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GPO Member Guide)

Rep. Vern Buchanan (R-FL)

House · Republican (most recent term) · FL-16 · in Congress 2007–present ·
Bioguide ID B001260

Party history: R 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2019); the member entered office earlier, in 2007	2019	–\$9,963,885	\$121,589,554	\$253,142,993
(b) Latest net worth estimate	2025	\$105,577,064	\$243,278,531	\$380,979,998
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	– \$147,565,929	+ \$121,688,977	+ \$390,943,883

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2025: 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets); 2025: open-ended asset value(s) counted at lower bound.
Not in the recommended dollar-gain ranking (shown only in the full list).

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$163,964,558	\$42,375,004	\$121,589,554	–\$9,963,885 ... \$253,142,993	computed
2020	\$183,224,048	\$42,375,004	\$140,849,044	\$7,134,095 ... \$274,563,993	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2021	\$246,665,550	\$24,375,002	\$222,290,547	\$92,083,099 ... \$352,497,995	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets)
2022	\$247,803,538	\$33,000,002	\$214,803,537	\$77,558,077 ... \$352,048,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets)
2023	\$249,251,536	\$36,000,002	\$213,251,534	\$72,472,072 ... \$354,030,996	computed; 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets)
2024	\$261,101,536	\$18,000,001	\$243,101,534	\$105,372,071 ... \$380,830,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets)
2025	\$261,278,532	\$18,000,001	\$243,278,531	\$105,577,064 ... \$380,979,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 1 open-ended asset value(s) (e.g. 'Over \$X') counted at the lower bound (understates assets)

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods

and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.9%

SIMPLE AVERAGE OF
YEARS
+8.0%

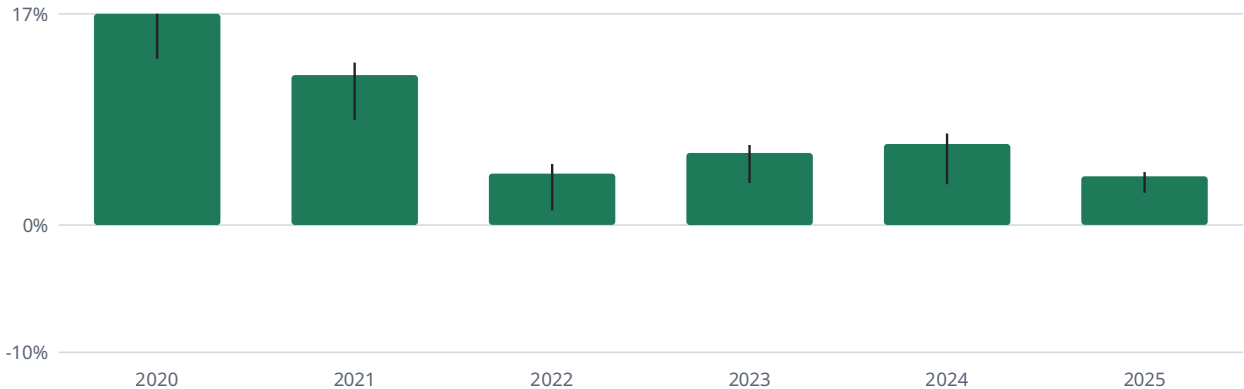
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2020 +17%
2025 +4%

Reliability flags: 7 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.9% to +8.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Trace coverage
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2019→2020	\$148,964,557	\$166,826,542	\$7,386,582	\$1,600,004	\$1,055,006	+16.6%	+13.0% ... +32.0%	-114% ... +147%	91
2020→2021	\$149,909,538	\$158,992,038	\$8,153,526	\$965,005	\$1,375,002	+11.8%	+8.3% ... +12.8%	-110% ... +133%	90
2021→2022	\$195,442,545	\$193,103,534	\$10,365,224	\$3,400,002	\$3,257,502	+4.0%	+1.2% ... +4.8%	-118% ... +126%	99
2022→2023	\$184,315,527	\$186,831,524	\$8,173,264	\$250,001	\$0	+5.7%	+3.3% ... +6.3%	-115% ... +127%	93
2023→2024	\$187,314,026	\$191,671,526	\$8,189,368	\$4,007,504	\$3,375,001	+6.4%	+3.2% ... +7.2%	-118% ... +131%	94
2024→2025	\$193,026,534	\$193,103,530	\$7,849,526	\$1,680,519	\$1,130,006	+3.8%	+2.5% ... +4.2%	-118% ... +125%	91

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10037477	House annual	8/12/2020	143	0	10037477.pdf 3c038c4e489388e5828220712d2688bce6e9608606da65800ed4aff990decfa1
2020	10040027	House annual	8/9/2021	129	3	10040027.pdf 3a4ae549fbbaeffe91f2259b58e899c4c0cdf8b8f27bee6139946028784d183b
2021	10047921	House annual	5/13/2022	110	1	10047921.pdf 40ce2ebabf85a74ea4e38ea11896f17a1642df3b3e9aed854efcb07120cdc676

2022	10054286	House annual	5/14/2023	109	1	10054286.pdf 4301d727b42185480f32eb858966 e2e40f2d95377b77a0bc0c1cc0a b92757161
2023	10059297	House annual	5/15/2024	83	0	10059297.pdf b3ae709fc44d8a2a2394548426a dbe56f465aaa14a9899a0e729b6 eea6ad6e14
2024	10068803	House annual	5/15/2025	84	1	10068803.pdf 37857133d79a6155fc926c147f21 b44ec1bd77de55707cad8bc67636 f81e6b05
2025	10078132	House annual	5/14/2026	78	1	10078132.pdf 469307528df19ac06a1ac4ff4097 662c66104d4ce19ceacb31a4b694 6ce3825d

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL]	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP]	—	held	\$5,000,001 - \$25,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Sarasota Bradenton Aviation, Inc [OT]	—	held	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$0	\$0
Orange Park, LLC ⇒ Boca Creek Development Co [OT]	—	held	\$500,001 - \$1,000,000	None	\$0	\$0
Wells Fargo Bank - Sarasota, FL (frmrlly Wachovia) (01) [BA]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Land - KY [RP]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Truist - Checking (95) (Frmly SunTrust) [BA]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Jamatt Bahamas LLC ⇒ Chub Cay Dock [RP]	SP	new	—	\$1,000,001 - \$5,000,000	\$375,000	\$0
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 19/20 - LBK, FL [OT]	SP	held	\$500,001 - \$1,000,000	None	\$0	\$0
Wells Fargo Bank - Sarasota, FL (frmrlly Wachovia) (01) [BA]	—	held	\$500,001 - \$1,000,000	\$100,001 - \$250,000	\$0	\$0
BMO Harris 5247 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
BMO Harris 2340 [BA]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
BMO Harris 5247 ⇒ SPDR S&P Global Natural Resources ETF [EF]	—	held	\$50,001 - \$100,000	None	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$250,001	\$557,502
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap Intermediate [EF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]	—	held	\$100,001 - \$250,000	None	\$0	\$0
BMO Harris 5247 ⇒ Fidelity Emerging Markets Index Fund Emerging All Cap [GS]	—	held	\$100,001 - \$250,000	None	\$0	\$0
BMO Harris 3773 ⇒ UNIV Mississippi MS 5% 10/01/24 [GS]	—	held	\$100,001 - \$250,000	None	\$0	\$0

BMO Harris 5247 ⇒ iShares Select Dividend ETF [EF]	—	held	\$100,001 - \$250,000	None	\$0	\$0
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$175,000	\$32,500

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.