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Rep. Karen Bass (D-CA)

House · Democrat (most recent term) · CA-37 · in Congress 2011–2023 ·
Bioguide ID B001270

Party history: D 2011–2023. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	–\$518,993	\$48,502	\$615,998
(b) Latest net worth estimate	2021	– \$1,099,997	– \$500,000	\$99,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$1,715,995	– \$548,502	+ \$618,991

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$798,504	\$750,001	\$48,502	–\$518,993 ... \$615,998	computed
2014	\$798,003	\$750,001	\$48,002	–\$518,994 ... \$614,998	computed
2015	\$423,002	\$750,001	–\$326,998	–\$768,995 ... \$114,998	computed
2016	\$382,502	\$750,001	–\$367,500	–\$784,997 ... \$49,998	computed
2017	\$382,502	\$750,001	–\$367,500	–\$784,997 ... \$49,998	computed
2018	\$390,502	\$1,500,002	–\$1,109,500	–\$1,783,996 ... – \$435,003	computed
2019	\$582,502	\$1,125,001	–\$542,500	–\$1,134,997 ... \$49,998	computed
2020	\$625,002	\$1,125,001	–\$500,000	–\$1,099,997 ... \$99,998	computed

2021 \$625,002 \$1,125,001 **-\$500,000** -\$1,099,997 ... \$99,998 computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+1.5%

SIMPLE AVERAGE OF
YEARS
+1.5%

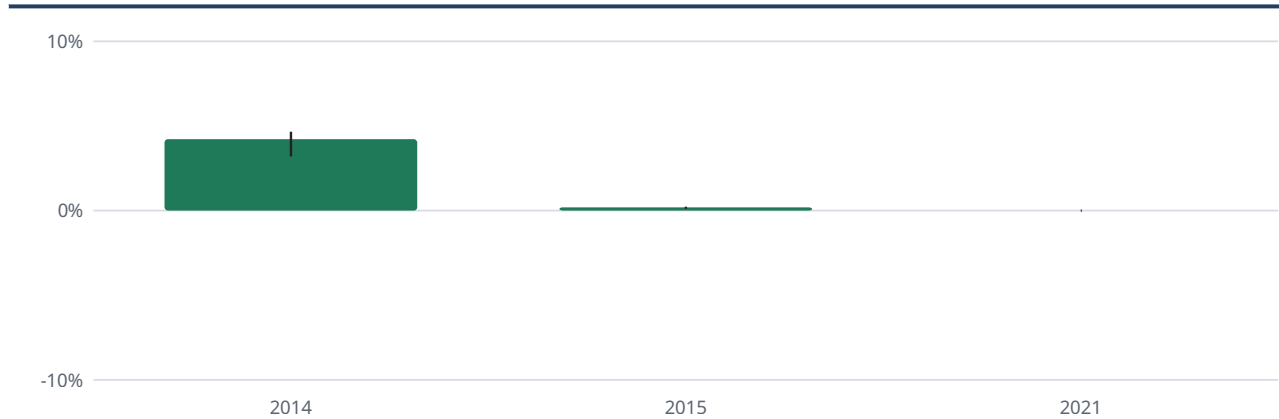
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2014 +4%
2021 +0%

Reliability flags: few years (3).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.1% to +1.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$798,003	\$798,003	\$33,702	\$0	\$0	+4.2%	+3.2% ... +4.7%	-78% ... +86%	100%	counted
2014→2015	\$623,002	\$248,002	\$1,201	\$0	\$375,000	+0.2%	+0.1% ... +0.2%	-78% ... +78%	78%	counted
2015→2016	\$40,501	\$32,500	\$0	\$0	\$32,500	+60.5%	+53.8% ... +87.5%	-86% ... +207%	10%	excluded; not eligible: traced prior-year value below \$50,000
2016→2017	\$32,500	\$32,500	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-108% ... +108%	8%	excluded; not eligible: traced prior-year value below \$50,000

2017→2018	\$32,500	\$32,500	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-108% ... +108%	8%	excluded; not eligible: traced prior-year value below \$50,000
2018→2019	\$32,500	\$32,500	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-108% ... +108%	8%	excluded; not eligible: traced prior-year value below \$50,000
2019→2020	\$32,500	\$75,000	\$0	\$0	\$0	+130.8%	+100.0% ... +233.3%	+0% ... +262%	6%	excluded; not eligible: traced prior-year value below \$50,000
2020→2021	\$625,002	\$625,002	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-72% ... +72%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10028908	House amendment	10/16/2019	7	0	10028908.pdf f4071f9fbd062f779287ee003 181125d83cd7dd086498690c0 71e16b3192be17

2014	10028909	House amendment	10/16/2019	6	0	10028909.pdf 8ce78e441752729ea3ddf9b7 d29d75cba7ee1795ec5718f03 e3eb2e58f801ac7
2015	10028910	House amendment	10/16/2019	5	0	10028910.pdf b6a1a1552f51cc7ad10e8fcb6 221fc070503bdabe7662223a9 0b52391259c55f
2016	10029595	House amendment	10/16/2019	4	0	10029595.pdf 3edc9bcc39eb416382ce565c7 67110c90409148c1231e6819 a10155ad0a56934
2017	10029596	House amendment	10/16/2019	4	0	10029596.pdf 632b03389171976eb0fe328f1 72a7ed25f4a3ce44cc0aa887 a93c5a7828dba46
2018	10031237	House amendment	12/13/2019	5	0	10031237.pdf 1b56dbff98800bbe259f83784 29d5f7ca5b08216ec9279221 b9014ae97d27438
2019	10037829	House annual	8/13/2020	4	0	10037829.pdf 54bb6b5a18d6ef3db3f40e1a3 54d2a3cf54102c1639c5820d8 edd66593834801
2020	10042592	House annual	8/13/2021	4	0	10042592.pdf 3ef4430d80de86e7c849fdf7 bc9ceac4da4acb020710200e7 3255b936e7c30c4
2021	10048274	House annual	8/12/2022	4	0	10048274.pdf 9fff3ab591ff8c305c5fe6524 683810a3455188466d9bfb0 cebaa8ddfb3063

Largest movers 2013→2014

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA CREF ⇒ TIAA CREF-Traditional Account [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
UsC Retirement savings ⇒ UsC Retirement savings 403(b)-Fidelity Magellan [IH]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

TIAA CREF ⇒ TIAA CREF-CREF stock [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
UsC Retirement savings-Fidelity Cash Reserve [IH]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Residential Rental Property Located in sacramento, CA [RP]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
UsC Retirement savings ⇒ UsC Retirement savings 401(a)-Fidelity Magellan [IH]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA CREF ⇒ TIAA CREF-Traditional Account [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
UsC Retirement savings ⇒ UsC Retirement savings 403(b)-Fidelity Magellan [IH]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
UsC Retirement savings -Fidelity Cash Reserve [IH]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Residential Rental Property Located in sacramento, CA [RP]	—	exited	\$250,001 - \$500,000	—	\$0	\$375,000
UsC Retirement savings ⇒ UsC Retirement savings 401(a)-Fidelity Magellan [IH]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA CREF ⇒ TIAA CREF-CREF Stock [MF]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
USC Retirement Savings - Fidelity Cash Reserve [IH]	—	held	None	None	\$0	\$0
TIAA CREF ⇒ TIAA Traditional Account [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

USC Retirement Savings ⇒ USC Retirement Savings 401(a) - Fidelity Magellan [IH]	— held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
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Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.