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GPO Member Guide)

Rep. Mo Brooks (R-AL)

House · Republican (most recent term) · AL-5 · in Congress 2011–2023 ·
Bioguide ID B001274

Party history: R 2011–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	−\$251,969	\$196,515	\$644,999
(b) Latest net worth estimate	2021	\$2,000,047	\$3,612,523	\$5,224,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	+ \$1,355,048	+ \$3,416,008	+ \$5,476,968

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$571,516	\$375,000	\$196,515	−\$251,969 ... \$644,999	computed
2014	\$677,520	\$375,000	\$302,520	−\$216,960 ... \$821,999	computed
2015	\$666,021	\$375,000	\$291,020	−\$247,958 ... \$829,999	computed
2016	\$1,170,034	\$375,000	\$795,034	−\$59,932 ... \$1,649,999	computed
2017	\$1,311,032	\$375,000	\$936,031	\$67,063 ... \$1,804,999	computed
2018	\$1,191,530	\$375,000	\$816,529	\$27,059 ... \$1,605,999	computed
2019	\$3,028,036	\$375,000	\$2,653,036	\$1,155,073 ... \$4,150,999	computed
2020	\$3,253,527	\$375,000	\$2,878,526	\$1,366,054 ... \$4,390,999	computed

2021	\$3,787,524	\$175,000	\$3,612,523	\$2,000,047 ... computed \$5,224,999
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+6.0%

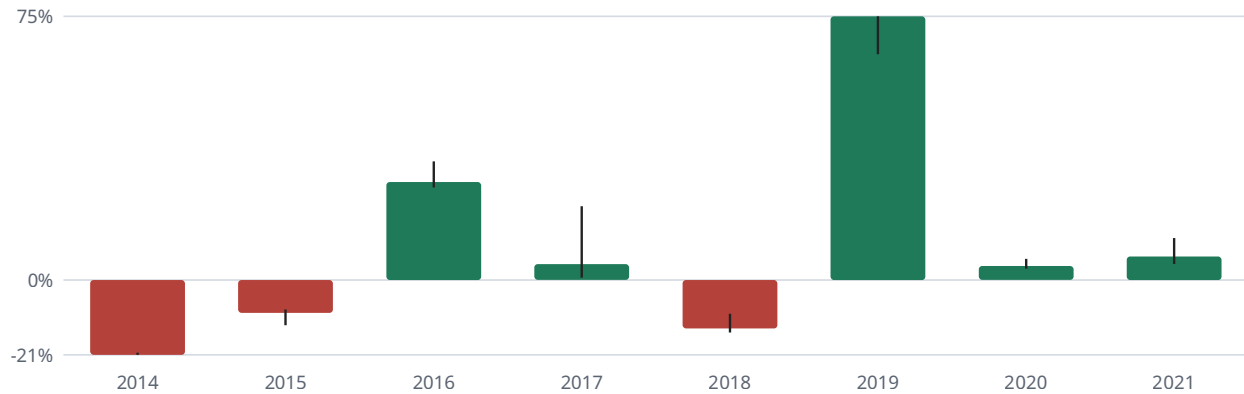
SIMPLE AVERAGE OF
YEARS
+9.2%

YEARS ESTIMATED
8

BEST / WORST
SINGLE YEAR
2019 +75%
2014 -21%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.9% to +4.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$523,014	\$417,012	\$2,704	\$16,001	\$8,000	-21.3%	-23.5% ... -20.7%	-127% ... +85%	92%	counted
2014→2015	\$653,518	\$618,018	\$6,508	\$32,002	\$0	-9.3%	-12.9% ... -8.4%	-128% ... +110%	96%	counted
2015→2016	\$464,513	\$710,516	\$4,907	\$153,505	\$32,002	+27.9%	+26.3% ... +33.7%	-146% ... +202%	70%	counted; many new/exited positions
2016→2017	\$1,089,032	\$1,189,528	\$13,364	\$121,004	\$56,004	+4.5%	+0.7% ... +21.0%	-133% ... +142%	93%	counted
2017→2018	\$1,295,030	\$1,167,028	\$14,262	\$267,008	\$202,505	-13.8%	-14.9% ... -9.6%	-143% ... +115%	99%	counted
2018→2019	\$1,191,029	\$2,137,024	\$13,658	\$245,504	\$178,504	+74.9%	+64.2% ... +112.8%	-82% ... +232%	100%	counted
2019→2020	\$2,912,535	\$2,797,524	\$65,760	\$91,002	\$255,504	+4.0%	+3.2% ... +6.0%	-90% ... +98%	96%	counted

2020→2021	\$3,253,527	\$3,572,022	\$61,358	\$385,506	\$223,004	+6.7%	+4.6%	-91% ...	100%	counted
							...	+104%		
							+11.9%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003589	House amendment	7/9/2014	44	0	10003589.pdf 5e3c17da13d75136aff57256d ae516d9154192fd2e92a79a523 9279cdafbe320
2014	10008279	House amendment	7/22/2015	46	0	10008279.pdf 259170b6ea847a415a1b3fa9f5 587ecf09eee40a49854e9b7990 786c956904c3
2015	10011236	House annual	5/15/2016	47	0	10011236.pdf d6f59227741374baa1519c9958 bf410b292df332a8190fe0b5f5 0ddb68db0ab4
2016	10018162	House amendment	7/16/2017	73	0	10018162.pdf 5a8bb65ad912319592e6ad8168 ebb84b2f8c14b8c984638da0b bc64d1d44bce4
2017	10021738	House annual	5/11/2018	75	0	10021738.pdf 79cc3f38258795a849d00d6c27 716874f14694278d584796867 cf85788d6ee95
2018	10026952	House annual	5/12/2019	68	0	10026952.pdf 9d65d5f9aee2dfb37e21984ec9 9223b3646dc2312bc1e71a0aa7 545ffe3375f3
2019	10041789	House amendment	7/26/2021	85	0	10041789.pdf a041b3e3330871aa9653feef75 4ba637bcd56421c463b979753 de194651c39ba

2020	10041793	House amendment	7/26/2021	75	0	10041793.pdf 71f945c759e500e7f56c9a250 bdfb86a6f1718c9e87cb1e6580 a98e1c0414226
2021	10048259	House annual	5/15/2022	61	0	10048259.pdf dfe8df525ac391029ba0b6070 f7944b3765d89c354191db8874 e66b92c1223b6

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Duke Energy Corporation (DUK) [ST]	JT	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$0	\$0
American New Perspective C [MF]	JT	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$65,001	\$0
Redstone Federal Credit Union [BA]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Investment property [RP]	SP	new	—	\$100,001 - \$250,000	\$75,000	\$0
Columbia Contrarian Core C [MF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$65,001	\$0
Alpha Pro Tech, Ltd. (APT) [ST]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
American New Perspective F2 [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Vanguard TTL STK MKT ETF [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Dominion Energy, Inc. (D) [ST]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Investment property [RP]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$75,000	\$175,000
Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Truist Financial Corporation (TFC) [ST]	JT	held	\$50,001 - \$100,000	None	\$0	\$0
Marriott International - Class A (MAR) [ST]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
North Carolina Cap Facs Fin Agy Duke Univ Pj Rev-Bj [GS]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
Putnam Diversified Inc. Tr C [MF]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
First Eagle Global [MF]	JT	held	\$15,001 - \$50,000	None	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Home Depot, Inc. (HD) [ST]	JT	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Investment property [RP]	SP	held	\$100,001 - \$250,000	None	\$175,000	\$175,000
Redstone Federal Credit Union [BA]	JT	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
Columbia Contrarian Core A [MF]	JT	new	—	\$50,001 - \$100,000	\$8,000	\$0
American Tax-Advantages Inc. [MF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Victory Cemp US Eq Income [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$65,001	\$0
Pfizer, Inc. (PFE) [ST]	JT	held	\$15,001 - \$50,000	None	\$0	\$0
Dominion Energy, Inc. (D) [ST]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$32,500	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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