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Rep. Lou Barletta (R-PA)

House · Republican (most recent term) · PA-11 · in Congress 2011–2019 ·
Bioguide ID B001269

Party history: R 2011–2019. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	– \$5,269,911	– \$1,528,958	\$2,211,996
(b) Latest net worth estimate	2017	– \$4,573,938	– \$1,210,472	\$2,152,995
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$6,785,934	+\$318,486	+ \$7,422,906

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	\$2,628,544	\$4,157,502	– \$1,528,958	–\$5,269,911 ... \$2,211,996	computed

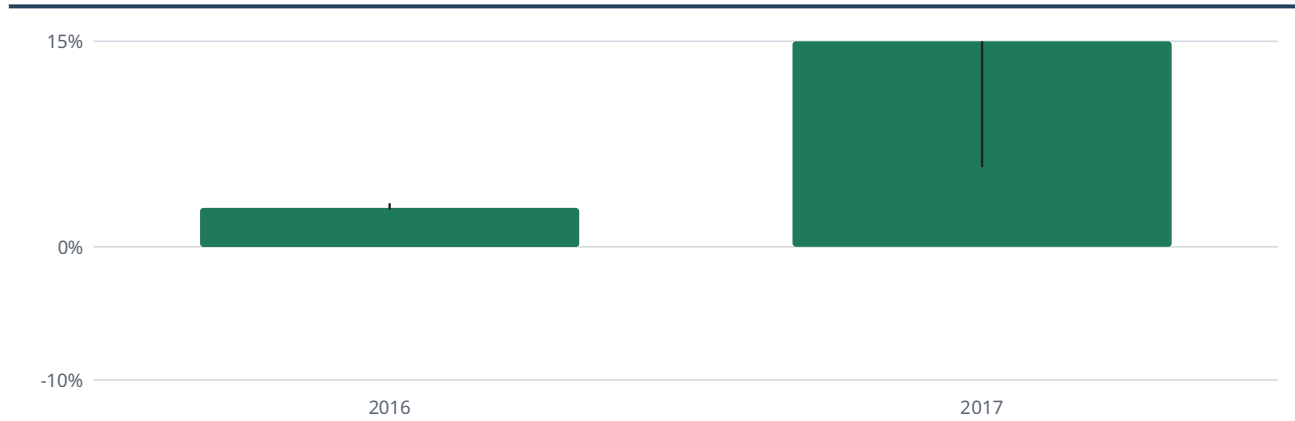
2014	\$2,289,030	\$1,707,502	\$581,528	-\$1,088,939 ... \$2,251,996	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	\$2,596,532	\$3,657,502	\$1,060,970	- ... \$2,376,995	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$2,275,032	\$3,657,502	\$1,382,470	- ... \$1,917,995	computed
2017	\$2,447,031	\$3,657,502	\$1,210,472	- ... \$2,152,995	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

Limited data – not ranked. Only 2 comparable year-pair(s) could be computed (minimum 3 to rank). 6 annual filing(s) were usable (text-readable, validated OCR, or validated X-mark decoding) and 0 scanned/image-only filing(s) could not be used (older layouts failing validation, small amendments not integrated). See the method-per-year section below.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2012→2013	\$155,506	\$723,018	\$5,206	\$485,015	\$97,003	+118.8%	+107.1% ... +167.7%	-463% ... +701%	7%	excluded; not eligible; traced coverage 7% < 60% OCR-derived (scanned filing; validated, see method) - years 2012 high turnover (buys+sell > 100% of opening value); many new, exited positions

2013→2014	\$1,423,518	\$1,348,011	\$75,702	\$565,510	\$641,018	+5.3%	+4.9% ... +6.5%	-131% ... +141%	54%	excluded; not eligible: traced coverage 54% < 60%; man new/exited positions
2014→2015	\$750,000	\$920,005	\$77,104	\$210,506	\$40,501	+10.3%	+10.1% ... +10.4%	-94% ... +115%	35%	excluded; not eligible: traced coverage 35% < 60%; man new/exited positions
2015→2016	\$1,998,020	\$1,730,514	\$75,202	\$64,502	\$315,509	+2.9%	+2.8% ... +3.3%	-89% ... +95%	85%	counted; many new, exited positions
2016→2017	\$1,774,012	\$1,749,012	\$75,202	\$0	\$224,014	+15.5%	+6.0% ... +19.5%	-76% ... +107%	78%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8211960	House annual [OCR-derived]	5/15/2013	100	0	8211960.pdf e8ce6a77ecd4311d6e6c47b6730065fe6d019e43f07ff91c4785050c9366c6d3
2013	10005024	House amendment	4/7/2015	101	0	10005024.pdf 6c8583123855f8dd7d00ffd45c6aa14b4c87986ed34a89c5053a6cb7c350b8be

2014	10008206	House amendment	7/30/2015	85	1	10008206.pdf 6e125d9f390625418476bb14 28e80b62c15cfe33e748197 f91206b4c4b0bf27d
2015	10013100	House amendment	6/16/2016	94	2	10013100.pdf cc6b95331e4972b89bce12b fb0437bbc2136bebed22383 dae4157de98b532d3e
2016	10015197	House annual	5/5/2017	82	0	10015197.pdf c6f1668b6a2d5d16bdb3a9c0 be15246a17252125a5972b41 3c5d86a900a5316c
2017	10020577	House annual	5/15/2018	67	0	10020577.pdf 174882c1805bb931be404457 bd22c3701db9d8676a4176d9 b247fbf95ba21650

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ameriprise Financial 7802 ⇒ Oppenheimer Large Cap Revenue ETF (RWL)	JT	exited	None	—	\$0	\$32,500
ameriprise Financial 7802 ⇒ apple Inc. (aaPL)	JT	exited	\$15,001 - \$50,000; None	—	\$0	\$8,000
LPL 2259-5364 ⇒ Amazon.com, Inc. (AMZN)	—	new	—	\$1,001 - \$15,000	\$32,500	\$0
322 Rocky Road	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
LPL 2259-5364 ⇒ Vanguard Financials ETF - DNQ (VFH)	—	new	—	\$1,001 - \$15,000	\$8,000	\$0
AXA Retirement Cornerstone 314052431 ⇒ Intermediate Government Bond	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
ameriprise Financial IRA 5494 ⇒ Vanguard Financials ETF - DNQ (VFH)	SP	exited	\$1,001 - \$15,000	—	\$0	\$8,000
AXA Retirement Cornerstone IRA 314052432 ⇒ AXA 400 Managed Volatility	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
AXA Retirement Cornerstone IRA 314052432 ⇒ Intermediate Government Bond	—	exited	\$15,001 - \$50,000	—	\$0	\$8,000
AXA Retirement Cornerstone 314052430 ⇒ AXA International Managed Volatility [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
AXA Retirement Cornerstone 314052431 ⇒ Intermediate Government Bond [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$24,002
AXA Retirement Cornerstone 314052431 ⇒ Core Bond Index [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$24,002
AXA Retirement Cornerstone 314052431 ⇒ AXA 500 Managed Volatility [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$24,002
AXA Retirement Cornerstone 314052431 ⇒ AXA 400 Managed Volatility [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$24,002
AXA Retirement Cornerstone 314052431 ⇒ AllianceBernstein short Duration Government Bond [M]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$24,002
AXA Retirement Cornerstone 314052431 ⇒ AXA 2000 Managed Volatility [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$24,002

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.