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Sen. Michael F. Bennet (D-CO)

Senate · Democrat (most recent term) · CO · in Congress 2009–present ·
Bioguide ID B001267

Party history: D 2009–present. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$4,373,031	\$11,784,015	\$19,194,999
(b) Latest net worth estimate	2025	\$10,956,060	\$29,198,030	\$47,439,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$8,238,939	+ \$17,414,014	+ \$43,066,968

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$12,159,016	\$375,000	\$11,784,015	\$4,373,031 ... \$19,194,999	computed
2014	\$13,233,516	\$375,000	\$12,858,516	\$5,087,032 ... \$20,629,999	computed
2015	\$16,433,516	\$375,000	\$16,058,516	\$6,237,033 ... \$25,879,999	computed
2016	\$16,603,514	\$387,501	\$16,216,013	\$6,362,028 ... \$26,069,998	computed
2017	\$16,203,514	\$407,501	\$15,796,014	\$6,077,029 ... \$25,514,998	computed

2018	\$15,703,514	\$375,000	\$15,328,514	\$5,777,029 ... \$24,879,999	computed
2019	\$16,353,515	\$375,000	\$15,978,514	\$6,177,030 ... \$25,779,999	computed
2020	\$16,919,016	\$375,000	\$16,544,015	\$6,543,031 ... \$26,544,999	computed
2021	\$19,886,016	\$750,001	\$19,136,015	\$7,092,032 ... \$31,179,998	computed
2022	\$19,301,016	\$375,000	\$18,926,016	\$7,172,032 ... \$30,679,999	computed
2023	\$16,851,516	\$375,000	\$16,476,516	\$6,558,032 ... \$26,394,999	computed
2024	\$17,493,530	\$375,000	\$17,118,530	\$6,832,060 ... \$27,404,999	computed
2025	\$29,573,030	\$375,000	\$29,198,030	\$10,956,060 ... \$47,439,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

SIMPLE AVERAGE OF
YEARS

YEARS ESTIMATED
10

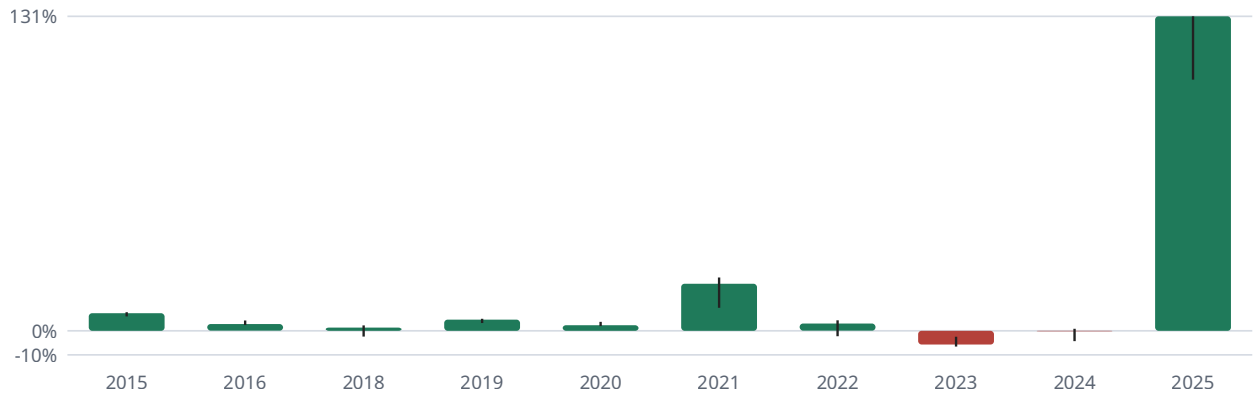
BEST / WORST
SINGLE YEAR

+12.3%**+16.6%****2025 +131%**
2023 -6%

Reliability flags: a year exceeds $\pm 100\%$; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): $+9.0\%$ to $+13.1\%$. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100% ... $+150\%$. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$671,004	\$671,004	\$40,352	\$0	\$0	+6.0%	+4.8% ... +6.6%	-74% ... +86%	6%	excluded; not eligible: traced coverage 6% < 60%
2014→2015	\$12,676,014	\$12,851,014	\$753,708	\$0	\$0	+7.3%	+5.9% ... +7.7%	-114% ... +129%	96%	counted
2015→2016	\$15,528,512	\$15,746,012	\$213,704	\$0	\$0	+2.8%	+2.4% ... +4.3%	-119% ... +124%	94%	counted

2016→2017	\$9,396,010	\$11,271,010	\$669,252	\$0	\$0	+27.1%	+10.2% +31.8%	-108% ... +162%	57%	excluded; not eligible: traced coverage 57% < 60%
2017→2018	\$15,020,512	\$14,470,510	\$752,504	\$0	\$0	+1.3%	-2.4% ... +2.3%	-123% ... +125%	93%	counted
2018→2019	\$14,903,512	\$14,903,512	\$695,004	\$0	\$0	+4.7%	+3.2% +5.0%	-121% ... +131%	95%	counted
2019→2020	\$16,028,514	\$16,161,514	\$236,754	\$0	\$0	+2.3%	+1.9% ... +3.7%	-118% ... +122%	98%	counted
2020→2021	\$16,536,514	\$18,553,514	\$1,217,504	\$0	\$0	+19.6%	+9.6% +22.2%	-113% ... +153%	98%	counted
2021→2022	\$19,886,016	\$19,301,016	\$1,178,605	\$0	\$0	+3.0%	-2.2% ... +4.3%	-120% ... +125%	100%	counted
2022→2023	\$15,960,013	\$13,835,514	\$1,211,254	\$0	\$0	-5.7%	-6.5% ... -2.5%	-120% ... +108%	83%	counted
2023→2024	\$15,994,014	\$15,176,012	\$785,604	\$0	\$0	-0.2%	-4.3% ... +0.8%	-121% ... +120%	95%	counted
2024→2025	\$11,803,524	\$25,990,524	\$1,238,358	\$0	\$0	+130.7%	+104.4% +137.0%	-81% ... +343%	67%	counted; single position drives the result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	7ed08e45-81f6-4aa8-a99b-f78e6f297345	Senate amendment	05/15/2015	31	0	Senate eFD report eb3bce8 3ff8038 73ff81 d468c5 f6753c8 8d23d3 c21eae4 50e6f08 21532d3 a402
2014	c3c3a608-d77b-407b-8e47-85330b3051dd	Senate amendment	06/25/2015	32	0	Senate eFD report 21b87c1 ba7ef1 dfe966 bbb573 ded07a2 4708bc da24172 8a3310 e938678 0a4bb1
2015	b47ed26c-1054-4549-86ad-38cd7215a4f7	Senate annual	05/16/2016	33	0	Senate eFD report 3965076 fb8a374 2ca2f60 d630b8 bcd3a2 443a4a3 efc227 e77c9d4 dbaed3 dd15

2016	1e228efd-313f-4520-b6f3-fdc6ba364a46	Senate amendment	08/01/2017	28	0	Senate eFD report 6dfcb3 cb2cce d2788f2 db8ddd f4f8a2 d2cdc87 12c2ae d1b36e5 f2b8702 49dd2b
2017	6d680ac7-e2d8-4d26-bf97-e3bb76f1b2f3	Senate annual	05/15/2018	29	0	Senate eFD report 1bbf5a af39226 651a16 b9a3cf3 43b5174 33b478 e8caff dd6b257 20e7701 41a6e
2018	56cb650e-9995-4f62-8b00-8dd6a154ad1b	Senate annual	07/10/2019	29	0	Senate eFD report af07a7 b136ab3 c0b20a3 fd48bc ff6416 eb30ae0 03d249 c06965 b7c6338 360142

2019	2cf1f5df-a3ab-4344-96a4-edd8924feb32	Senate amendment	10/06/2020	30	0	Senate eFD report 6a5d3d2 3af5180 e531e30 e3c065 e817527 3158253 7133b0 ae3b174 0251004 fde
2020	39baf99f-a698-44c5-a764-0eb6490253b2	Senate annual	05/17/2021	31	0	Senate eFD report 0a1fe4 a70b9f3 d2a9cc0 85dbe52 bf281f2 053aff9 7e05c65 26b1c49 b5a61a a6a
2021	d161970d-3c8d-466e-b3c8-a71b1b086e75	Senate annual	05/16/2022	32	0	Senate eFD report 00dcdd aa8a26 fb74014 6ffdfa7 9f2510 ea0b330 d9fde21 bca5c1 f0aa5a9 be58a

2022	9312e47d-e58f-4929-be4e-3b66055c9251	Senate annual	05/15/2023	32	0	Senate eFD report 3f7b74 a5106d fe049c b811409 1e9d2c6 11e993 c121652 339a0e8 b8d86f9 1b5ff
2023	786a8aff-781a-458e-a9be-ccfd5ea46bfc	Senate annual	07/15/2024	32	0	Senate eFD report 2a09f3 a2122c e5a5b91 ca8d810 32b2027 2b18f25 6b674b3 9d8c3c1 6a03153 b4d
2024	792163cc-1f88-43a1-8f55-694134f66f8c	Senate amendment	03/25/2026	60	0	Senate eFD report 780bab ac36fc4 dffcf84 607c52 ed58960 2e3cb42 9f2d82 ffbea90 d7ceff c0eaa

2025	61c2ebe1-75dc-4689-b411-143a26a8c103	Senate annual	05/15/2026	60	0	Senate eFD report 9aace12 0170f19 a44d739 9c2dc19 a98a74 b6d0806 6a366f0 b075fa f382c6 f155
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The Michael F. Bennet Trust ⇒ Charles Schwab Bank (Denver, CO) Type: Money Market Account	—	held	\$1,000,001 - \$5,000,000	\$100,001 - \$250,000	\$0	\$0
CollegeInvest Fund Institution: CollegeInvest ⇒ Moderate Age-Based Option: Income Portfoli	DC	held	\$100,001 - \$250,000	\$250,001 - \$500,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
TIAA-CREF Retirement Portfolio ⇒ VTTWX - Vanguard Instl Trgt Retire 2030 Instl	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
CollegeInvest Fund Institution: CollegeInvest ⇒ Conservative Age-Based Option: Interest Ac	DC	held	\$15,001 - \$50,000; \$50,001 - \$100,000	\$100,001 - \$250,000; \$15,001 - \$50,000; \$50,001 - \$100,000	\$0	\$0
The Michael F. Bennet Trust ⇒ CP Block A Member, LLC Description: Mixed use development (D	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
WilmerHale Retirement Account ⇒ Blackrock Equity Index Non-Lendable Fund Class M	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
The Michael F. Bennet Trust ⇒ LUMN - Lumen Technologies, Inc.	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
The Michael F. Bennet Trust ⇒ CP 90Co Member, LLC Description: CP 90Co Member, LLC (Denver	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
CollegInvest Fund Institution: CollegInvest ⇒ Moderate Age- Based option: Income Portfoli	DC	held	\$250,001 - \$500,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
CollegInvest Fund Institution: CollegInvest ⇒ Conservative Age- Based option: Interest Ac	DC	held	\$100,001 - \$250,000; \$15,001 - \$50,000; \$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
The Michael F. Bennet Trust ⇒ Charles Schwab Bank (Denver, CO) Type: Money Market Account	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
The Michael F. Bennet Trust ⇒ LUMN - Lumen Technologies, Inc.	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ MDLOX - BlackRock Global Allocation Inv A	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
The Michael F. Bennet Trust ⇒ CP Block A Member, LLC Description: Mixed use development (D	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Daggett Farms Limited Partnership Description: 1500 acre family farm (Marianna, AR) Filer	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
The Michael F. Bennet Trust ⇒ Continuum 640 Santa Fe, LLC Description: Continuum 640 Santa	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The Michael F. Bennet Trust ⇒ EAERX - Eaton Vance Stock A	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0
The Michael F. Bennet Trust ⇒ Oakcliff Capital Partners, LP Description : Hedge Fund (New	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The Michael F. Bennet Trust ⇒ Continuum 640 Santa Fe, LLC Description: Continuum 640 Santa	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0

The Michael F. Bennet Trust ⇒ Continuum Market Station, LLC Description: Continuum Market	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
The Michael F. Bennet Trust ⇒ CP 90Co Member, LLC Description: CP 90Co Member, LLC (Denver	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Raymond James - Inherited IRA ⇒ Raymond James Bank Deposit Program (St. Petersburg, FL) Ty	—	held	\$1,001 - \$15,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ MDLOX - BlackRock Global Allocation Inv A	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
The Michael F. Bennet Trust ⇒ CP Block A Member, LLC Description: Mixed use development (D	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.