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GPO Member Guide)

Rep. Kevin Brady (R-TX)

House · Republican (most recent term) · TX-8 · in Congress 1997–2023 ·
Bioguide ID B000755

Party history: R 1997–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1997	2013	\$199,028	\$469,514	\$740,000
(b) Latest net worth estimate	2020	\$354,024	\$725,512	\$1,096,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2020 (7 years spanned)	2013– 2020	– \$385,976	+ \$255,998	+ +\$897,971

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$469,514	\$0	\$469,514	\$199,028 ... \$740,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2014	\$500,012	\$0	\$500,012	\$214,025 ... \$786,000	computed
2015	\$524,512	\$0	\$524,512	\$228,025 ... \$821,000	computed
2016	\$806,013	\$0	\$806,013	\$421,026 ... \$1,191,000	computed

2017	\$806,013	\$75,000	\$731,012	\$321,026 ... \$1,140,999	computed
2018	\$766,513	\$75,000	\$691,512	\$305,026 ... \$1,077,999	computed
2019	\$758,012	\$32,500	\$725,512	\$354,024 ... \$1,096,999	computed
2020	\$758,012	\$32,500	\$725,512	\$354,024 ... \$1,096,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+11.6%

SIMPLE AVERAGE OF
YEARS
+13.4%

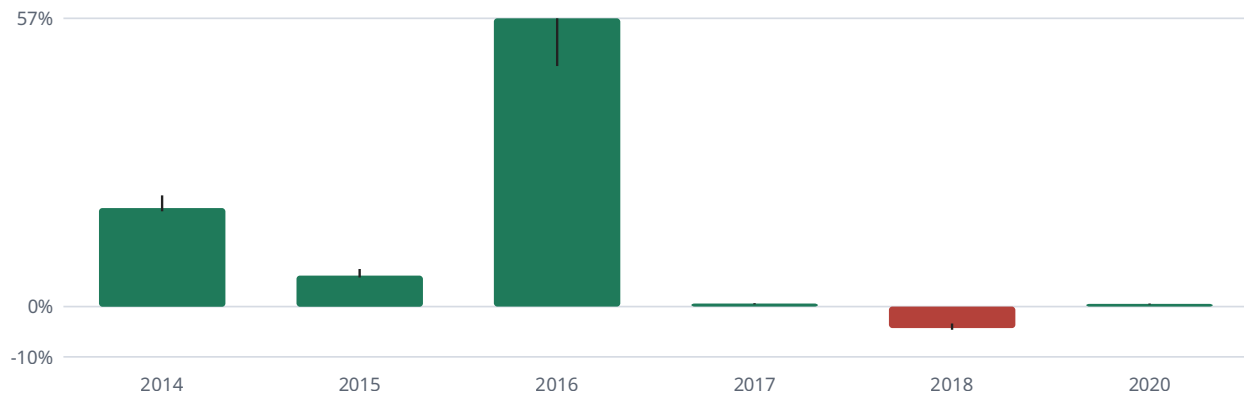
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2016 +57%
2018 -4%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +16.1% to +10.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$180,006	\$212,006	\$3,354	\$0	\$0	+19.6%	+19.0% +22.2%	-109% +148%	61%	counted
2014→2015	\$476,011	\$500,511	\$4,956	\$0	\$0	+6.2%	+5.8% +7.5%	-108% +120%	95%	counted
2015→2016	\$484,012	\$757,512	\$4,356	\$0	\$0	+57.4%	+47.9% +91.3%	-72% +187%	92%	counted; single position drives the result (range jump)
2016→2017	\$798,012	\$798,012	\$4,856	\$0	\$0	+0.6%	+0.4% +0.7%	-95% +96%	99%	counted
2017→2018	\$806,013	\$766,513	\$4,956	\$0	\$0	-4.3%	-4.6% -3.4%	-97% +89%	100%	counted
2018→2019	\$302,010	\$302,010	\$3,554	\$0	\$0	+1.2%	+1.2% +1.2%	-119% +121%	39%	excluded; not eligible: traced coverage 39% < 60%

2019→2020	\$758,012	\$758,012	\$4,155	\$0	\$0	+0.5%	+0.4%	-93% ...	100%	counted
							...	+94%		
							+0.6%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003374	House annual	6/11/2014	28	1	10003374.pdf a3be977e5f24f9c69776465905d4f46603e0936564479492b72856b0bfb5791d
2014	10008720	House annual	10/10/2015	25	0	10008720.pdf 965f2c86f21c56bed5299fd0eb965a7f8adda3c1733f92e70ad3d40a3d3817e8
2015	10012437	House annual	8/14/2016	25	0	10012437.pdf 93321df06963a74769dcddb2167de1ebc22f96d704e0ed1e6d1c3085575f60d1
2016	10018627	House annual	8/14/2017	26	0	10018627.pdf 5a0d5693719a1bf3a76b3b5dca76d9ed132b55a6bf6bac3e4c2f54a53a3bb40d
2017	10024670	House annual	9/11/2018	26	0	10024670.pdf 7220c2c6b97b917da5c6d036745064f7be18f3a10fab9fdb481019795b47a9dc
2018	10028508	House annual	6/13/2019	26	0	10028508.pdf ed2977d59e003fdc1f4df5ef573323cabaec29ab5fe3b1a193fa62dd88fafa17
2019	10039061	House annual	9/12/2020	24	0	10039061.pdf 3ee3c6d2fac14bed04344333dbf29d5fe8364176df2dd021864a79b9a035352f

2020	10043342	House annual	8/13/2021	24	0	10043342.pdf 28be8cac510ac445c78a0b0fde1 acbe4b5fb9653c9ec62cbbdc1641 c88aeda63
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Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Blackrock 529 College Advantage Plan OH [MF]	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
DREY VIP APP Port [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity VIP APP Port [FN]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
NW AmCent NW InvitMultCap [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NeuberAMT SHRT DUR BD [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Checking Account [BA]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Pacific Life VUL [WU]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
JP Morgan Chase IRA - Growth Income Tier I [MF]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Putnam Small Cap Value Fund A [MF]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Checking Account [BA]	JT	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Putnam MM Fund A [MF]	JT	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Blackrock 529 College Advantage Plan OH [MF]	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
DREY VIP APP Port [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity VIP APP Port [FN]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
NW AmCent NW InvitMultCap [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

NeuberAMT SHRT DUR BD [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
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Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Blackrock 529 College Advantage Plan OH [MF]	DC	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
DREY VIP APP Port/BYNMEL VIF APP Initial [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NW AmCent NW InvitMultCap [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Oppenheimer Global SECS/ INVSCO OPP VI Global [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NeuberAMT SHRT DUR BD [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Checking Account [BA]	JT	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
Pacific Life VUL [WU]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
JP Morgan Chase Super Savings Account [BA]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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