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GPO Member Guide)

Sen. Sherrod Brown (D-OH)

House / Senate · Democrat (most recent term) · OH · in Congress 1993–2025
· Bioguide ID B000944

Party history by chamber: House D 1993–2007, Senate D 2007–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1993	2013	–\$117,994	\$281,002	\$679,998
(b) Latest net worth estimate	2023	–\$15,991	\$472,004	\$959,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$695,989	+ \$191,002	+ \$1,077,992

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$631,003	\$350,001	\$281,002	–\$117,994 ... \$679,998	computed
2014	\$631,003	\$350,001	\$281,002	–\$117,994 ... \$679,998	computed
2015	\$598,502	\$350,001	\$248,502	–\$132,995 ... \$629,998	computed
2016	\$598,502	\$350,001	\$248,502	–\$132,995 ... \$629,998	computed
2017	\$306,503	\$350,001	–\$43,498	–\$331,994 ... \$244,998	computed
2018	\$306,503	\$350,001	–\$43,498	–\$331,994 ... \$244,998	computed

2019	\$239,503	\$350,001	-\$110,498	-\$380,994 ... \$159,998	computed
2020	\$264,003	\$350,001	-\$85,998	-\$366,994 ... \$194,998	computed
2021	\$264,003	\$350,001	-\$85,998	-\$366,994 ... \$194,998	computed
2022	\$814,004	\$350,001	\$464,003	-\$16,992 ... \$944,998	computed
2023	\$822,004	\$350,001	\$472,004	-\$15,991 ... \$959,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-8.9%

SIMPLE AVERAGE OF
YEARS
-6.7%

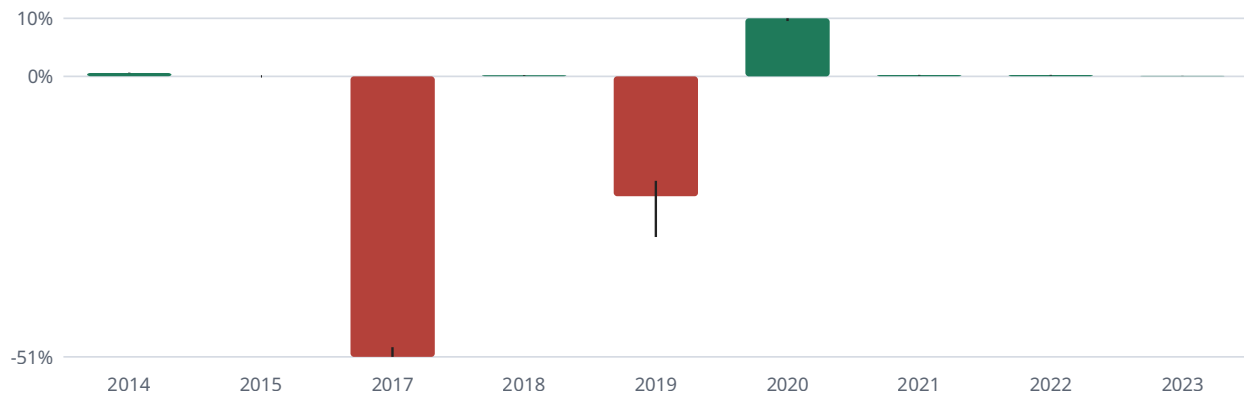
YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2020 +10%
2017 -51%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -10.6% to -8.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$631,003	\$631,003	\$3,750	\$0	\$0	+0.6%	+0.6% ... +0.7%	-79% ... +80%	100%	counted
2014→2015	\$598,502	\$598,502	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-77% ... +77%	95%	counted
2015→2016	\$215,502	\$215,502	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-92% ... +92%	36%	excluded; not eligible: traced coverage 36% < 60%
2016→2017	\$590,502	\$290,502	\$600	\$0	\$0	-50.7%	-54.6% ... -49.0%	-110% ... +8%	99%	counted; single position drives the result (range jump)
2017→2018	\$306,503	\$306,503	\$600	\$0	\$0	+0.2%	+0.1% ... +0.2%	-90% ... +91%	100%	counted
2018→2019	\$306,503	\$239,503	\$600	\$0	\$0	-21.7%	-29.0% ... -18.9%	-106% ... +63%	100%	counted

2019→2020	\$239,503	\$264,003	\$600	\$0	\$0	+10.5%	+10.0% ... +11.9%	-95% ... +116%	100%	counted
2020→2021	\$264,003	\$264,003	\$600	\$0	\$0	+0.2%	+0.2% ... +0.3%	-99% ... +100%	100%	counted
2021→2022	\$264,003	\$264,003	\$600	\$0	\$0	+0.2%	+0.2% ... +0.3%	-99% ... +100%	100%	counted
2022→2023	\$814,004	\$814,004	\$600	\$0	\$0	+0.1%	+0.0% ... +0.1%	-81% ... +81%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	4d6a0a9c-4ab1-494b-b1da-5a6c437f65ee	Senate annual	05/15/2014	6	0	Senate eFD report 658b785a47a75c5dcb0d62b6bf1355676057aa968957178b0a141abfbd6a36ef

2014	f9ab4f23-2803-46ca-b6a8-546731db8454	Senate annual	05/14/2015	6	0	Senate eFD report c9feac6 f043811 5177e9 f05fcb4 36e4f67 d64763 fdf98b9 37e323 ea8eb05 f493
2015	2dc1d266-28dd-43c8-b00f-8584b46fc9af	Senate annual	05/16/2016	5	0	Senate eFD report abd8359 ac fde5 d296821 88ef665 0aef106 356d288 72993d1 a4e5715 e6a4614 21
2016	661a6807-3b55-41bf-b289-37303ec7bf59	Senate amendment	06/06/2017	5	0	Senate eFD report c2e7729 ba56150 2cf4ff8 91b6b79 d65b237 2b07ca4 b1828c ab322d4 52aa47 aea

2017	c54a44eb-ace0-4c64-a3cb-8f1d28f7e5ce	Senate annual	05/15/2018	6	0	Senate eFD report a89172 c978543 9683aa d19e0f dc2427 dd5ae9 d16726 a01e06 ecbe488 981edb f2
2018	19e91bb1-9520-4a4b-9180-3a8e255717f0	Senate annual	05/15/2019	6	0	Senate eFD report 00bfdd f090e44 a8b6e17 000e995 e2f7bd6 bd10cb1 b87aed d2d2906 98bbc5 fc9f
2019	103a876d-b1be-41eb-828f-e7f5b760fce6	Senate annual	08/10/2020	6	0	Senate eFD report a5b9738 548f52 db9f8e8 c7d5de4 fbf2e04 436d570 2ab7688 152538 b9f534 e5c8

2020	c6720404-335d-44a6-891e-907418229c82	Senate annual	05/17/2021	6	0	Senate eFD report fd89219 9341968 2b38b6 aca9cb9 1f16a04 cb2e01 b6842e3 4a3c8d5 5151ec6 5d5
2021	85e9c8ac-4531-47ab-85b0-4ca79cb54fcc	Senate annual	05/16/2022	6	0	Senate eFD report 1dc8d7 ff3e3a e9a55c b11d5e8 5db97e8 eccec49 70745c2 5ae8ef e680f70 1bf1f
2022	379ed631-c135-4067-9378-438243ab5b13	Senate annual	08/14/2023	8	0	Senate eFD report 94403c1 edc92b0 fc7e7c1 6d1d6e d51ca36 3bdc321 97bf9a6 eb1d06 eab0ee3 3e3

2023	0091a0e6-17d3-4a52-963a-fc1db3c5d80f	Senate annual	08/13/2024	9	0	Senate eFD report db14c48 38f7bf4 e2ffe8 d234a1 aef5d48 09b63b b6e355 e62da45 6ae92a c0c787
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Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Huntington National Bank (Columbus, Ohio) Type: Checking	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Huntington Bank (Columbus, OH) Type: Money Market Account	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Plain Dealer Credit Union (Cleveland, Ohio) Type: Checking	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Ohio Public Employee Retirement System	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Northwest Bank (Lorain, Ohio) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Huntington National Bank (Columbus, Ohio) Type: Checking	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Huntington Bank (Columbus, OH) Type: Money Market Account	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Plain Dealer Credit Union (Cleveland, Ohio) Type: Checking	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Ohio Public Employee Retirement System	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Northwest Bank (Lorain, Ohio) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Huntington National Bank (Columbus, Ohio) Type: Checking	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Invesco Investment Services, Inc. 401(k) ⇒ AADAX - Invesco Select Risk Growth Investor Fun	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Huntington Bank (Columbus, OH) Type: Money Market Account	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
State Teachers Retirement System of Ohio	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Plain Dealer Credit Union (Cleveland, Ohio) Type: Checking	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Ohio Public Employee Retirement System	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Northwest Bank (Lorain, Ohio) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.