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GPO Member Guide)

Rep. Michael C. Burgess (R-TX)

House · Republican (most recent term) · TX-26 · in Congress 2003–2025 ·
Bioguide ID B001248

Party history: R 2003–2025. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2003	2013	\$862,079	\$1,701,539	\$2,540,999
(b) Latest net worth estimate	2023	\$2,294,090	\$4,413,544	\$6,532,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	–\$246,909	+ \$2,712,006	+ \$5,670,920

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				not available	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	\$1,734,040	\$32,500	\$1,701,539	\$862,079 ... \$2,540,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2014	\$1,494,030	\$0	\$1,494,030	\$809,060 ... \$2,179,000	computed
2015	\$2,113,029	\$0	\$2,113,029	\$1,185,058 ... \$3,041,000	computed
2016	\$2,104,028	\$0	\$2,104,028	\$1,184,055 ... \$3,024,000	computed
2017	\$2,019,028	\$175,000	\$1,844,028	\$878,057 ... \$2,809,999	computed
2018	\$2,328,027	\$0	\$2,328,027	\$1,326,054 ... \$3,330,000	computed
2019	\$2,601,526	\$750,001	\$1,851,524	\$476,051 ... \$3,226,998	computed
2020	\$2,646,525	\$750,001	\$1,896,524	\$530,050 ... \$3,262,998	computed
2021	\$5,496,527	\$750,001	\$4,746,526	\$1,408,054 ... \$8,084,998	computed
2022	\$5,520,528	\$750,001	\$4,770,528	\$1,389,057 ... \$8,151,998	computed
2023	\$4,788,545	\$375,000	\$4,413,544	\$2,294,090 ... \$6,532,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

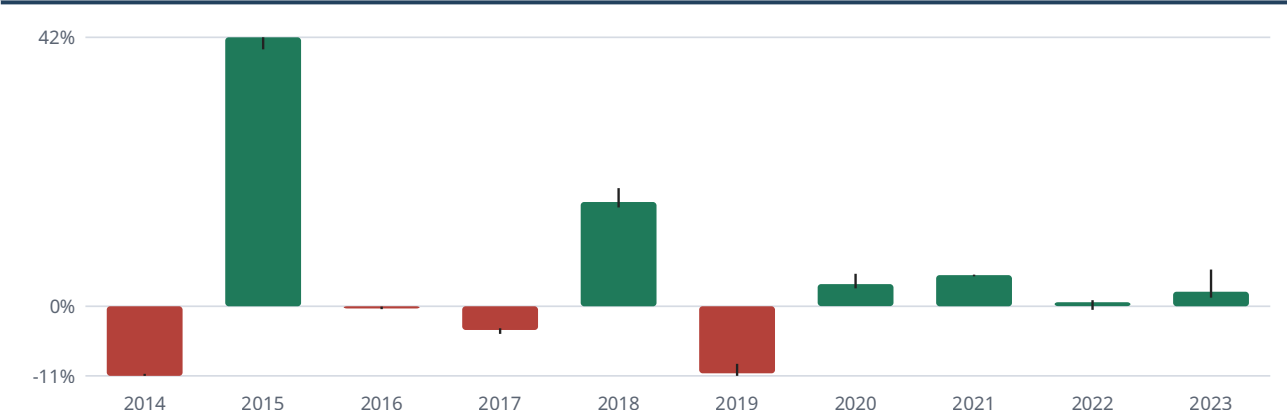
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) +3.5%	SIMPLE AVERAGE OF YEARS +4.4%	YEARS ESTIMATED 10	BEST / WORST SINGLE YEAR 2015 +42% 2014 -11%
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Reliability flags: 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.8% to +3.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Stat flags
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2012→2013	\$597,019	\$673,018	\$20,358	\$0	\$75,000	+28.7%	+23.0% ... +48.3%	-88% ... +145%	38%	exclud not eligi trace cove 38% 60% OCR deriv (sca filing valid see meth - ye 2012
2013→2014	\$1,535,537	\$1,228,028	\$43,858	\$0	\$96,504	-10.9%	-11.8% ... -10.6%	-103% ... +81%	93%	cour
2014→2015	\$1,494,030	\$2,105,028	\$9,106	\$0	\$8,000	+42.0%	+40.2% ... +47.1%	-66% ... +150%	100%	cour
2015→2016	\$2,113,029	\$2,104,028	\$1,606	\$0	\$0	-0.4%	-0.5% ... -0.1%	-88% ... +87%	100%	cour
2016→2017	\$2,095,526	\$2,009,526	\$8,506	\$0	\$0	-3.7%	-4.3% ... -3.5%	-90% ... +82%	100%	cour
2017→2018	\$1,986,028	\$2,295,026	\$14,656	\$0	\$0	+16.3%	+15.5% ... +18.5%	-78% ... +110%	98%	cour
2018→2019	\$1,878,026	\$1,676,524	\$4,756	\$0	\$0	-10.5%	-14.4% ... -9.0%	-99% ... +78%	81%	cour
2019→2020	\$2,568,024	\$2,645,524	\$11,006	\$0	\$0	+3.4%	+2.8% ... +5.1%	-83% ... +90%	99%	cour
2020→2021	\$1,711,522	\$1,760,522	\$34,204	\$0	\$0	+4.9%	+4.7% ... +4.9%	-89% ... +99%	65%	cour
2021→2022	\$5,488,526	\$5,511,026	\$11,204	\$0	\$0	+0.6%	-0.6% ... +0.9%	-113% ... +114%	100%	cour

2022→2023	\$5,081,024	\$3,606,534	\$25,612	\$1,436,010	\$3,000,000	+2.3%	+1.3%	-136% ...	92%	cour
							...	+141%		man
							+5.7%			new,
										exite
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Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8211987	House annual [OCR-derived]	5/15/2013	85	0	8211987.pdf 51e09abd24755d9ff28b2bc9 aba066b4bf712564cd9e48c8 2e054cd90708fced
2013	10001420	House annual	8/1/2014	85	1	10001420.pdf f510e7aab362827ac1ed548 efbd30f126ffac7910385e6 dfd0a5f29167b9c444
2014	10006661	House annual	8/7/2015	83	0	10006661.pdf ede6f00841dcb16435d4f7e e2d23a7f63fee4cf201ee9d9 12bc1d8c0b34b7346
2015	10011404	House annual	8/8/2016	64	0	10011404.pdf 11abc03c1a5cc05b518ef41 ad581a5bb8013ebef82ea9f1 55e1df67d8f9d519b
2016	10015614	House annual	7/13/2017	61	0	10015614.pdf 622d88d4ccb7d49209a5bc2 fe8e1f90384487545375bed5 b8aa9d426a700c43
2017	10022079	House annual	8/6/2018	61	0	10022079.pdf 5c89c2e411452c58e74b4698 277f03ede92ab522695be31 f834927fc7a5b5ca7
2018	10027717	House annual	8/12/2019	61	0	10027717.pdf ef697a84161e89c3c4105580 e21117c500f981425d99a32 aaed3574600afb936

2019	10038635	House amendment	8/13/2020	58	0	10038635.pdf 731476399f8933a0fe983fc a290d477c2abd9fd5d8dd206 7efe3e69857471864
2020	10041710	House annual	8/9/2021	56	0	10041710.pdf db1b42ba002eeadee16c65c5 c0f8ce1ebefd0b3875c85845 afcc5c80ccdab52a
2021	10048624	House annual	8/12/2022	54	0	10048624.pdf e26bf1a98a75d6e4d1be26e0 6efc772de224c339d3ca4157 4af4d08b76f47d64
2022	10053913	House annual	8/11/2023	58	0	10053913.pdf 373aa3d89a27e4be2c8a4a5 db82af35a34d593b3fda15e2 db228cc4c1f1a0d6e
2023	10060806	House annual	8/13/2024	97	0	10060806.pdf 93b34f96e12ad50a03502de8 afd39154e397f7e8f1f87302 ae6e0cfd798d2ce2

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse's Wells Fargo IRA ⇒ America Movil, S.A.B. de C.V. American Depository Receipt Serie	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo IRA ⇒ America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX)	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo IRA ⇒ Ford Motor Company (F) [ST]	—	held	\$1 - \$1,000	\$1,001 - \$15,000	\$0	\$0
Wright Patterson Congressional Credit Union [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
TD Ameritrade Insured Deposit [BA]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
Spouse's Wells Fargo IRA ⇒ Stryker Corporation (SYK) [ST]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Northwest Mutual Life Insurance-65 Life 1988-whole [WU]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Wells Fargo IRA ⇒ Abbott Laboratories (ABT) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
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Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Point Bank [BA]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Northwest Mutual Life Insurance-90 Life 1997-whole [WU]	SP	held	\$50,001 - \$100,000	None	\$0	\$0
Spouse's Wells Fargo IRA ⇒ Fidelity Adv. Series - Equity Growth Fund [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo IRA ⇒ Cigna Corporation (CI) [ST]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Spouse's Wells Fargo IRA ⇒ America Movil, S.A.B. de C.V. American Depositary Receipt Serie	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Bank Deposit Sweep Combined [BA]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo IRA ⇒ AbbVie Inc. (ABBV) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Point Bank [BA]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Undeveloped Property [RP]	JT	held	\$100,001 - \$250,000; \$1,001 - \$15,000	None; \$1,001 - \$15,000	\$0	\$0
Wells Fargo IRA ⇒ American Funds Growth Fund of America [BA]	—	new	—	\$100,001 - \$250,000	\$75,000	\$0
Schwab Premier Bank (Cultivar Joint 1753) ⇒ Loomis Sayles Funds - Global Bond Fund Instl C	JT	new	—	\$50,001 - \$100,000	\$32,500	\$0

Spouse's Wells Fargo IRA ⇒ Fidelity Adv. Series - Equity Growth Fund [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Wells Fargo IRA ⇒ Microsoft Corporation (MSFT) [ST]	—	held	\$15,001 - \$50,000	\$1 - \$1,000	\$0	\$0
Wells Fargo IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Bank Deposit Sweep Combined [BA]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.