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GPO Member Guide)

Sen. Roy Blunt (R-MO)

House / Senate · Republican (most recent term) · MO · in Congress 1997–2023 · Bioguide ID B000575

Party history by chamber: House R 1997–2011, Senate R 2011–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1997	2013	\$630,024	\$3,595,010	\$6,559,997
(b) Latest net worth estimate	2021	\$4,021,025	\$8,330,512	\$12,639,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$2,538,972	+ \$4,735,501	+ \$12,009,974

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2013: 1 open-ended liability value(s) counted at the lower bound (understates liabilities); 2013: open-ended liability value(s) counted at lower bound. **Not in the recommended dollar-gain ranking** (shown only in the full list).

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$4,977,512	\$1,382,502	\$3,595,010	\$630,024 ... \$6,559,997	computed; 1 open-ended liability value(s) counted at the lower bound (understates liabilities)
2014	\$4,712,012	\$1,250,001	\$3,462,010	\$664,023 ... \$6,259,998	computed; 1 open-ended liability value(s) counted at the lower bound (understates liabilities)
2015	\$4,896,510	\$1,000,002	\$3,896,508	\$748,020 ... \$7,044,997	computed

2016	\$5,771,510	\$900,002	\$4,871,509	\$1,498,021 ... \$8,244,997	computed
2017	\$6,279,511	\$1,000,002	\$5,279,510	\$1,699,022 ... \$8,859,997	computed
2018	\$5,779,511	\$825,001	\$4,954,510	\$1,599,022 ... \$8,309,998	computed
2019	\$6,740,010	\$450,001	\$6,290,010	\$2,755,021 ... \$9,824,998	computed
2020	\$6,797,511	\$207,501	\$6,590,010	\$3,070,022 ... \$10,109,998	computed
2021	\$8,880,512	\$550,001	\$8,330,512	\$4,021,025 ... \$12,639,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+5.1%

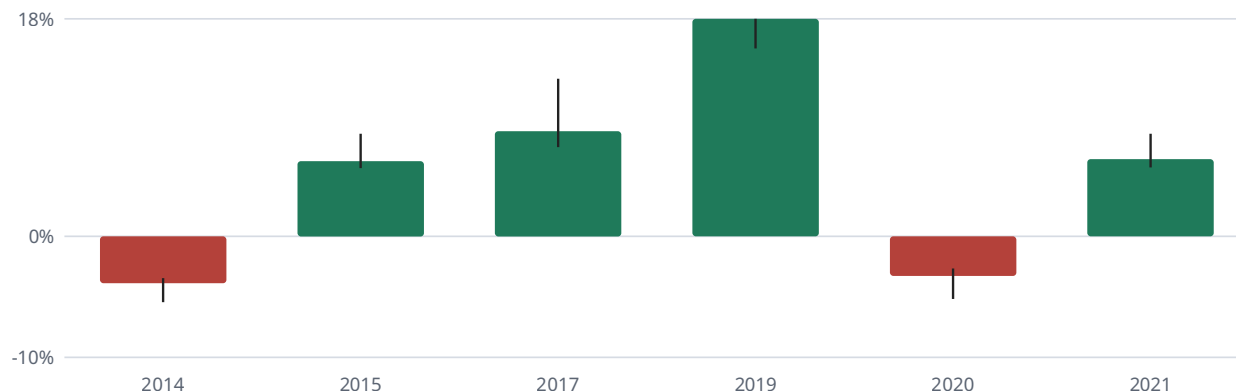
SIMPLE AVERAGE OF
YEARS
+5.4%

YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2019 +18%
2014 -4%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.0% to +4.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$4,894,511	\$4,679,511	\$25,104	\$0	\$0	-3.9%	-5.4% ... -3.4%	-115% ... +108%	98%	counted
2014→2015	\$4,271,508	\$4,514,008	\$23,354	\$0	\$0	+6.2%	+5.6% ... +8.5%	-115% ... +127%	91%	counted
2015→2016	\$1,856,008	\$2,313,508	\$26,504	\$0	\$0	+26.1%	+24.2% ... +30.5%	-66% ... +118%	38%	excluded; not eligible: traced coverage 38% < 60%
2016→2017	\$5,771,510	\$6,247,010	\$26,504	\$0	\$0	+8.7%	+7.4% ... +13.0%	-100% ... +118%	100%	counted
2017→2018	\$925,002	\$725,002	\$20,001	\$0	\$0	-19.5%	-23.3% ... -17.6%	-85% ... +46%	15%	excluded; not eligible: traced coverage 15% < 60%

2018→2019	\$5,747,010	\$6,740,010	\$56,704	\$16,001	\$0	+18.0%	+15.5% ... +26.0%	-95% ... +131%	99%	counted
2019→2020	\$6,665,010	\$6,765,010	\$56,704	\$375,000	\$0	-3.3%	-5.2% ... -2.6%	-107% ... +101%	99%	counted
2020→2021	\$6,447,510	\$6,822,510	\$36,704	\$0	\$0	+6.4%	+5.7% ... +8.5%	-97% ... +110%	95%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	25a205d4-4645-4d13-b445-09a1375e4f34	Senate annual	05/15/2014	24	0	Senate eFD report ed2e4a5c568bf8972a42e32270ed68875e6540435994551c1db284b01ba94b35

2014	9a49b667-6f98-4a01-83af-ca2396be34de	Senate annual	05/15/2015	23	0	Senate eFD report b00c137 ab4e016 24d02d8 44ccba5 f4d032 c79f754 f44f5f1 bf566a6 9b7185 e3e
2015	b963c0ec-3b4d-4527-a43d-2c5f70a0d71b	Senate annual	05/16/2016	20	0	Senate eFD report ee31b3 ba400c6 6bea263 e4cf98 f1aaf65 50a92f b6ee36 a20dce1 898d23 c8b6ad
2016	7fe2ed8e-0589-4968-9d3c-0c4b96299713	Senate annual	05/15/2017	21	0	Senate eFD report 287b2a6 342a7c3 42187f3 b16b605 296ee37 7f2c87 b03cd7 a603c3 faf0622 114d

2017	45d4f926-b905-4cc3-8656-b541abd97a2c	Senate annual	05/15/2018	22	0	Senate eFD report a8cf846 ddd4181 e302a70 a0c68c9 1baa63 f8472d6 fcc5fc5 7a982c4 3014a81 fc
2018	c2d3cc52-9ab0-4d62-9185-2bf1a146fe6a	Senate annual	05/15/2019	22	0	Senate eFD report 622aec8 3ebf15 f8110f8 b1e1255 084500 a476497 333dc1 cc5a533 e3f8228 58f2
2019	f4f71f81-4737-4f13-8c7e-f07bfd3db409	Senate annual	08/12/2020	21	0	Senate eFD report 2d0c5d1 afd2651 2c015a5 34c02f bf366f9 f18f431 09e9753 abc31a c22ed63 006

2020	05338e3d-3140-4183-a426-d82750f5b028	Senate annual	05/17/2021	22	0	Senate eFD report ef5712 cd79078 0b99991 45ee16 e513169 44f51d8 07b642 fd3320 d8d98b9 a612f
2021	80b7408b-a6d7-45db-9e27-c6b09fd2cfb4	Senate amendment	03/30/2023	25	0	Senate eFD report b0dabc6 88fab78 d20715 b785e0 b8e3bb ba1299 c57efd9 5cdfdd4 0888902 9b2a2

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
401K International Equity Fund	SP	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
MDLZ - Mondelez International, Inc.	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
401K US Mid Cap Equity Index Fund	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$8,000	\$0
LMT - Lockheed Martin Corporation Filer comment: Gift from my parents more than 15 years a	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Child 1 529 Institution: State of Missouri ⇒ Vanguard Aggressive Growth Portfolio	DC	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
401K MDLZ	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

401K Kraft Heinz	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
401K US Large Cap Equity Index Fund	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$8,000	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
401K International Equity Fund	SP	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Government Obligation Fund	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Churchill Coffee LTD Springfield MO Company: Churchill Coffee LTD Springfield MO (Springfi	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Child 1 529 Institution: State of Missouri ⇒ Vanguard Moderate Growth Portfolio	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Roy D Blunt Revocable Trust ⇒ Family Farm Description: Farm (Strafford, MO)	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
401K MO	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Ayco Diversified ETF	SP	new	—	\$250,001 - \$500,000	\$375,000	\$0
Hartford Capital Appreciation Fund	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Ayco Diversified ETF	SP	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Churchill Coffee LTD Springfield MO Company: Churchill Coffee LTD Springfield MO (Springfi	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Child 1 529 Institution: State of Missouri ⇒ Vanguard Moderate Growth Portfolio	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Roy D Blunt Revocable Trust ⇒ Family Farm Description: Farm (Strafford, MO)	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Hartford Capital Appreciation Fund	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
401K US Large Cap Equity Index Fund	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
PMI - Philip Morris International Inc.	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Abigail P Blunt Revocable Trust ⇒ Single Family Home Description: Lot 32, Square 1436 (Was	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.