10010910.pdf 3abfc755c9c1e1913f0ea8778f83 31394499ed9b9162ae54dc41e19 cf28247bc
2016	10015615	House annual	5/12/2017	11	0	10015615.pdf bc993306eb489d2c380ea3a704e0 2640b31939dbe11c04ed1f57de4 b917f9c7f
2017	10020437	House annual	5/30/2018	38	0	10020437.pdf 972516e96303ca01cfc99c11e728 5b2740f9ed410f12067f26bccd0 c75df6e87
2018	10025880	House annual	6/4/2019	37	1	10025880.pdf 0fca0b1e04b394bd0bd213651a88 8799e1380ed09184d21eca7de2b bdf587238
2019	10035602	House annual	7/24/2020	33	0	10035602.pdf c74e00fefdb0bf757d79da2b56a1 652b21e94fc509c2e9eba0914e32 25702668
2020	10040877	House annual	7/7/2021	33	0	10040877.pdf 4c7255e23b71bacac21cf76dc208 c4b67fe707967009b2bdde8637f2 af13376d
2021	10044947	House annual	7/14/2022	26	1	10044947.pdf 5045bb14a8a039ed529f2344420 e560f00c34afe84bf8ccd3a3713 aa92b723a5
2022	10051375	House annual	7/12/2023	28	1	10051375.pdf 63f640f13348e4678418367ae9c9 c898646b43a709b073dbf9bc0351 43d358d1
2023	10059396	House annual	5/23/2024	30	0	10059396.pdf 6fe277065e640343d854b9dbb09 d114dc9af2059b1c18df81295f00 52c5c5861

2024	10067137	House annual	7/21/2025	30	0	10067137.pdf 9c6adb0ae17efc301dc315d618b0 41e98fb80956b46900cccd035779 fd37893c
2025	10074745	House annual	6/11/2026	31	1	10074745.pdf f561f7cb9c6f7159a1ed0606693 bd5485652be9aaace4a44cf6e324 410722f7f

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Ameriprise Managed Asset Account ⇒ Multi Mgr. Small Cap Equity Strat. [MF]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$32,002	\$8,000
Ameriprise Managed Asset Account ⇒ Western Asset Interm. Term Muni. [MF]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$8,000	\$24,002
Ameriprise Managed Asset Account ⇒ MFS Int'l. Intrins. Value [MF]	JT	new	—	\$50,001 - \$100,000	\$8,000	\$8,000
Ameriprise Managed Asset Account ⇒ Loomis Sayles Growth [MF]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$81,002	\$8,000
Suzanne's Personal Assets ⇒ Franklin Growth Alloc. Mutual Fund [MF]	—	new	—	\$50,001 - \$100,000	\$8,000	\$0
Ameriprise Managed Asset Account ⇒ MFS Value [MF]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$56,502
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth [MF]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$56,502	\$8,000
Ameriprise Managed Asset Account ⇒ Mainstay Mackay Tax Free Bond [MF]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$48,502

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP Fund Admiral Shares (VPM	SP	held	\$500,001 - \$1,000,000; \$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$40,501	\$0

The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Mon	SP	new	—	\$1,000,001 - \$5,000,000	\$88,006	\$0
Suzanne's Personal Assets ⇒ OnPoint Community Credit Union [BA]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	new	—	\$100,001 - \$250,000	\$24,002	\$8,000
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$81,002
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$64,502	\$8,000
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$56,502	\$8,000
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd CI R Shs	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$48,502	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP Fund Admiral Shares (VPM)	SP	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX)	SP	held	\$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$0	\$0
Miscellaneous Assets Jointly Owned ⇒ Gold Coins [CO]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Miscellaneous Assets Jointly Owned ⇒ U.S. Bank NA [BA]	JT	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0

Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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