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GPO Member Guide)

Rep. Rick W. Allen (R-GA)

House · Republican (most recent term) · GA-12 · in Congress 2015–present ·
Bioguide ID A000372

Party history: R 2015–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2016); the member entered office earlier, in 2015	2016	\$10,843,027	\$35,806,512	\$60,769,997
(b) Latest net worth estimate	2025	\$9,873,152	\$23,134,076	\$36,394,999
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016– 2025	– \$50,896,845	– \$12,672,436	+ \$25,551,972

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	\$37,106,514	\$1,300,002	\$35,806,512	\$10,843,027 ... \$60,769,997	computed
2017	\$34,712,022	\$1,300,002	\$33,412,020	\$10,164,044 ... \$56,659,997	computed
2018	\$52,952,526	\$1,000,002	\$51,952,525	\$16,655,053 ... \$87,249,997	computed
2019	\$38,903,530	\$925,001	\$37,978,529	\$12,352,060 ... \$63,604,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2020	\$24,678,528	\$925,001	\$23,753,528	\$7,877,057 ... \$39,629,998	computed
2021	\$25,109,028	\$925,001	\$24,184,027	\$8,198,056 ... \$40,169,998	computed
2022	\$17,540,052	\$925,001	\$16,615,051	\$6,880,104 ... \$26,349,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$21,596,560	\$825,001	\$20,771,560	\$8,548,121 ... \$32,994,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$22,922,069	\$825,001	\$22,097,068	\$9,284,138 ... \$34,909,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	\$23,884,076	\$750,000	\$23,134,076	\$9,873,152 ... \$36,394,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

YEARS ESTIMATED

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+2.2%

SIMPLE AVERAGE OF
YEARS
+3.9%

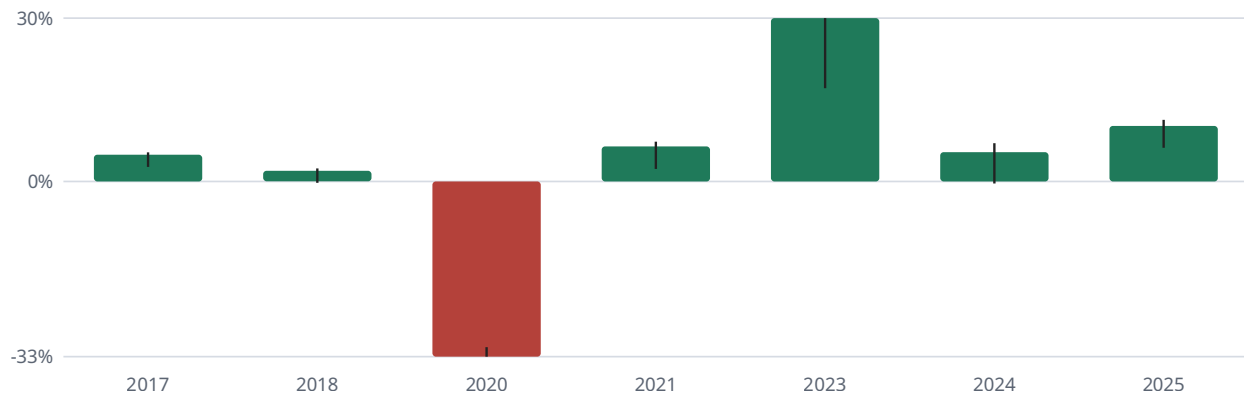
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BEST / WORST
SINGLE YEAR
2023 +30%
2020 -33%

Reliability flags: 4/7 years trading-dominated; 7 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -1.5% to +3.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2016→2017	\$33,406,504	\$33,406,504	\$1,661,404	\$0	\$0	+5.0%	+2.7% ... +5.4%	-132% ... +142%	90%
2017→2018	\$34,392,515	\$34,575,518	\$1,175,202	\$1,107,516	\$426,510	+2.0%	-0.3% ... +2.4%	-135% ... +139%	99%
2018→2019	\$22,555,021	\$22,731,524	\$1,208,304	\$292,006	\$89,002	+5.2%	+3.3% ... +5.6%	-131% ... +142%	43%

2019→2020	\$37,560,010	\$23,534,011	\$1,792,206	\$56,502	\$32,500	-32.6%	-33.0% ... -30.9%	-142% ... +77%	97%
2020→2021	\$22,498,512	\$22,538,014	\$1,723,011	\$334,506	\$40,501	+6.5%	+2.3% ... +7.4%	-131% ... +144%	91%
2021→2022	\$0	\$619,506	\$5,352	\$927,007	\$0	n/a	n/a ... n/a	n/a ... n/ a	0%
2022→2023	\$13,187,045	\$16,151,044	\$1,310,885	\$1,036,507	\$773,010	+30.4%	+17.4% ... +34.5%	-103% ... +164%	78%
2023→2024	\$20,770,552	\$21,466,062	\$1,917,587	\$2,444,530	\$964,510	+5.5%	-0.4% ... +7.1%	-123% ... +133%	97%
2024→2025	\$21,225,562	\$22,346,569	\$1,946,637	\$1,558,020	\$683,510	+10.3%	+6.3% ... +11.5%	-116% ... +137%	94%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2016	10016015	House annual	5/17/2017	27	0	10016015.pdf 2769f7d55490e4b3ea9ed9ff3 fb11872114efd6469c099a11 f5e952103a7048d
2017	10020407	House annual	5/14/2018	44	0	10020407.pdf d35779006bd9faceb864c4259 7b0ed4a75d7e6a8475b7fd68 c4324ed0c331b30
2018	10026208	House annual	5/15/2019	89	0	10026208.pdf 71d15d8a32ff179bb05cb41d b8325ccda0243de6806ae6706 19067e5c6b628d6
2019	10039247	House amendment	11/8/2021	73	2	10039247.pdf 52201386ba500d0665fce40b4 57305136e899243ef86243584 05e84b8887b9a5
2020	10043832	House amendment	10/20/2021	70	0	10043832.pdf bc2e6d222498fa22f6d0b97b a81a37f64dad475c7df5c1127 79a193fa8e1f662
2021	10046505	House annual	5/16/2022	73	0	10046505.pdf 88a94d969a680cd597fe3e52 f14ae61702633e321c61cf2e6 54334f7a4be919f
2022	10051612	House annual	8/12/2023	108	2	10051612.pdf 81403f44b4601d797282a0497 79e5aa02bd98040a2d3815a47 deba1342533c1e
2023	10060415	House annual	8/13/2024	129	1	10060415.pdf 09189847a27a2999bd37fe45 fa2d9f1e8e606a9191e93890 e7fe8d1cedbdd675
2024	10071878	House annual	8/11/2025	155	2	10071878.pdf 0f43fae2e6460465b9772f9f bdc8a0b21d41745e99ae7849 b651f740b2c6c802
2025	10074380	House annual	8/11/2026	158	0	10074380.pdf 04f057b306a0c42e4e414294 fa8beddd796cec7ab6e5d04a4 1948ff090627616

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
R.W. Allen & Associates, Inc. ⇒ RW Allen Construction LLC2, 22% Interest [OL]	SP	held	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ CASH ACCOUNTS [BA]	SP	held	\$250,001 - \$500,000	\$1,001 - \$15,000	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ US TREASURY DUE 03/23/23 (912796U31)	SP	held	\$100,001 - \$250,000	None	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ US TREASURY DUE 07/13/23 (912796XQ7)	SP	held	\$100,001 - \$250,000	None	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Nuveen Preferred Securities Fund - CI	SP	new	—	\$100,001 - \$250,000	\$32,500	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Schwab U.S. Treasury Money Fund Inves	SP	new	—	\$100,001 - \$250,000	\$500,002	\$463,004
SCH1 ⇒ Schwab U.S. Treasury Money Fund Investor Shares (SNSXX) [MF]	—	new	—	\$15,001 - \$50,000	\$175,000	\$32,500
CONT IRA ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	held	\$1,001 - \$15,000	\$100,001 - \$250,000	\$65,001	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Schwab U.S. Broad Market ETF (SCHB) [	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
IRA ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	—	exited	\$250,001 - \$500,000	—	\$0	\$175,000
SCH1 ⇒ US Treasury Bill (912797HP5) [GS]	—	new	—	None	\$375,000	\$175,000
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ US TREASURY NOTE 4.25% 09/24 (91282CF	SP	held	\$100,001 - \$250,000	None	\$0	\$0

R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ The Bank of Old 5.55% CD FDIC INS DUE	SP	held	\$100,001 - \$250,000	None	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ US TREASURY NOTE 2.25% 03/24 (91282CE	SP	held	\$100,001 - \$250,000	None	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ US TREASURY NOTE 3.25% 08/24 (91282CF	SP	held	\$100,001 - \$250,000	None	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
SCH1 ⇒ US Treasury Bill (912797JR9) [GS]	—	held	\$250,001 - \$500,000	None	\$0	\$65,001
SCH1 ⇒ US Treasury Bill 91282CHB0 [GS]	—	new	—	\$100,001 - \$250,000	\$175,000	\$175,000
IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	—	exited	\$100,001 - \$250,000	—	\$0	\$8,000
IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
LIVTR ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ AbbVie Inc. (ABBV) [ST]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities ⇒ Schwab U.S. Treasury Money Fund Inves	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.